

BORROWER-IN-CUSTODY COLLATERAL PLEDGE FORM

TO: Federal Reserve Bank of New York
 Discount Window Staff
 Collateral Processing Team
33 Liberty Street, 9th Floor
 New York, NY 10045

Phone: 866-226-5619
 Fax: 212-720-5686

FROM: _____
 (Name of Depository Institution)

 (Address)

 (City, State, and Zip)

 (ABA#)

The collateral described below is pledged to the Federal Reserve Bank of New York for: _____ **Discount Window Collateral** or _____ **Special Direct Investment Collateral**.
 Please indicate the Collateral Type, Number of Loans in BIC Pool, Average Weighted Interest Rate, Average Maturity Date, Par Amount, and Current Value of pledge in the section below.

Collateral Type	# of loans in BIC Pool	Avg. Weighted Int. Rate	Avg. Mat. Date	Par/Principal Amount	Current Value
___ Commercial Loans, Minimal Risk Rating	_____	_____	_____	\$ _____	\$ _____
___ Commercial Loans, Normal Risk Rating	_____	_____	_____	\$ _____	\$ _____
___ Commercial Real Estate Loans	_____	_____	_____	\$ _____	\$ _____
___ Construction Loans	_____	_____	_____	\$ _____	\$ _____
___ Noteless Loans, Minimal Risk Rating	_____	_____	_____	\$ _____	\$ _____
___ Noteless Loans, Normal Risk Rating	_____	_____	_____	\$ _____	\$ _____
___ 1-4 Family Mortgages	_____	_____	_____	\$ _____	\$ _____
___ Auto Loans	_____	_____	_____	\$ _____	\$ _____
___ EXIM Bank Guaranteed Loans	_____	_____	_____	\$ _____	\$ _____
___ Home Equity Lines of Credit	_____	_____	_____	\$ _____	\$ _____
___ Private Banking Loans	_____	_____	_____	\$ _____	\$ _____
___ Other (Specify)	_____	_____	_____	\$ _____	\$ _____

Location of facility housing collateral (if different from mailing address above):

Institution/Operations Center Name:
 Street:
 City, State Zip:

By: _____ (Authorized Signature) _____ (Print Name) _____ (Title) _____ (Date)

By: _____ (Authorized Signature) _____ (Print Name) _____ (Title) _____ (Date)

Note: Adobe Writer is required in order to enter information into this document. Please contact the Discount Window if you prefer a Word version of this document.