

BORROWER-IN-CUSTODY COLLATERAL PLEDGE FORM

TO: Federal Reserve Bank of New York
 Discount Window Staff
 Collateral Processing Team
33 Liberty Street, 9th Floor
 New York, NY 10045
 Phone: 866-226-5619
 Fax: 212-720-5686

FROM: _____
 (Name of Depository Institution)
 Address: _____
 City, State, and Zip: _____
 ABA #: _____

The collateral described below is pledged to the Federal Reserve Bank of New York for: _____ Discount Window Collateral or _____ Special Direct Investment Collateral.
 Please indicate the Collateral Type, Number of Loans in BIC Pool, Average Weighted Interest Rate, Average Maturity Date, Par Amount, and Current Value of pledge in the section below.

<u>Collateral Type (Combine noted and noteless loans in each type.)</u>	<u># of loans in BIC Pool</u>	<u>Avg. Weighted Int. Rate</u>	<u>Avg. Maturity Date</u>	<u>Par/Principal Amount</u>	<u>Current Value</u>
Commercial Loans, Minimal Risk Rating	_____	_____	_____	\$ _____	\$ _____
Commercial Loans, Normal Risk Rating	_____	_____	_____	\$ _____	\$ _____
Commercial Real Estate Loans, Minimal Risk Rating	_____	_____	_____	\$ _____	\$ _____
Commercial Real Estate Loans, Normal Risk Rating	_____	_____	_____	\$ _____	\$ _____
Construction Loans, Minimal Risk Rating	_____	_____	_____	\$ _____	\$ _____
Construction Loans, Normal Risk Rating	_____	_____	_____	\$ _____	\$ _____
Private Banking Loans	_____	_____	_____	\$ _____	\$ _____
EXIM Bank Guaranteed Loans	_____	_____	_____	\$ _____	\$ _____
1-4 Family Mortgages	_____	_____	_____	\$ _____	\$ _____
Home Equity Lines of Credit	_____	_____	_____	\$ _____	\$ _____
Auto Loans	_____	_____	_____	\$ _____	\$ _____
Other (Specify)	_____	_____	_____	\$ _____	\$ _____

Location of facility housing collateral (if different from mailing address above):

Institution's/Operation's Center Name: _____ Street: _____ City, State Zip: _____

By: _____ (Authorized Signature) _____ (Print Name) _____ (Title) _____ (Date)

By: _____ (Authorized Signature) _____ (Print Name) _____ (Title) _____ (Date)

Note: Adobe Writer is required in order to enter information into this document. Please contact the Discount Window if you prefer a Word version of this document.