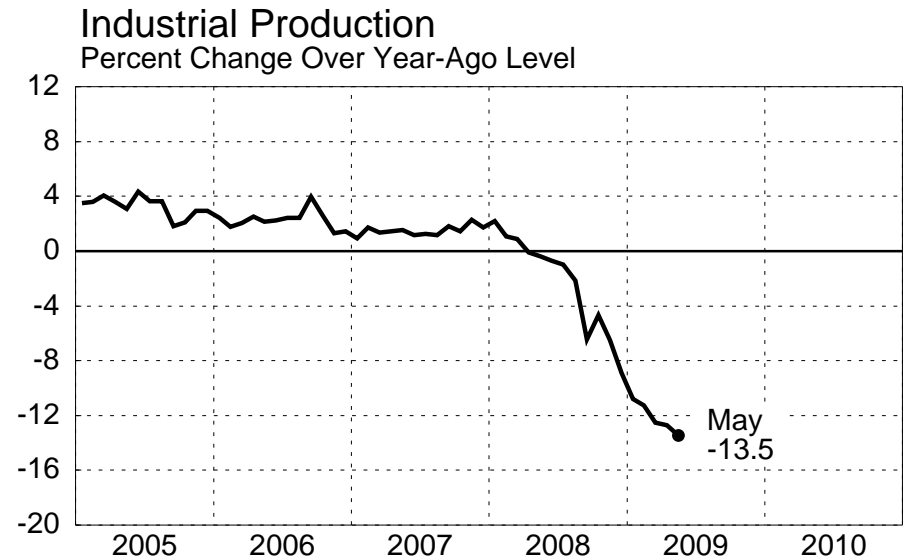
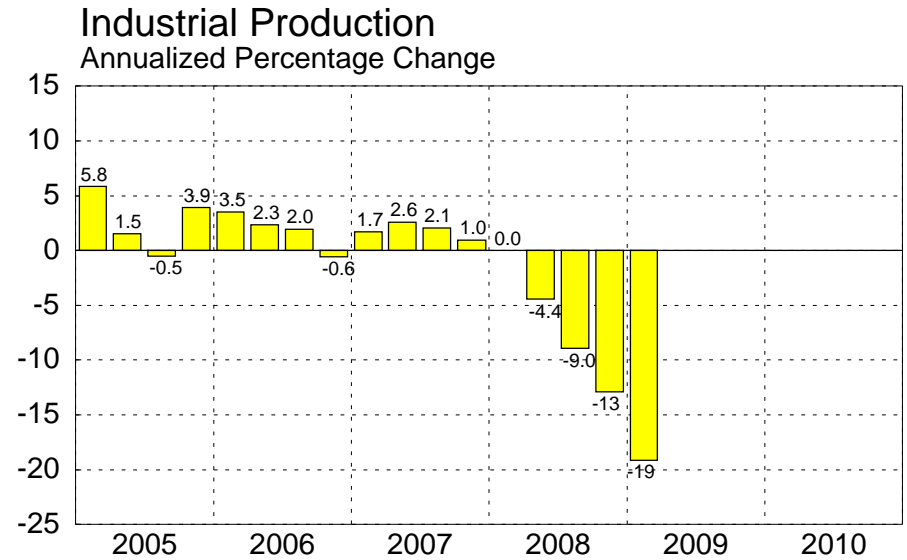
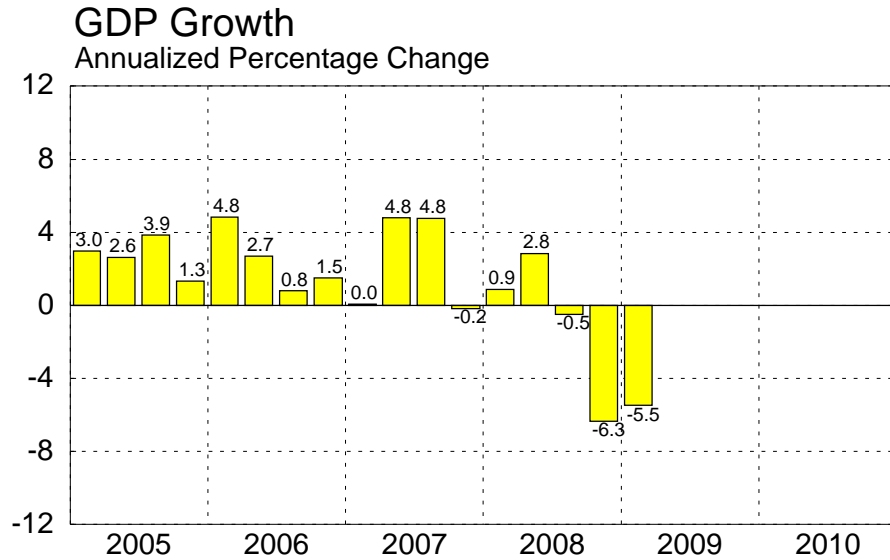


UNITED STATES

Output Indicators

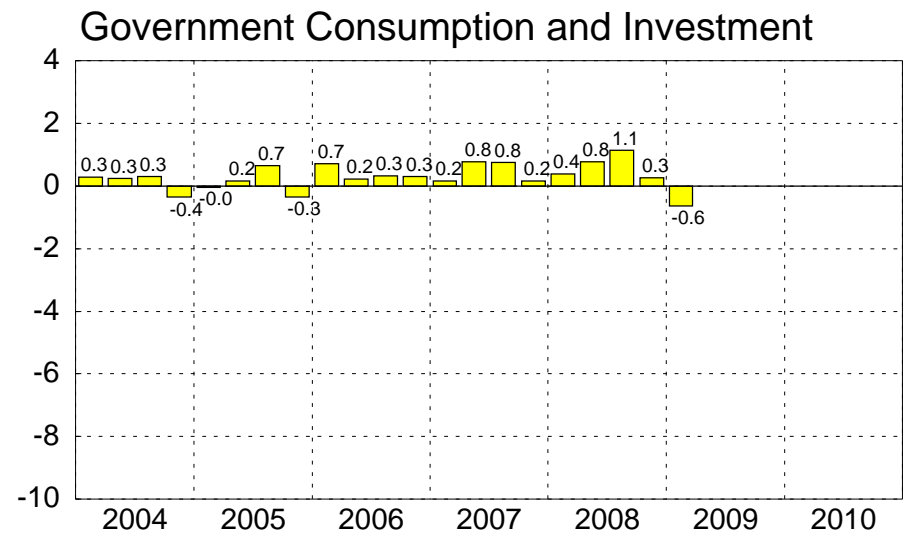
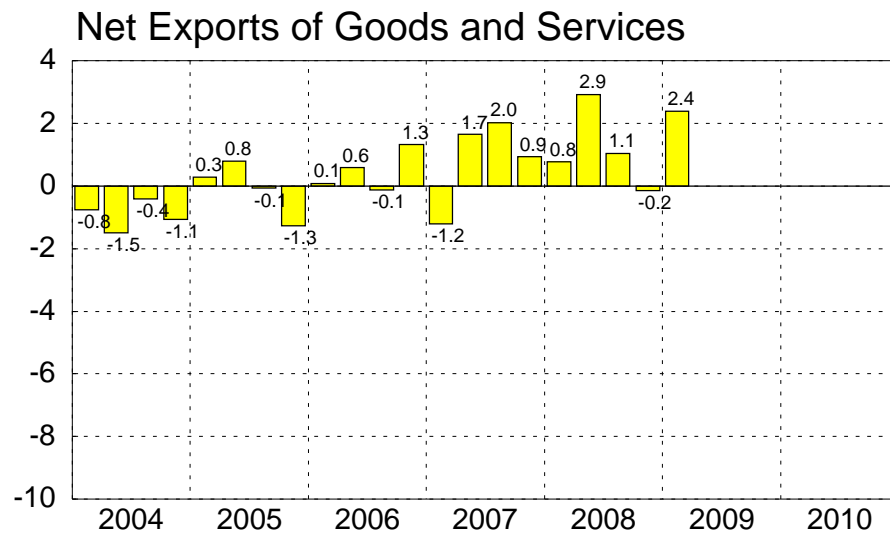
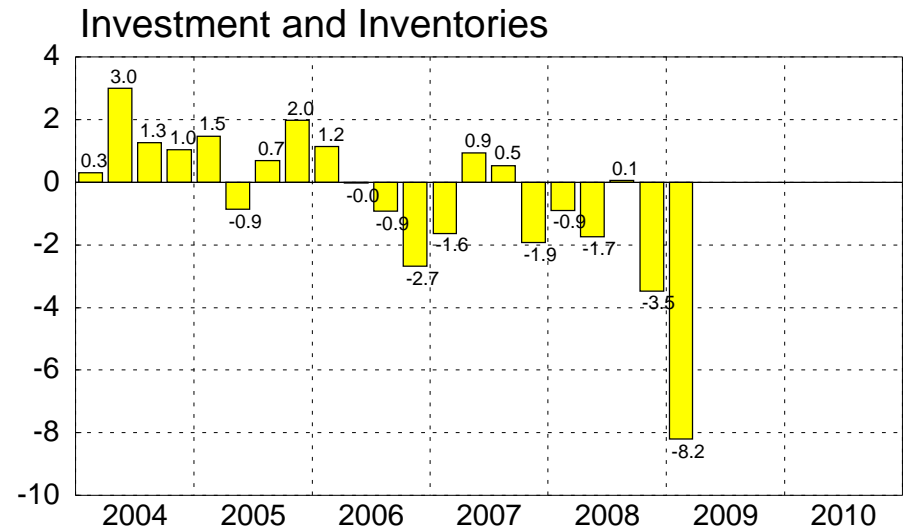
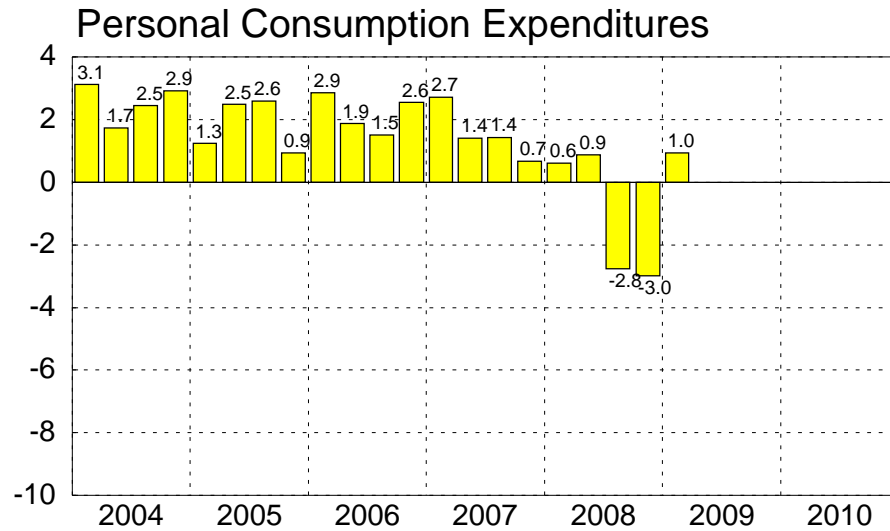


