

Domestic Branch Schedule

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Specific Instructions

Domestic Branch Schedule:

■ What to Report

Use this schedule to report information on:

- Domestic branches and offices of any domestic depository institutions (including thrifts and banking Edge and agreement corporations) controlled directly or indirectly by a top-tier bank holding company (BHC).
- Domestic branches of a state member bank or a banking Edge and agreement corporation that is not affiliated with a BHC.

Specific Instructions

Domestic Branch Schedule:

■ What to report

- Reportable branches include (but are not limited to)
 - Brick and mortar locations
 - Drive-in facilities
 - Mobile/seasonal offices
 - Offices on military bases of government installations
 - Paying or receiving stations or units (Not ATMs)
 - Internet and phone banking locations where a customer can open accounts, make deposits or borrow money

Specific Instructions

Domestic Branch Schedule:

■ What to report

– Do not report information on:

- Administrative offices
- Loan Production offices
- Consumer Credit offices
- Stand-alone ATMs
- Contractual Offices
- Customer Bank Communications Terminals (CBCTs)
- Electronic Fund Transfer Units (EFTUs)

Specific Instructions

Domestic Branch Schedule:

■ What to Report

Use this schedule to report:

- Initial opening of a branch
- Acquisition of branches through a merger or absorption, or through a purchase and assumption (P&A)
- Sale of branches to another depository institution

Specific Instructions

Domestic Branch Schedule:

■ What to Report

Use this schedule to report:

- Changes to the name, service type, location, or other reportable characteristics of a branch
- Closure of a branch
- Deletion of erroneously reported branch/office
- Changes to previously reported information

Specific Instructions

Domestic Branch Schedule:

■ What to report

– Allowable exclusions

- Address change resulting from changes in street names or zip codes, with no actual change in physical branch location
- Relocations of less than 1,000 feet, if move does not involve change of county

Specific Instructions

Domestic Branch Schedule:

■ When to report

- Information must be received at the appropriate Federal Reserve Bank within 30 calendar days of the occurrence of a reportable event.

Specific Instructions

Domestic Branch Schedule:

■ Transactions Occurring Between

January 1, 2008 and April 30, 2008

- By May 30, 2008, Bank Holding Companies must report all information pertaining to events listed in the “What to Report” section occurring between January 1, 2008 and April 30, 2008. This is to ensure that the records of the Federal Reserve are up-to-date.

Specific Instructions

Domestic Branch Schedule:

- Items on the Schedule
 - Check box if a correction

Specific Instructions

Domestic Branch Schedule:

■ Item 1.a – Event Type

– Check the box that best describes the event type being reported:

- Opening (De Novo)
- Purchase of Branches
- Acquisition of Branches Through Merger/Absorption
- Sale of Branches
- Closure

Specific Instructions

Domestic Branch Schedule:

■ Item 1.a – Event Type

– Check the box that best describes the event type being reported:

- Relocation
- Name Change
- Change in Service Type
- Deletion of Erroneously Reported Branch/Office
- If Other, please describe event type

Specific Instructions

Domestic Branch Schedule:

■ Item 1.b – Date of Event

- Provide the date on which the reportable event took legal effect.

Note:

- The date reported for the opening or closing of a branch should reflect the actual opening or closing date.
- For branches newly acquired by the head office through a merger, or acquisition, report the date the event occurred.

Specific Instructions

Domestic Branch Schedule:

■ Item 2 – Service Type

- Check the box that best describes the service type of the branch:
 - Full-Service
 - Limited Service
 - Trust
 - Electronic Banking

Specific Instructions

Domestic Branch Schedule:

■ Item 3.a – Popular Name

- Provide the popular name of the branch being reported.

- Please include the word “mobile” in the popular name where applicable.

■ Item 3.b – Prior Popular Name

- Provide the prior popular name, if reporting a name change.

Specific Instructions

Domestic Branch Schedule:

■ Item 4.a – Current Address

- Provide the current street address, city, county, state, country, and zip/postal code of the branch.

■ Item 4.b – Previous Address (if changes have occurred)

- In the event of a relocation or correction, provide the prior street address, city, county, state, country, and zip/postal code of the branch.

