## ECONOMIC ADVISORY PANEL MEETING

## **Federal Reserve Bank of New York**

33 Liberty Street, New York, New York
By Webex
Friday, April 1<sup>st</sup>, 2022
11 am -12:30 pm

## **AGENDA**

## Risks and Medium-Term Outlook in the Post-Pandemic Economy

- A. Impacts of recent geopolitical developments on the U.S. economy
  - i. What are the consequences of current global developments on the U.S. economic outlook, financial markets and monetary policy? What are the medium-term implications for the macroeconomy of the current geopolitical developments?
- B. Prospects for the U.S. labor and goods markets
  - i. What are the medium-term implications for labor force participation in the post-pandemic world? Is the "Great Resignation" transitory or permanent? Are all jobs and workers equally affected?
  - ii. As the economy recovers from the pandemic, what are the medium-term implications for the durable goods sector, both from a consumption and production point of view (re-shoring and diversification of global supply chain)?

Presenters: Karin Kimbrough, LinkedIn

Ellen Zentner, Morgan Stanley

For background on the current state of the economy, please refer to the New York Fed Staff's Weekly Economic Index (WEI), <u>Underlying Inflation Gauge (UIG) Measures</u>, <u>U.S. Economy in a Snapshot</u> and the <u>Survey of Consumer Expectations (SCE)</u>.