Source: Haver

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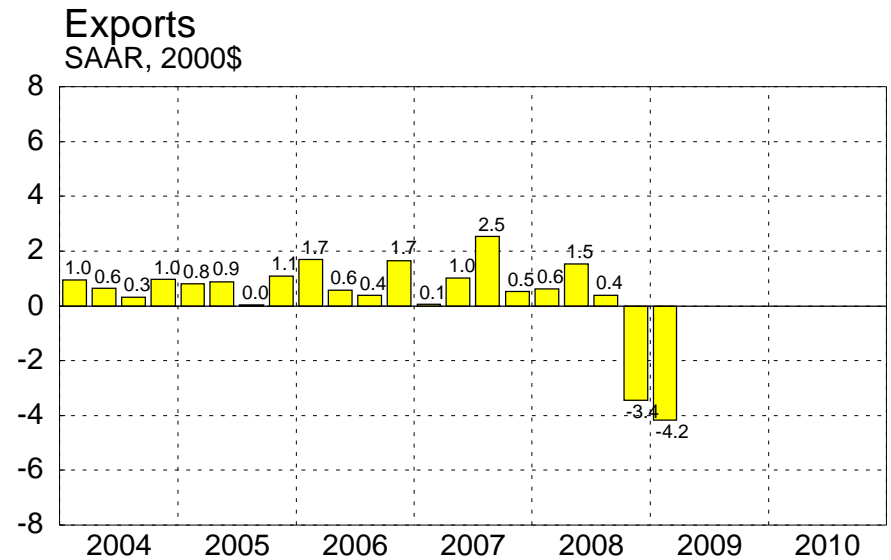
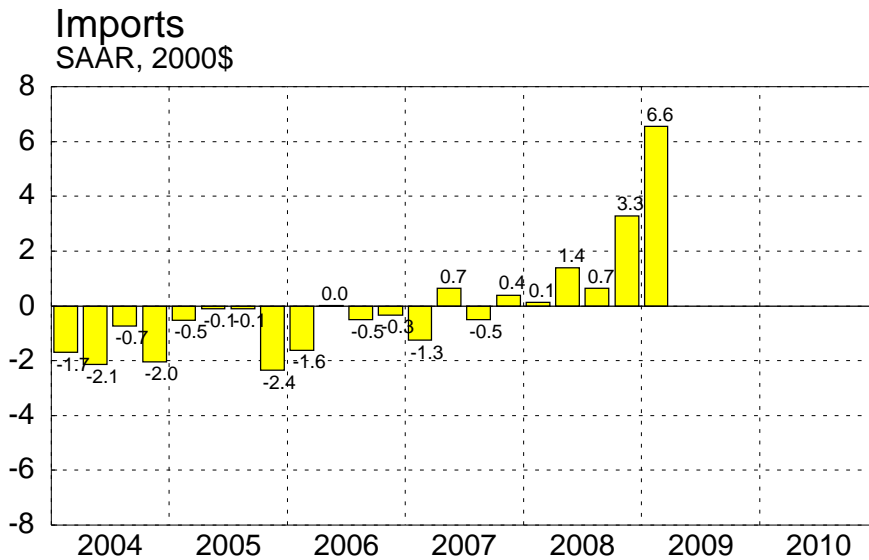
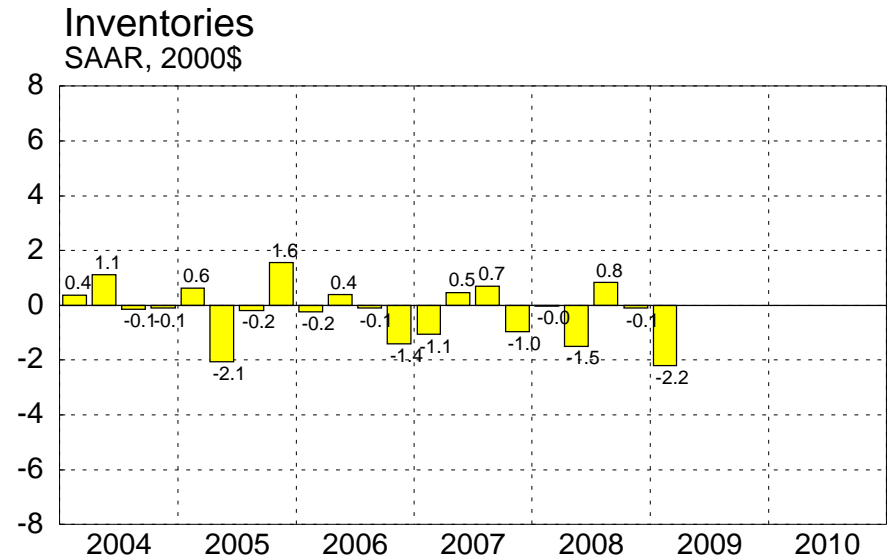
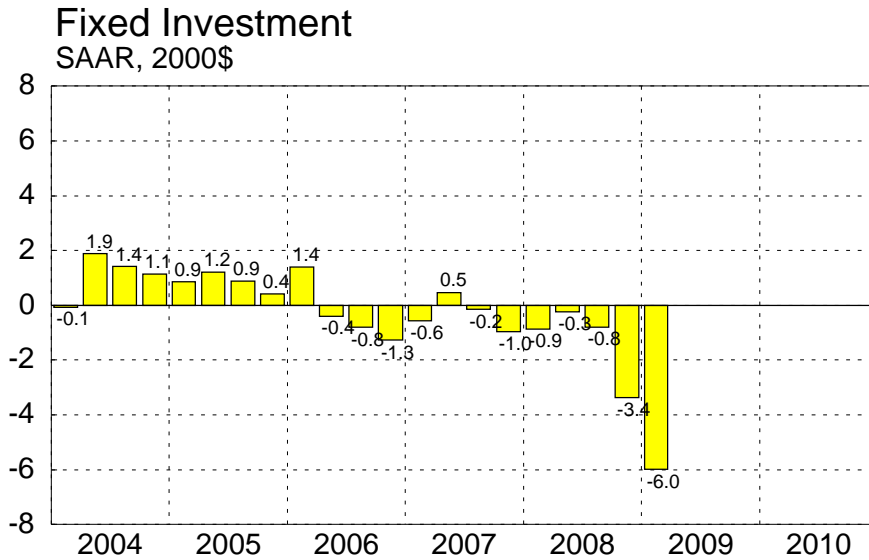
Contribution to Change in GDP (1)



NOTE: All of the above are seasonally adjusted data at annual rates in 2000 dollars.
 Source: Haver Analytics

UNITED STATES

Contribution to Change in GDP (2)