Note: Do not use a post office box as the street address.

Specific Instructions

Domestic Branch Schedule:

- Item 5 – Head Office Legal Name and Location
 - Provide the legal name of the head office, and current location: city, state, country, and zip/postal code.

Note: Changes to head office information should be reported only on the Banking Schedule discussed earlier in this presentation.

Specific Instructions

Domestic Branch Schedule:

■ Item 6 – Branch Sales or Purchases

- Provide the name and address of the other depository institution involved in the transaction.
- Provide the number of branches sold or purchased only when:
 - Sale of branches is through a partial purchase and assumption transaction.
 - Purchase of branches is through a partial purchase and assumption transaction.

Sample 12: U.S. Bank Purchases Domestic Branches

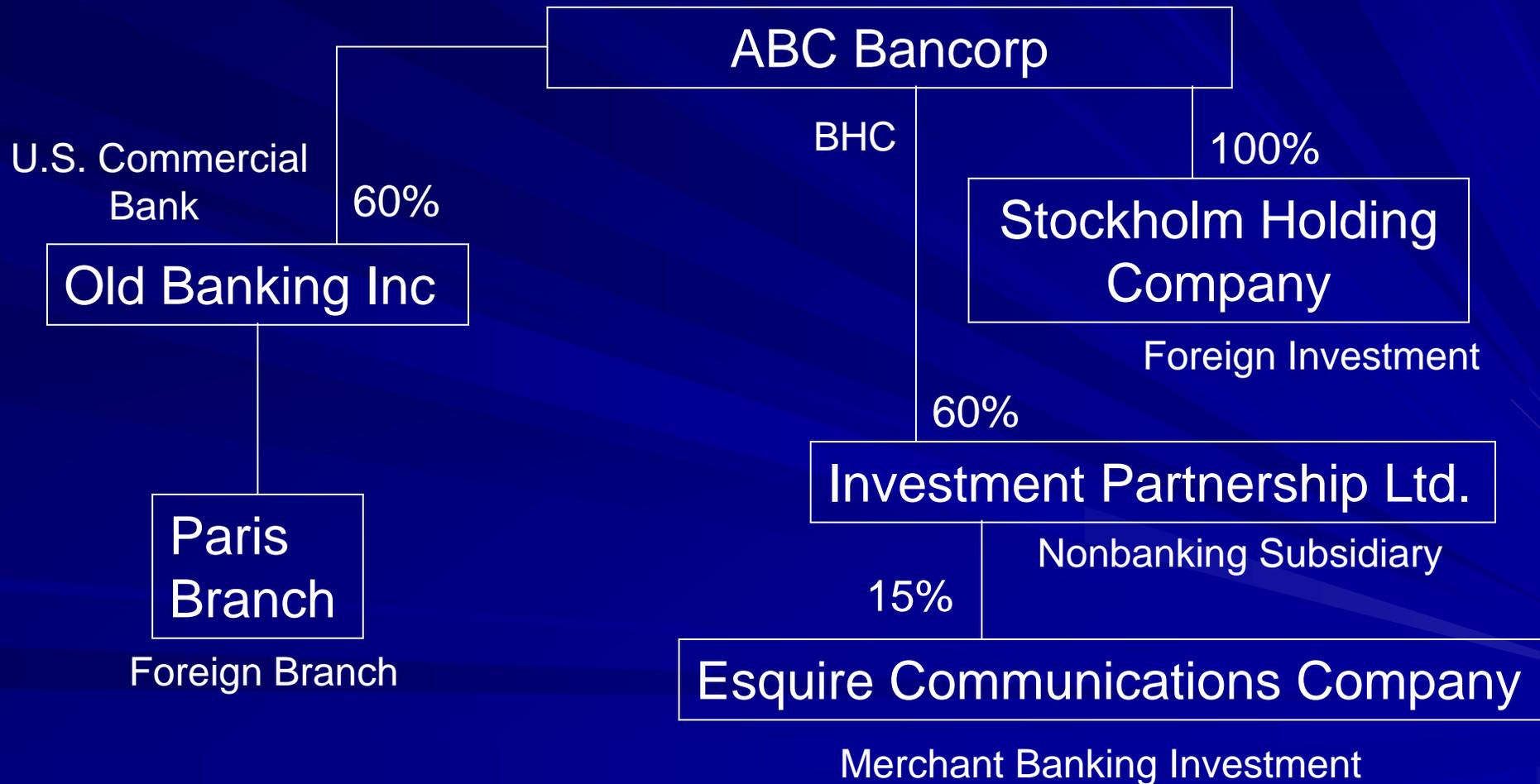
In this example, Old Banking Inc, a U.S. commercial bank and a subsidiary of ABC Bancorp, is reporting the purchase of two branches from New Banking Inc, another U.S. commercial bank and a subsidiary of XYZ Bancorp, through a partial purchase and assumption. One branch is located in New York, New York, and the other in Stamford, Connecticut. Both branches will be purchased on April 7, 2008.

