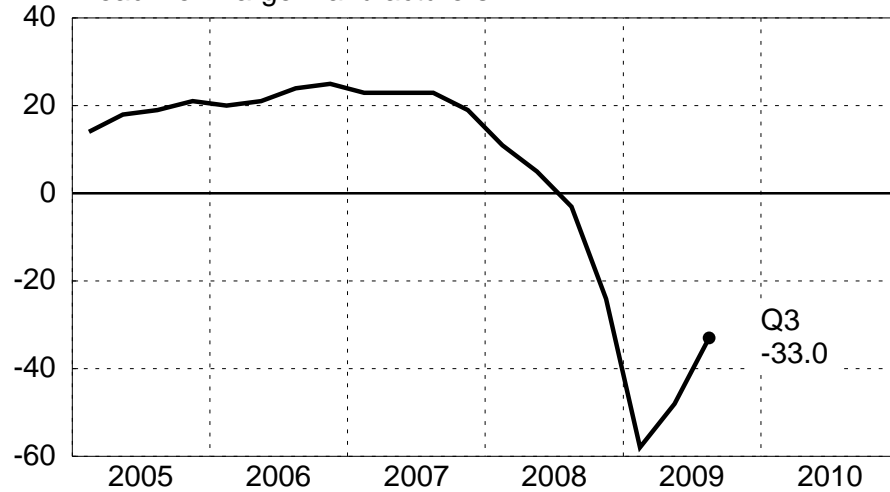


JAPAN

Growth Indicators

Tankan Survey

Headline - Large Manufacturers



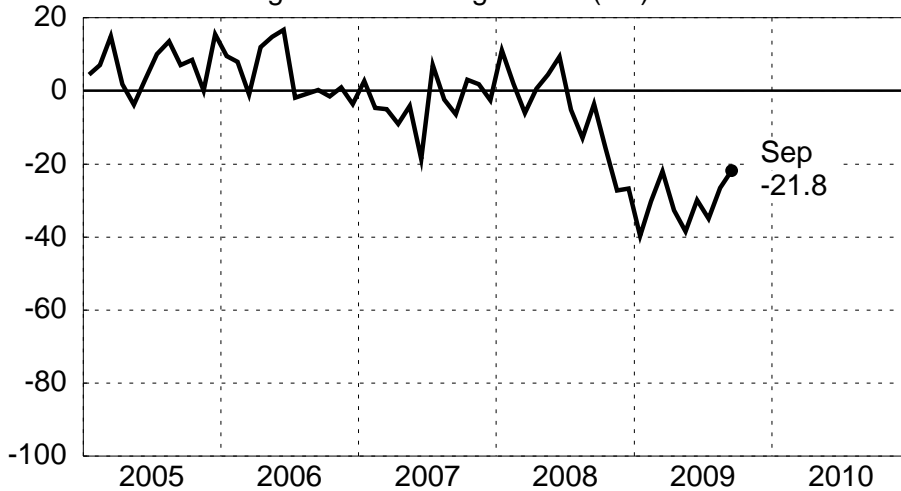
Manufacturing, Machinery and Equipment Shipments

Percent Change Over Year-Ago Level (SA)



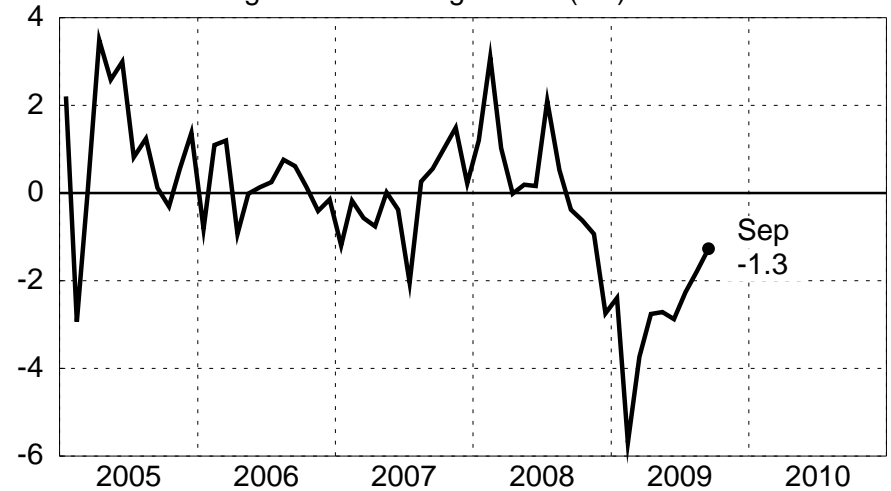
Core Machinery Orders

Percent Change Over Year-Ago Level (SA)



Retail Sales

Percent Change Over Year-Ago Level (SA)



Source: National Sources

November 20, 2009