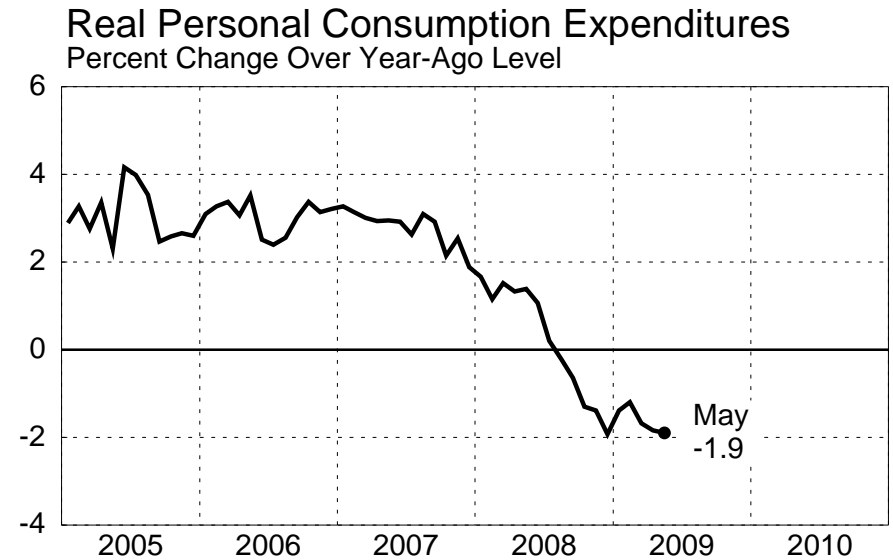
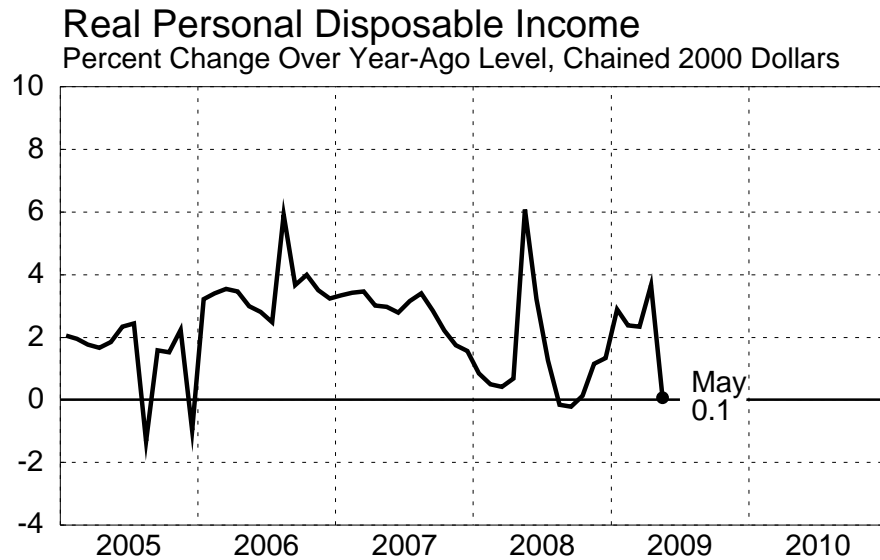
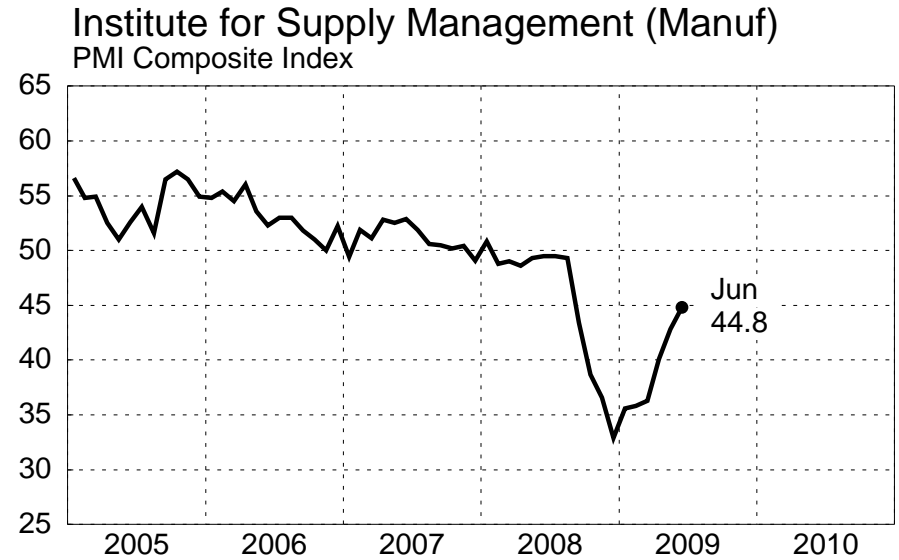
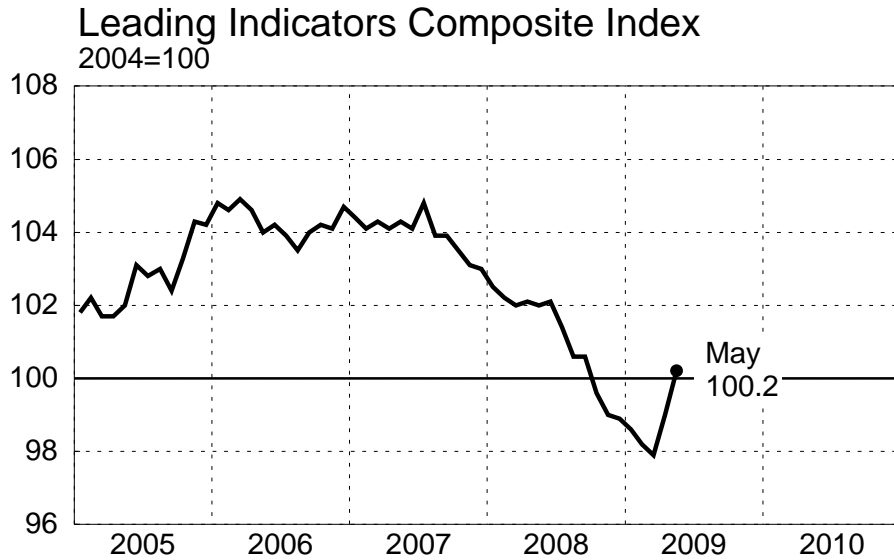


Source: Haver

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Growth Indicators



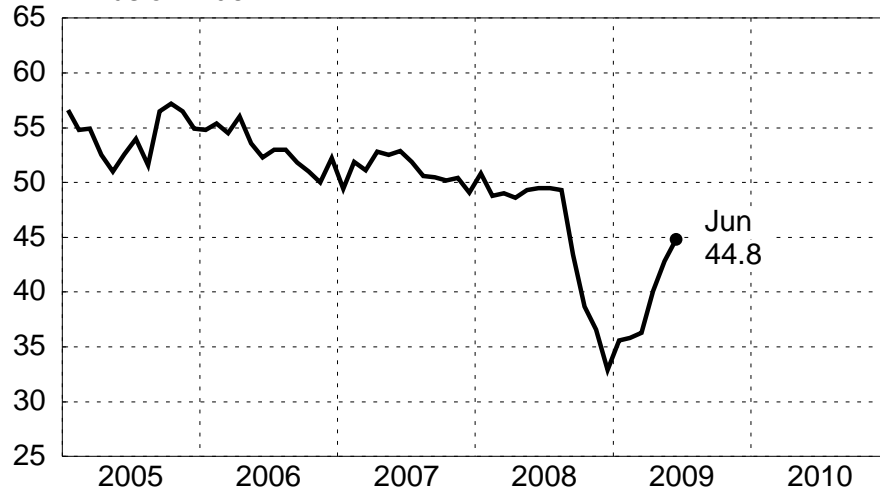
Source: Haver; Leading Indicators Composite Index Source: The Conference Board

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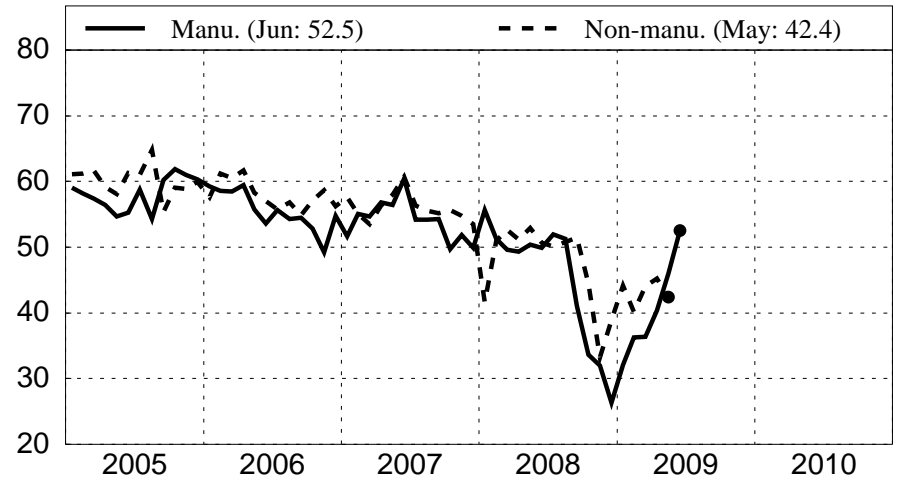
UNITED STATES