Sample 12: U.S. Bank Purchases Domestic Branches

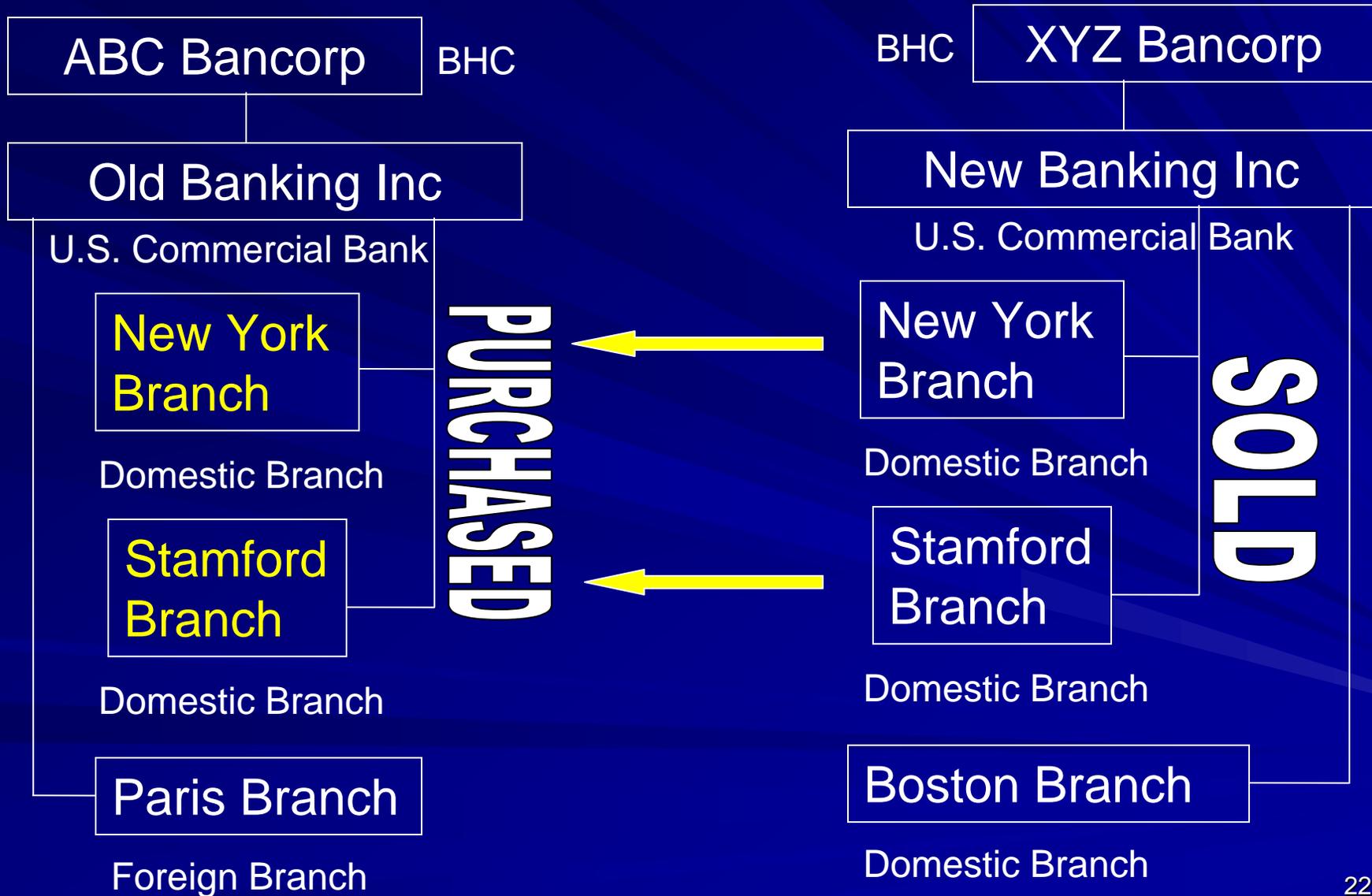
For this situation:

- ABC Bancorp, on behalf of Old Banking Inc, is required to submit two Domestic Branch Schedules. One schedule to report the purchase of the New York Branch, and another schedule to report the purchase of the Stamford Branch.
- XYZ Bancorp, on behalf of New Banking Inc, is also required to submit two Domestic Branch Schedules. One schedule to report the sale of the New York Branch, and another schedule to report the sale of the Stamford Branch

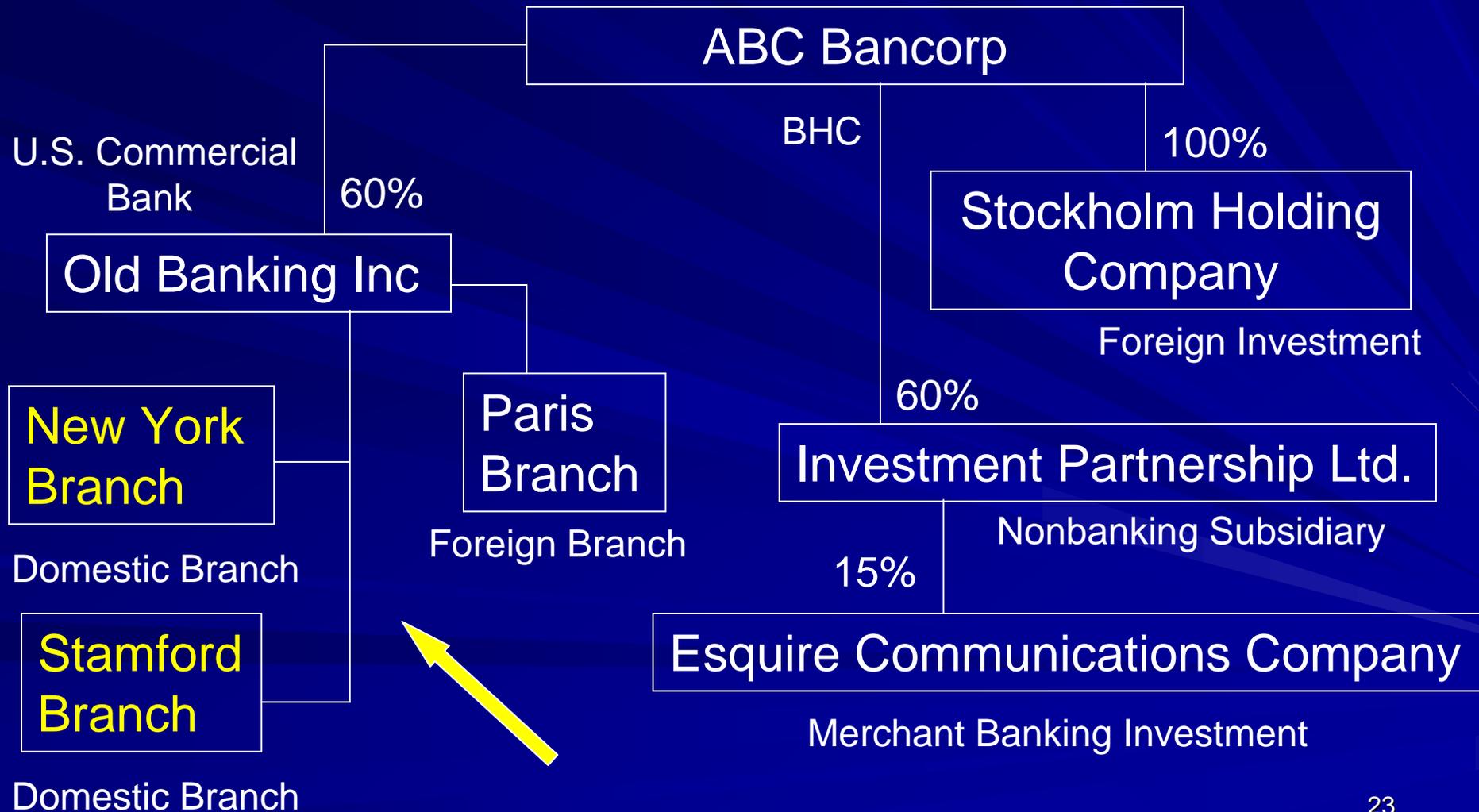
Sample 12: Before the Purchase of Branches



