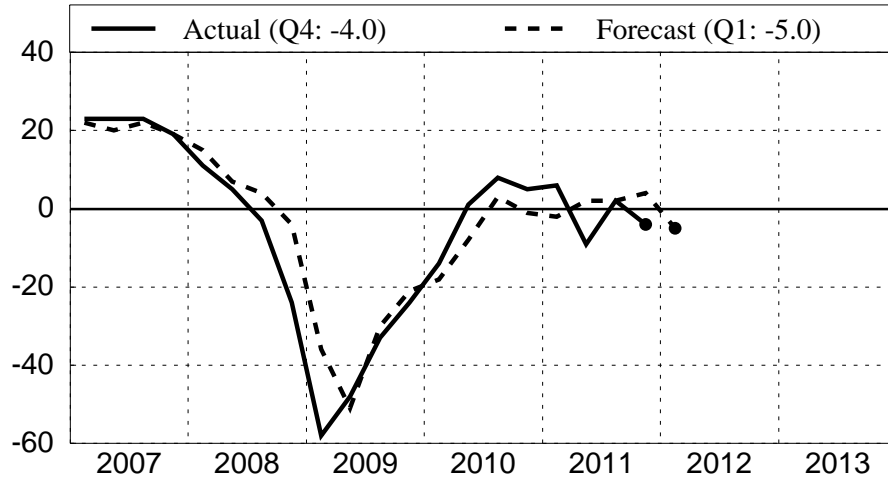


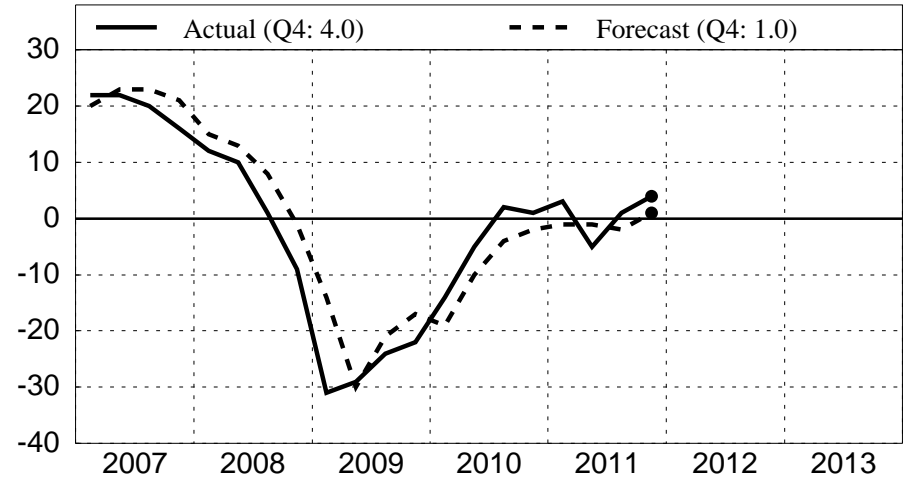
JAPAN

Tankan Survey Results

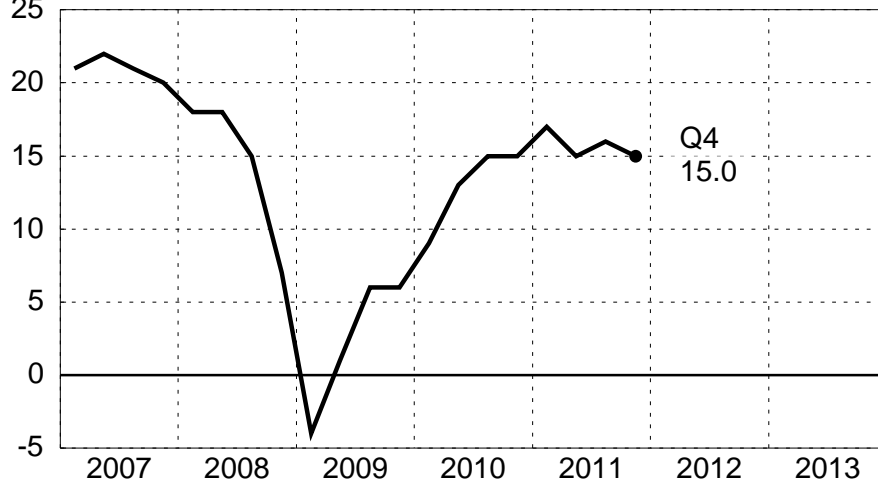
Business Conditions: Large, Manufacturing
Net Percentage 'Favorable' responses



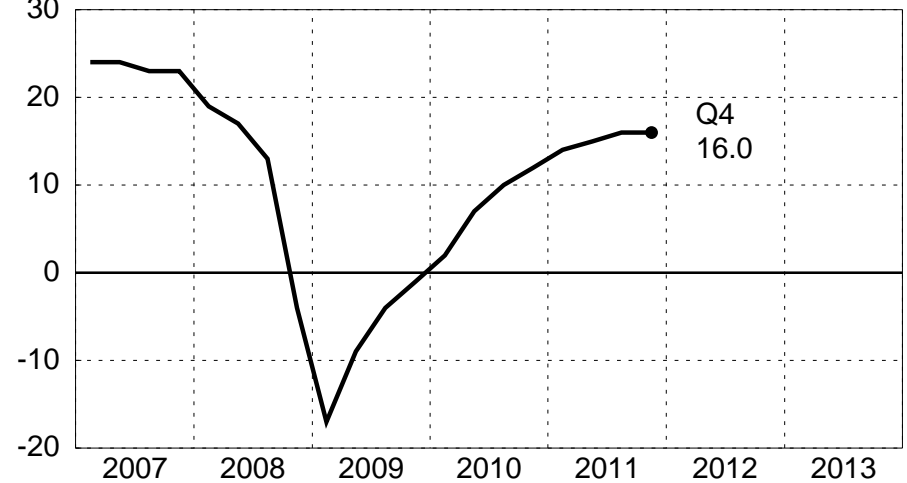
Business Conditions: Large, Non-Manufacturing
Net Percentage 'Favorable' responses



Corporate Finance: Financial Position, Large
Diffusion Index of 'Easy' minus 'Tight'



Lending Attitude: Large Financial Enterprises
Diffusion index of 'Accommodative' minus 'Severe'



Source: National Sources

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