ISM Diffusion Index

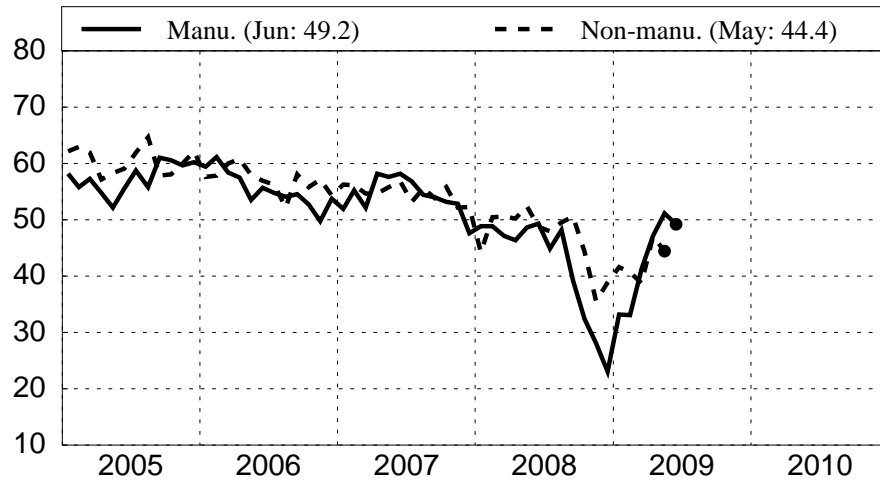
General Conditions for Manufacturing
Diffusion Index



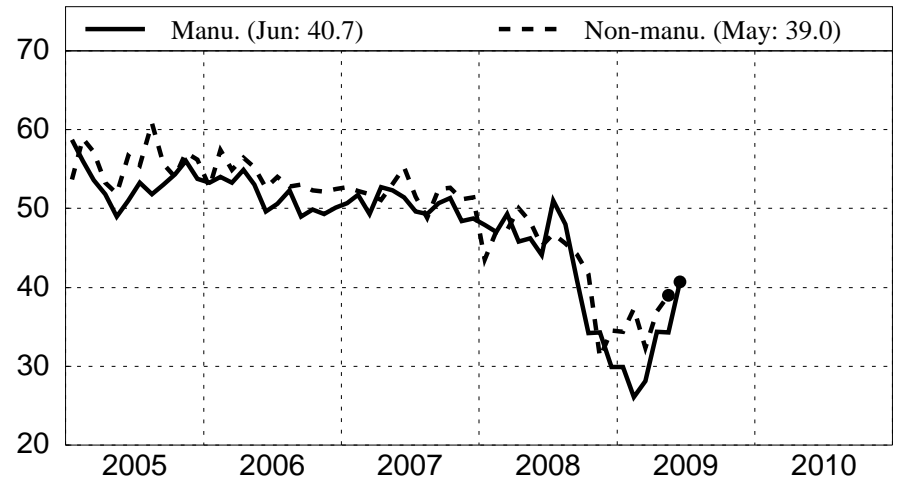
Current Production/Activity
Diffusion Index



New Orders
Diffusion Index



Employment
Diffusion Index

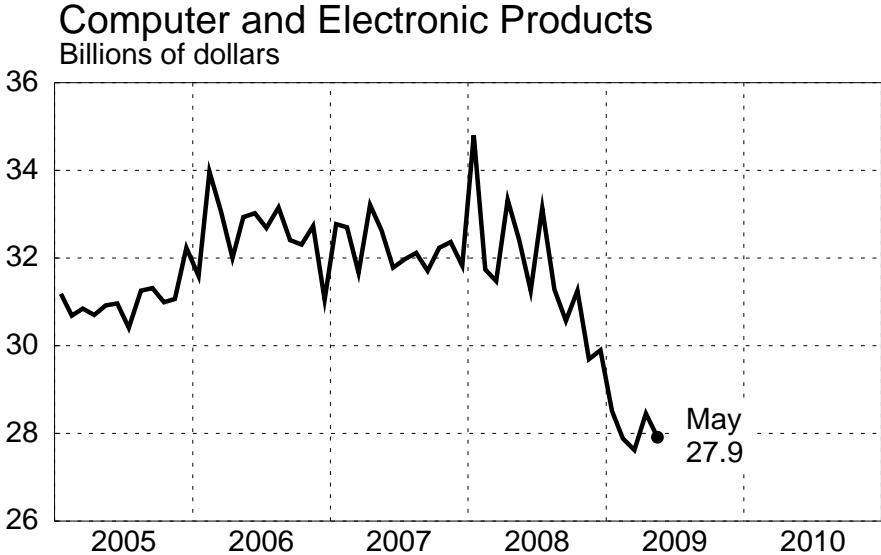
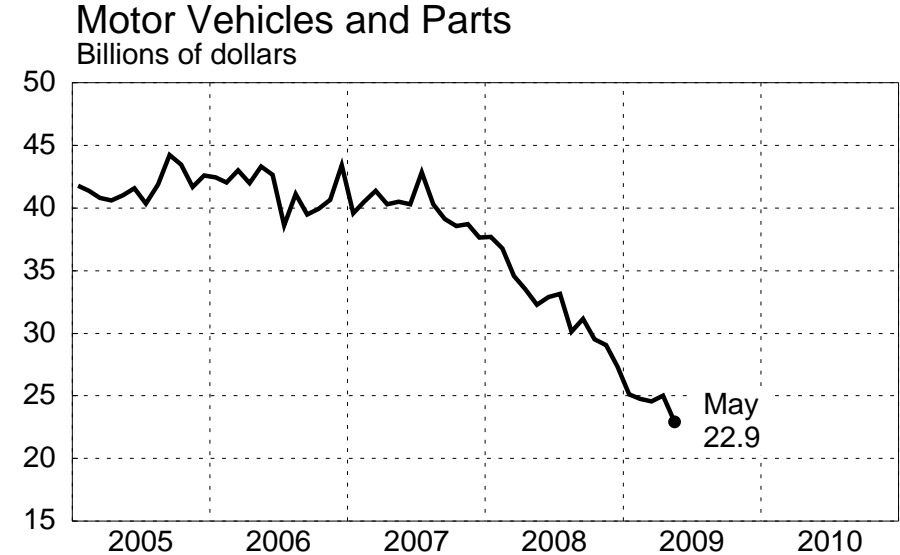
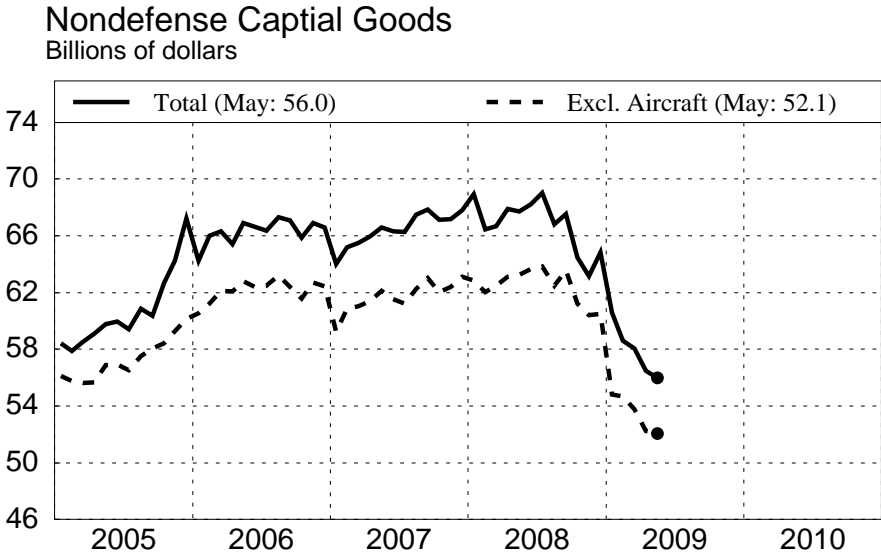
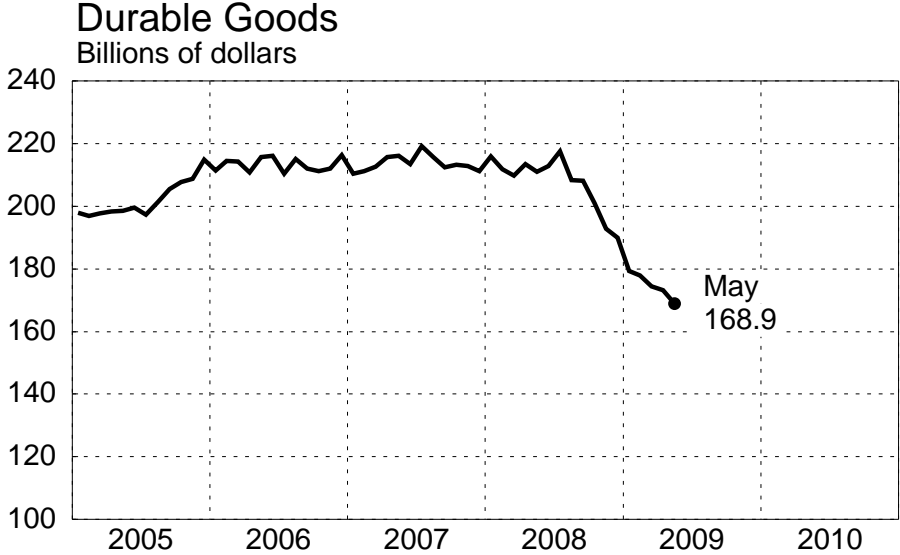