Sample 12: U.S. Bank Purchases Domestic Branches



Sample 12: After the Purchase of Branches



Sample 12: U.S. Bank Purchases Domestic Branches (First Schedule)

FRB Use Only	
ID_RSSD	_____
County, State & Country Code	_____
ID_RSSD_HD_OFF	_____
City, and Country Code	_____

Domestic Branch Schedule

Use this schedule to report information on:

- 1) branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by top-tier BHCs and state member banks that are not affiliated with a BHC; and,
- 2) branches of Edge and agreement corporations.

Check box if correction:

1.a Event Type:

- | | |
|----------------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> Opening (De Novo) | <input checked="" type="checkbox"/> Purchase of Branches |
| <input type="checkbox"/> Sale of Branches | <input type="checkbox"/> Closure |
| <input type="checkbox"/> Name Change | <input type="checkbox"/> Change in Service Type |
| <input type="checkbox"/> If Other, please describe event type: _____ | |

1.b Date of Event:

04/07/2008

(MM/DD/YYYY)

- | |
|----------------------------------------------------------------------------|
| <input type="checkbox"/> Acquisition of Branches Through Merger/Absorption |
| <input type="checkbox"/> Relocation |
| <input type="checkbox"/> Deletion of Erroneously Reported Branch/Office |

007

Sample 12: U.S. Bank Purchases Domestic Branches (First Schedule)

Characteristics Section

2. Check applicable service type:

Full Service Limited Service Trust Electronic Banking

Sample 12: U.S. Bank Purchases Domestic Branches (First Schedule)

3.a **New York Branch**

Popular Name

3.b

If Name Change, Prior Popular Name

4.a Current Address

99 John Street

Current Street Address

4.b Previous Address (if changes have occurred)

If Relocation or Correction, Prior Street Address

New York, New York

City and County

If Relocation or Correction, Prior City and County

New York, United States 10038

State, Country, and Zip/Postal Code

If Relocation or Correction, Prior State, Country, and Zip/Postal Code

5.

Old Banking Inc

Head Office Legal Name

**New York, New York, United States,
10003**

City, State, Country and Zip/Postal Code

Sample 12: U.S. Bank Purchases Domestic Branches (First Schedule)

6. For Event Types Sale of Branches or Purchase of Branches, provide the name and address of the other domestic depository institution involved in the transaction and the number of branches sold or purchased:

New Banking Inc

Name of Other Depository Institution that Sold or Purchased Branches

2

Number of Branches Sold or Purchased

New York, NY, USA, 10003

City, State, Country and Zip/Postal Code

Sample 12: U.S. Bank Purchases Domestic Branches (Second Schedule)

FRB Use Only	
ID_RSSD	_____
County, State & Country Code	_____
ID_RSSD_HD_OFF	_____
City, and Country Code	_____

Domestic Branch Schedule

Use this schedule to report information on:

- 1) branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by top-tier BHCs and state member banks that are not affiliated with a BHC; and,
- 2) branches of Edge and agreement corporations.