Source: Haver

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Manufacturers' Shipments

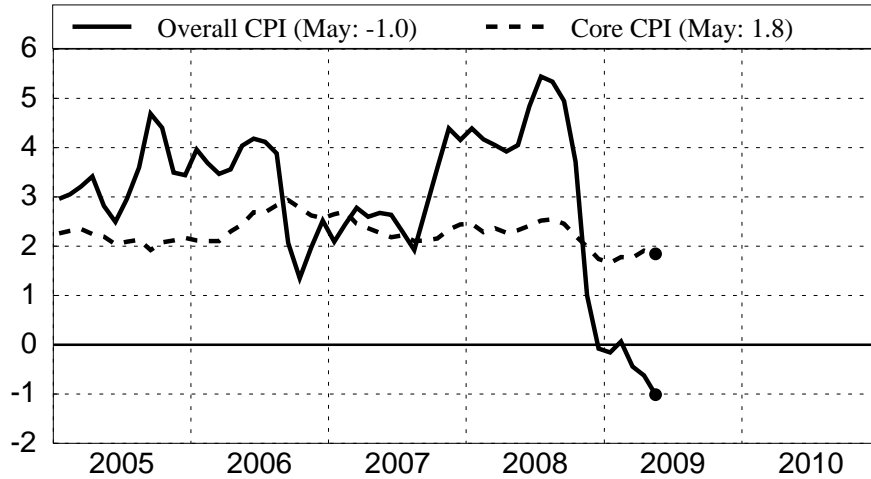


NOTE: Seasonally adjusted
Source: Haver

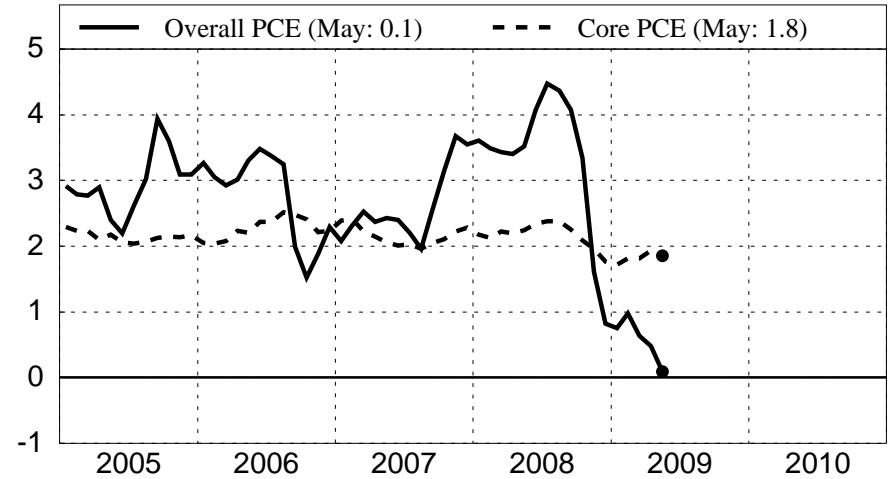
UNITED STATES

Price and Cost Indicators

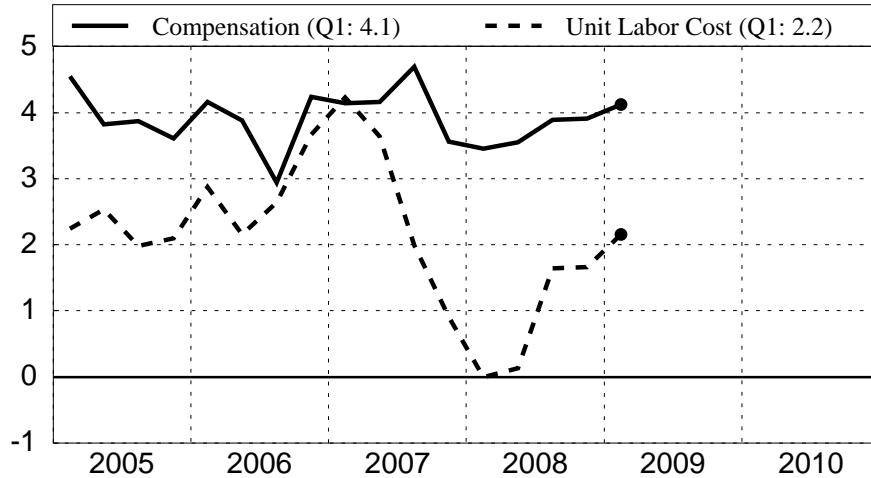
Consumer Prices
Percent Change Over Year-Ago Level



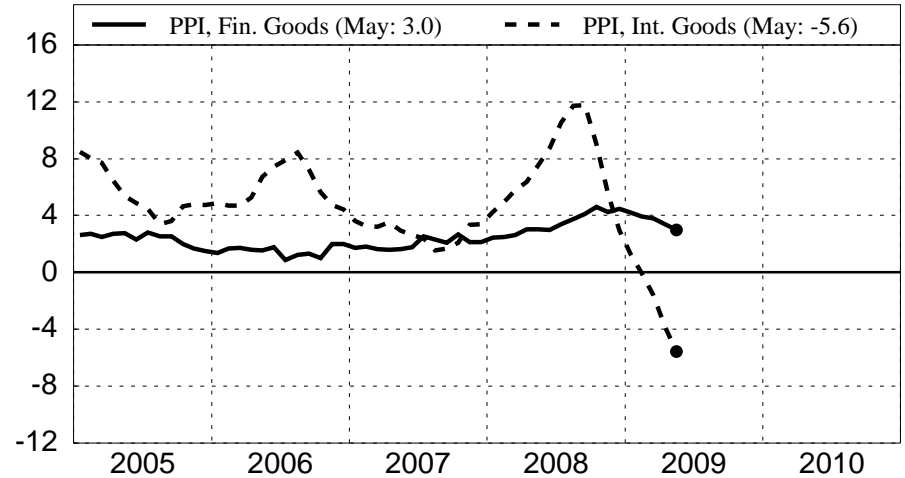
Personal Consumption Expenditure
Percent Change Over Year-Ago Level



Compensation per Hour and Unit Labor Cost
Percent Change Over Year-Ago Level



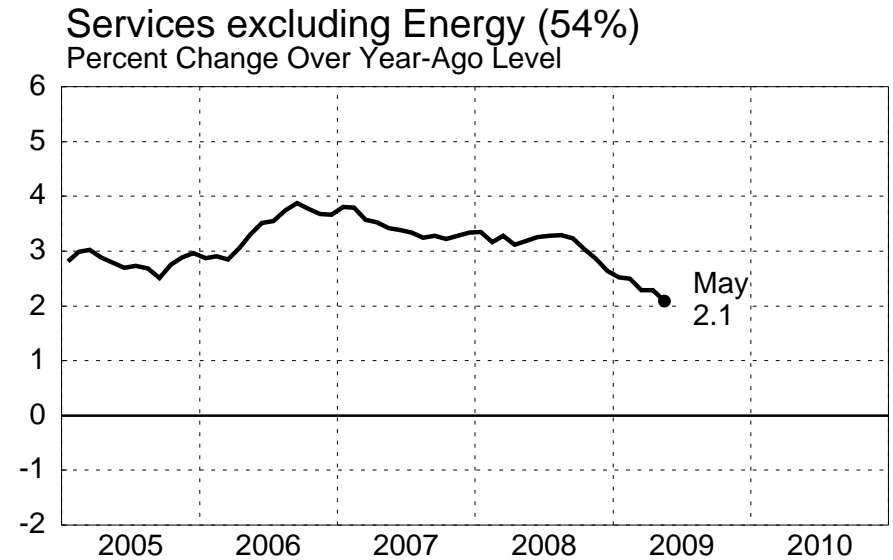
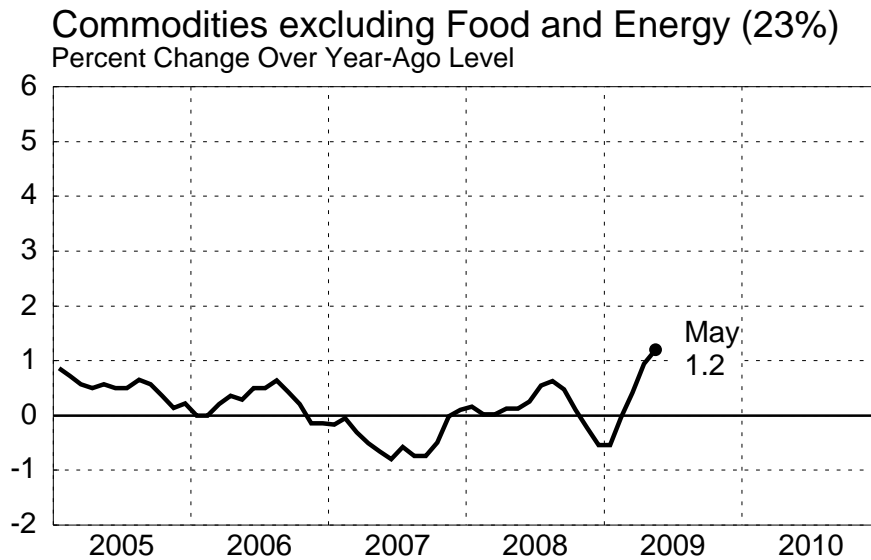
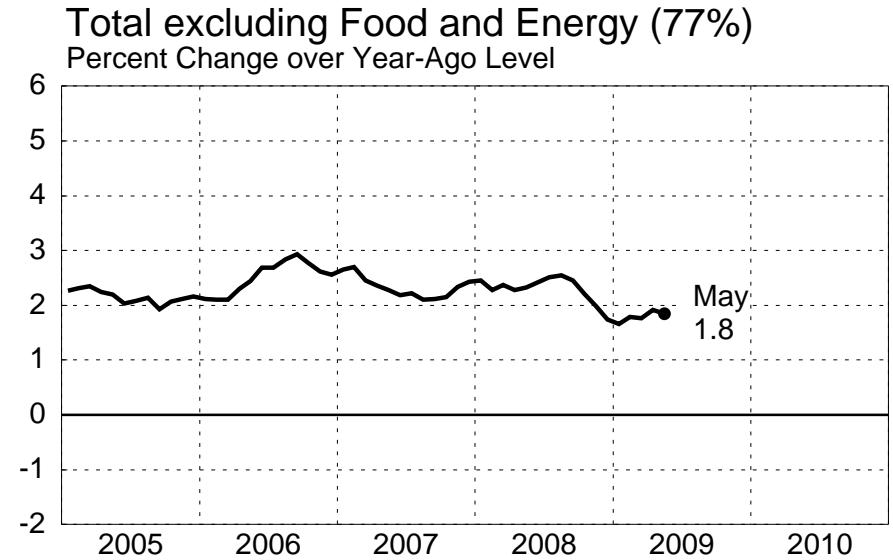
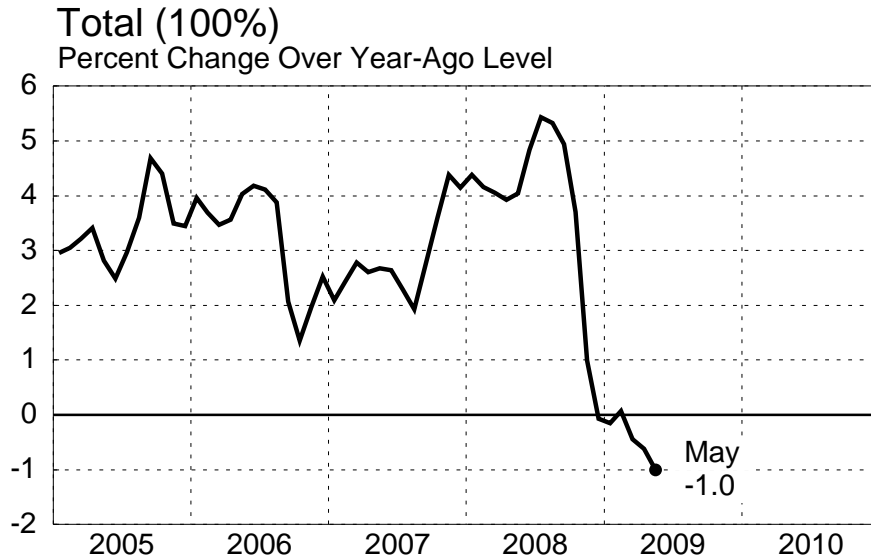
Producer Prices, Except Food and Energy
Percent Change Over Year-Ago Level



NOTE: Unit Labor Cost and Compensation are from the Nonfarm Business Sector.
Source: Haver

UNITED STATES

Consumer Price Index



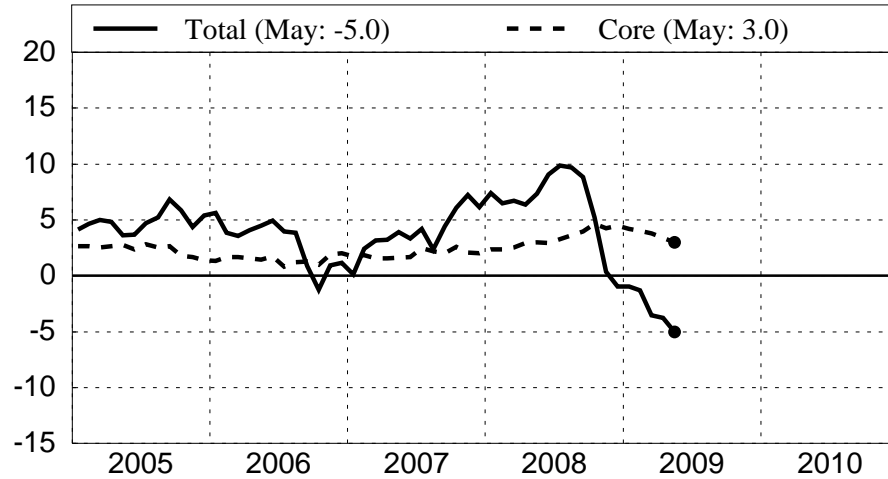
NOTE: Numbers in parentheses represent share of Total CPI.
Source: Haver