Check box if correction:

1.a Event Type:

- | | |
|----------------------------------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Opening (De Novo) | <input type="checkbox"/> Purchase of Branches |
| <input checked="" type="checkbox"/> Sale of Branches | <input type="checkbox"/> Closure |
| <input type="checkbox"/> Name Change | <input type="checkbox"/> Change in Service Type |
| <input type="checkbox"/> If Other, please describe event type: _____ | |

1.b Date of Event: _____

04/07/2008

(MM/DD/YYYY)

- | |
|----------------------------------------------------------------------------|
| <input type="checkbox"/> Acquisition of Branches Through Merger/Absorption |
| <input type="checkbox"/> Relocation |
| <input type="checkbox"/> Deletion of Erroneously Reported Branch/Office |

007

Sample 12: U.S. Bank Purchases Domestic Branches (Second Schedule)

Characteristics Section

2. Check applicable service type:

Full Service Limited Service Trust Electronic Banking

Sample 12: U.S. Bank Purchases Domestic Branches (Second Schedule)

3.a **New York Branch**

Popular Name

3.b

If Name Change, Prior Popular Name

4.a Current Address

99 John Street

Current Street Address

4.b Previous Address (if changes have occurred)

If Relocation or Correction, Prior Street Address

New York, New York

City and County

If Relocation or Correction, Prior City and County

New York, United States 10038

State, Country, and Zip/Postal Code

If Relocation or Correction, Prior State, Country, and Zip/Postal Code

5.

New Banking Inc

Head Office Legal Name

**New York, New York, United States,
10003**

City, State, Country and Zip/Postal Code

Sample 12: U.S. Bank Purchases Domestic Branches (Second Schedule)

6. For Event Types Sale of Branches or Purchase of Branches, provide the name and address of the other domestic depository institution involved in the transaction and the number of branches sold or purchased:

Old Banking Inc

Name of Other Depository Institution that Sold or Purchased Branches

2

Number of Branches Sold or Purchased

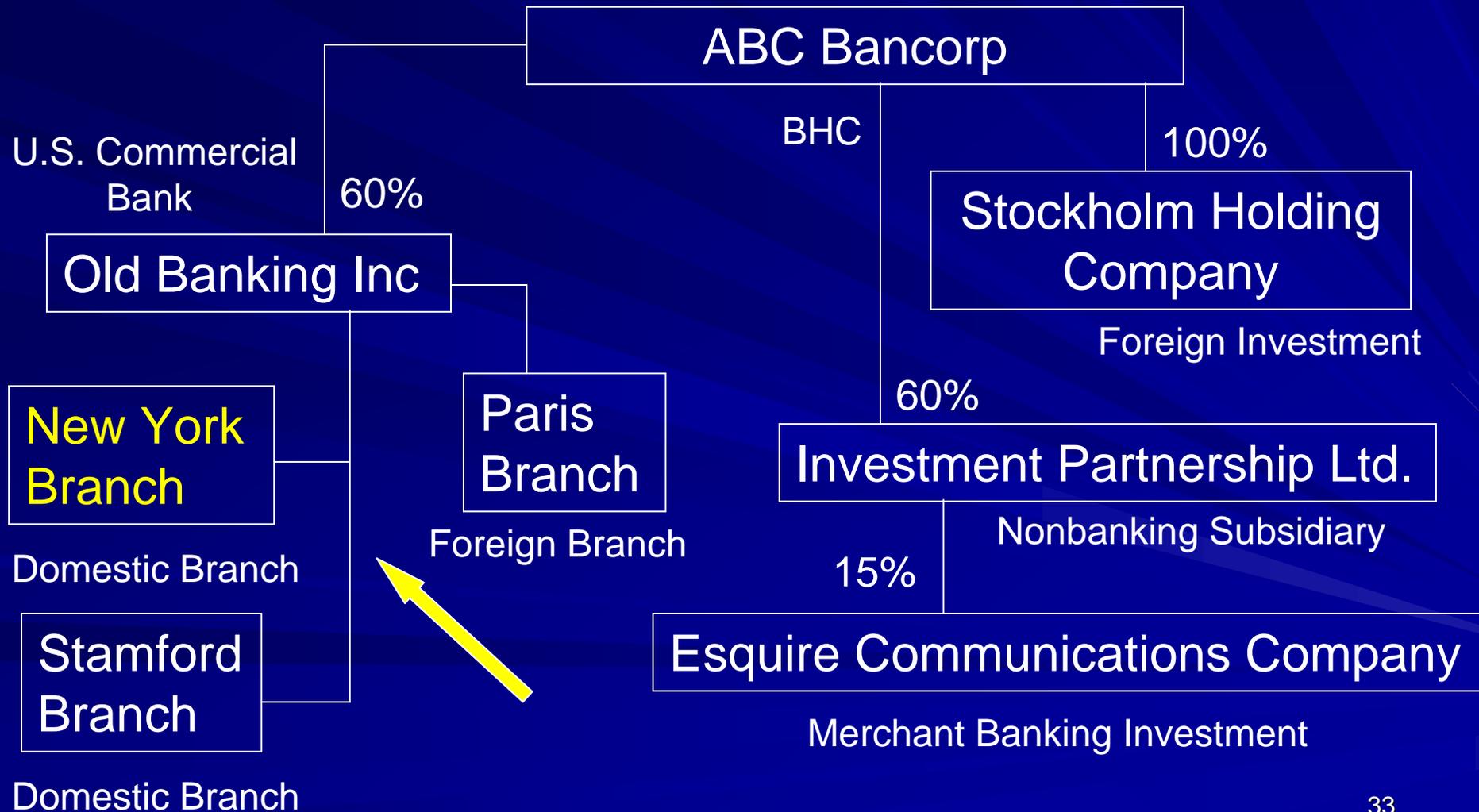
New York, NY, USA, 10003

City, State, Country and Zip/Postal Code

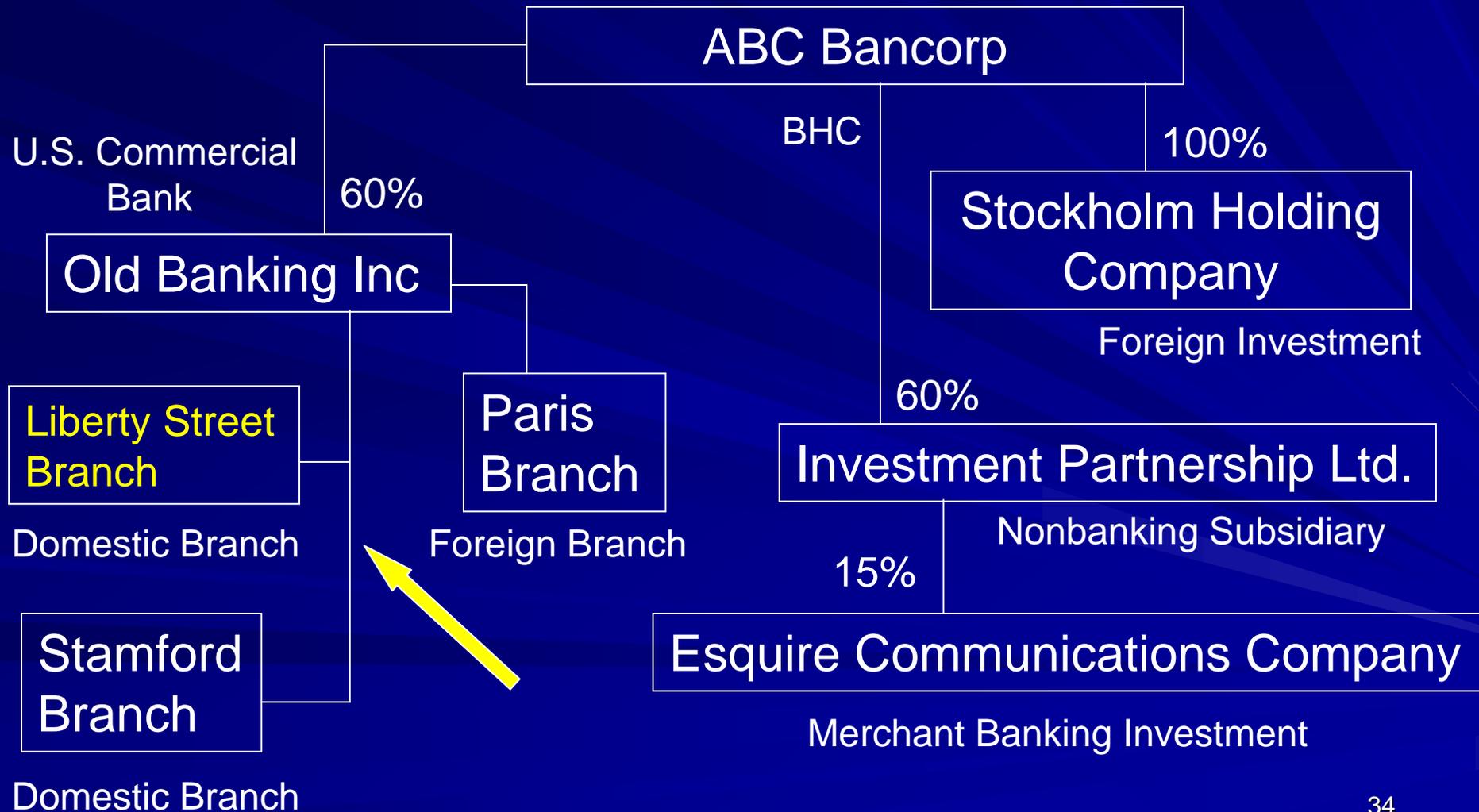
Sample 13: Domestic Branch Relocates, Changes Its Name, and Updates Service Type