UNITED STATES

Producer Price Index

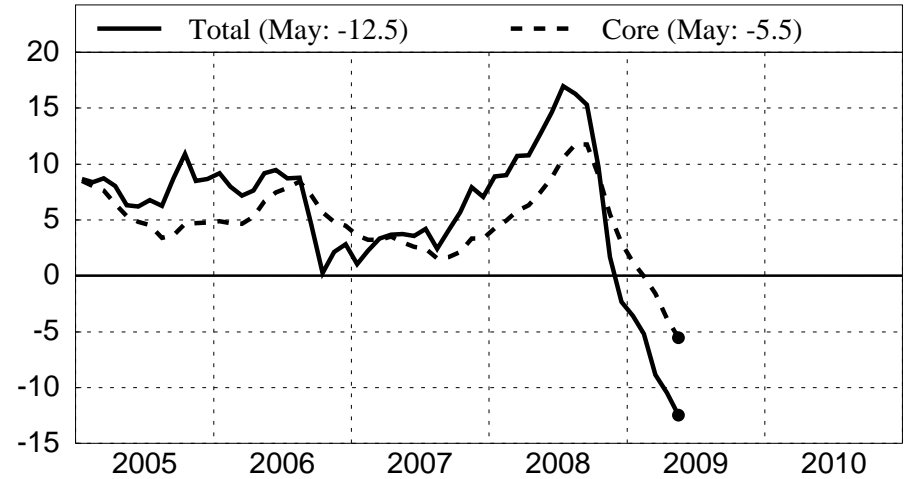
Finished Goods

Percent Change Over Year-Ago Level



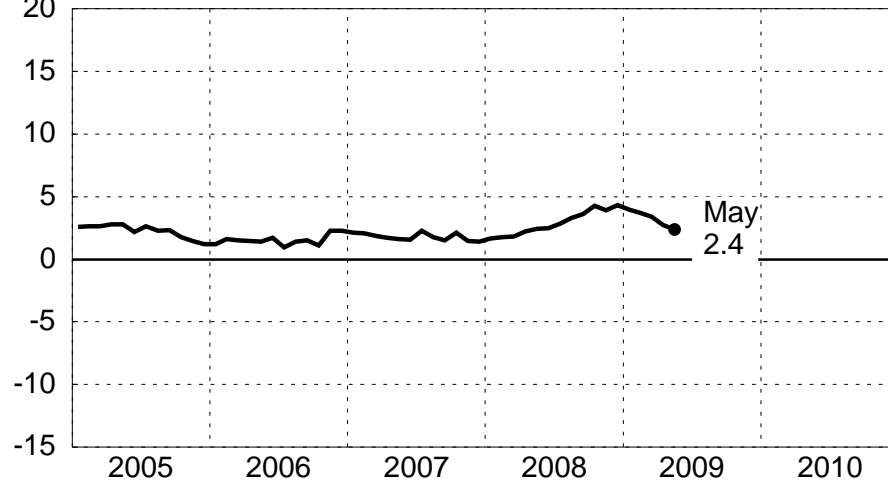
Intermediate Goods

Percent Change over Year-Ago Level



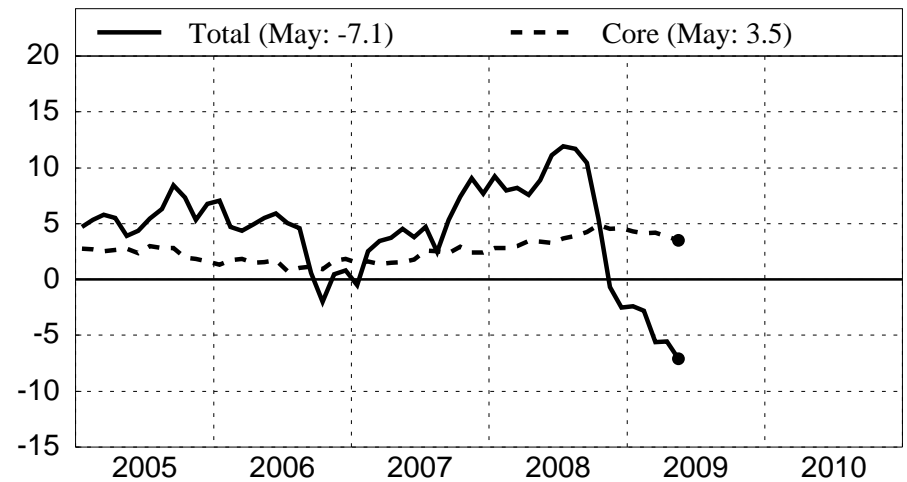
Finished Capital Goods

Percent Change Over Year-Ago Level



Finished Consumer Goods

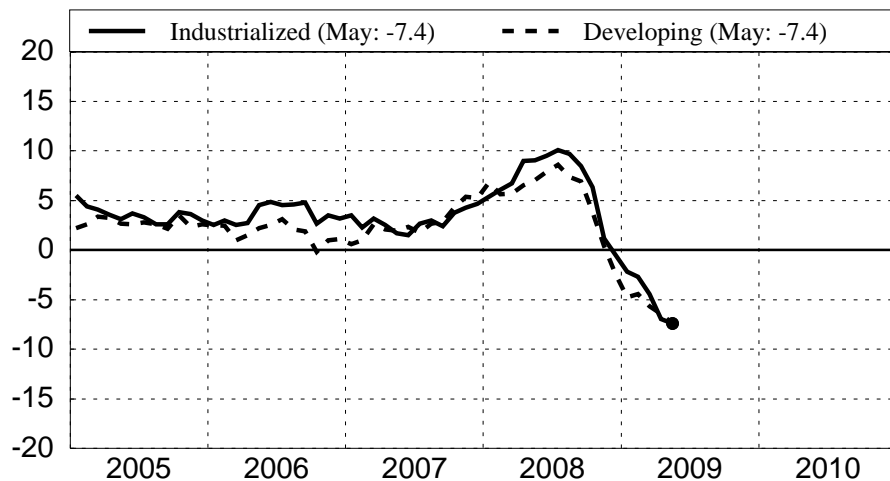
Percent Change Over Year-Ago Level



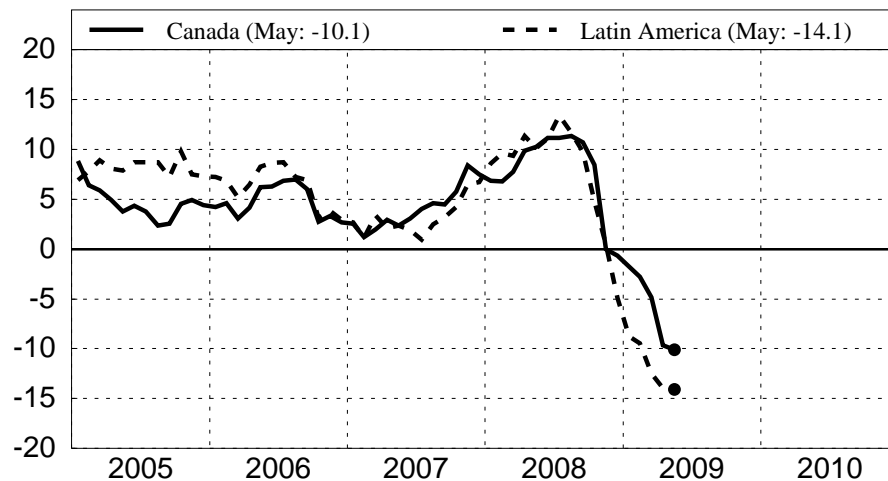
NOTE: For all of the above, core excludes food and energy.
Source: Haver

U.S. Import Prices for Manufactured Goods by Region

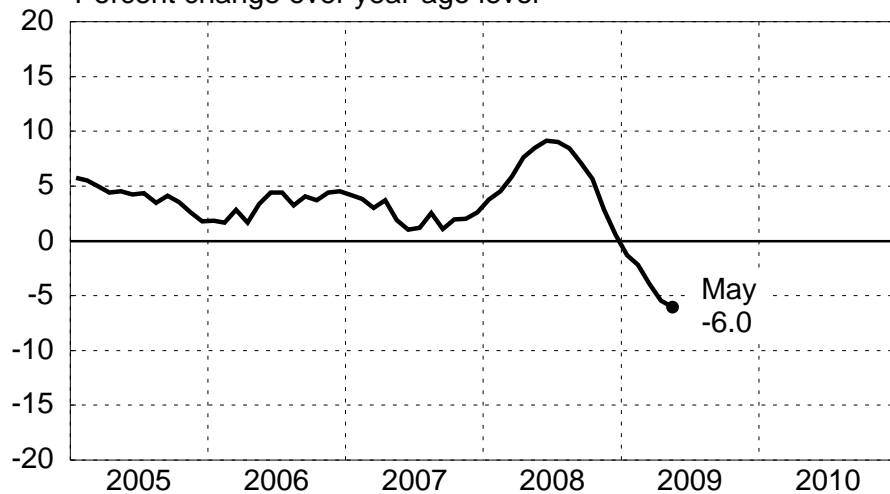
World Economies
Percent change over year-ago level



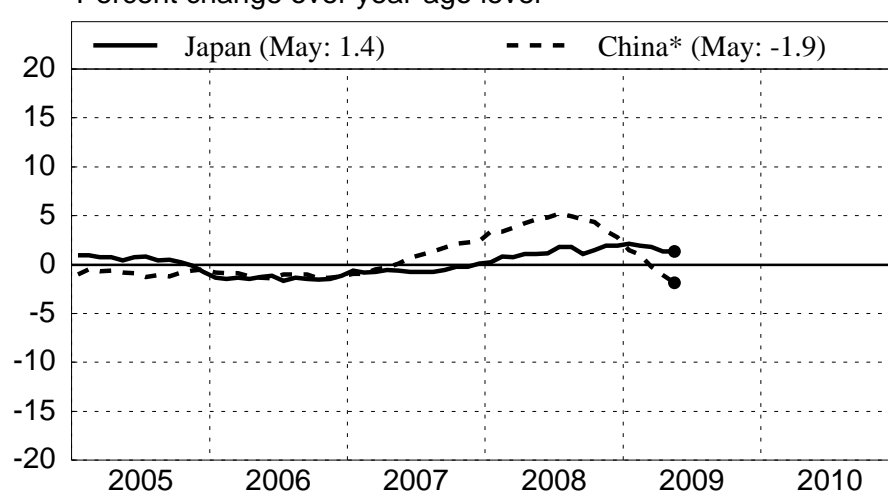
Canada and Latin America
Percent change over year-ago level



European Union 15
Percent change over year-ago level



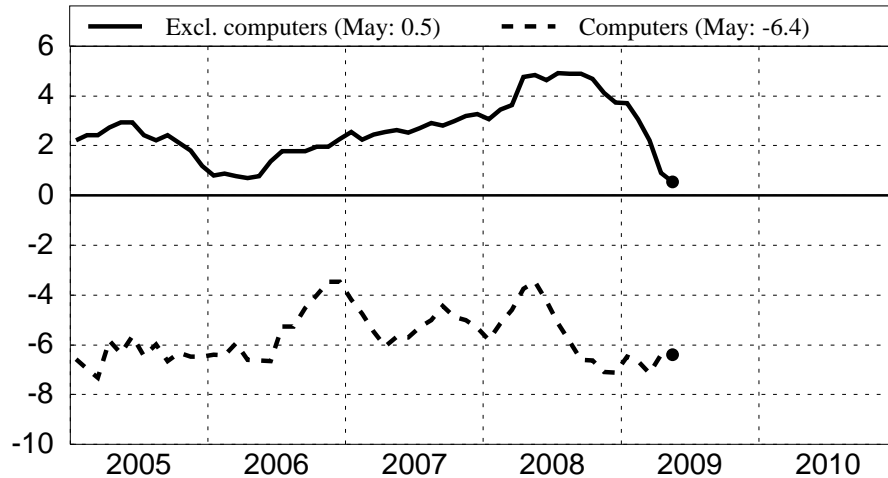
Japan and China*
Percent change over year-ago level