In this example, the “New York Branch” of Old Banking Inc, newly acquired from New Banking Inc, decided to change its service type from “Full Service” to “Limited Service.” At the same time, the branch relocated and changed it’s name. All three of these events were effective as of the opening of business April 8, 2008.

Sample 13: Before the Changes to the Branch



Sample 13: After the Changes to the Branch



Sample 13: Domestic Branch Relocates, Changes Its Name, and Updates Service Type

FRB Use Only	
ID_RSSD	_____
County, State & Country Code	_____
ID_RSSD_HD_OFF	_____
City, and Country Code	_____

Domestic Branch Schedule

Use this schedule to report information on:

- 1) branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by top-tier BHCs and state member banks that are not affiliated with a BHC; and,
- 2) branches of Edge and agreement corporations.

Check box if correction:

1.a Event Type:

- | | |
|----------------------------------------------------------------------|------------------------------------------------------------|
| <input type="checkbox"/> Opening (De Novo) | <input type="checkbox"/> Purchase of Branches |
| <input type="checkbox"/> Sale of Branches | <input type="checkbox"/> Closure |
| <input checked="" type="checkbox"/> Name Change | <input checked="" type="checkbox"/> Change in Service Type |
| <input type="checkbox"/> If Other, please describe event type: _____ | |

1.b Date of Event: _____

04/08/2008

(MM/DD/YYYY)

- | |
|----------------------------------------------------------------------------|
| <input type="checkbox"/> Acquisition of Branches Through Merger/Absorption |
| <input checked="" type="checkbox"/> Relocation |
| <input type="checkbox"/> Deletion of Erroneously Reported Branch/Office |

007

Sample 13: Domestic Branch Relocates, Changes Its Name, and Updates Service Type

Characteristics Section

2. Check applicable service type:

Full Service

Limited Service

Trust

Electronic Banking

Sample 13: Domestic Branch Relocates, Changes Its Name, and Updates Service Type

3.a **Liberty Street Branch**

Popular Name

3.b **New York Branch**

If Name Change, Prior Popular Name

4.a Current Address

104 Liberty Street

Current Street Address

4.b Previous Address (if changes have occurred)

99 John Street

If Relocation or Correction, Prior Street Address

New York, New York

City and County

New York, New York

If Relocation or Correction, Prior City and County

New York, United States 10045

State, Country, and Zip/Postal Code

New York, United States 10038

If Relocation or Correction, Prior State, Country, and Zip/Postal Code

5. **Old Banking Inc**

Head Office Legal Name

**New York, New York, United States,
10003**

City, State, Country and Zip/Postal Code

THE END