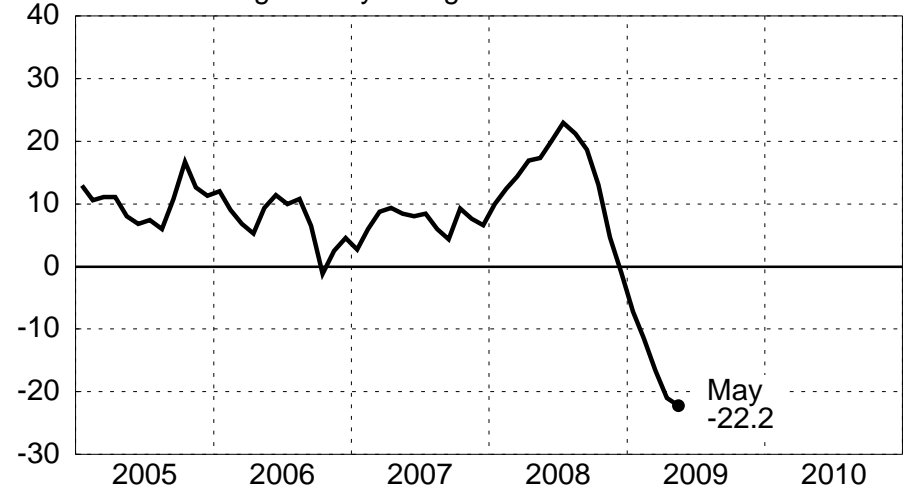
NOTE: China import price data is available from December 2003 going forward and includes nonmanufactured goods, as well.
Source: Haver

U.S. Import Prices by End-Use

Capital Goods
Percent change over year-ago level



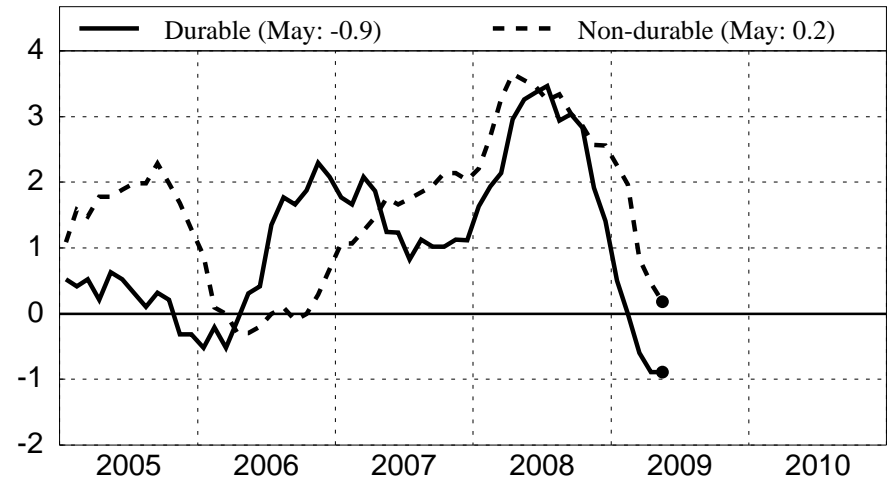
Industrial Supplies, excl. Petroleum
Percent change over year-ago level



Automotive Vehicles, Parts and Engines
Percent change over year-ago level



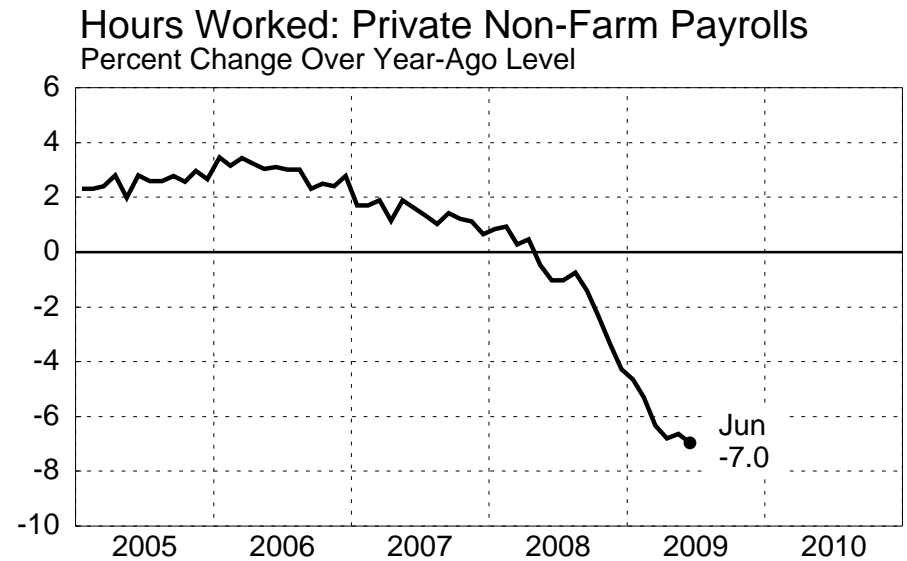
Consumer Goods
Percent change over year-ago level



NOTE: Computers include peripherals and semiconductors.
Source: Haver

UNITED STATES

Employment



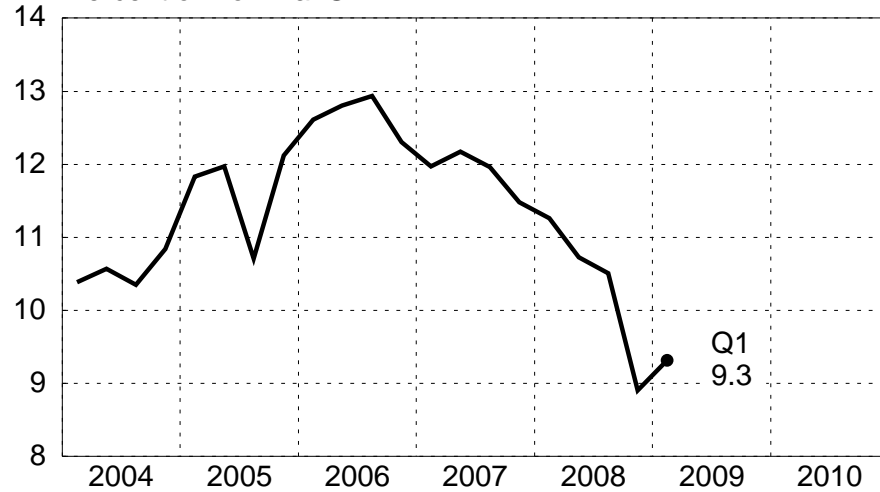
Source: Haver

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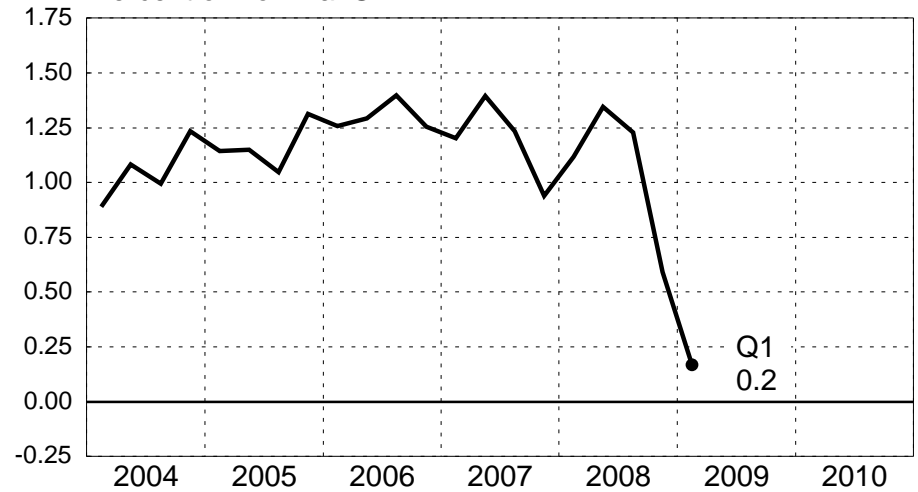
UNITED STATES

Corporate Profits

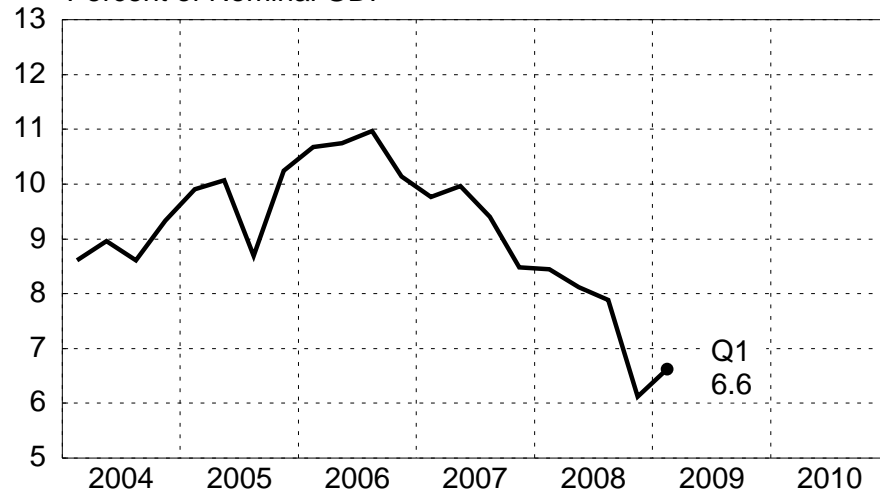
Corporate Profits
Percent of Nominal GDP



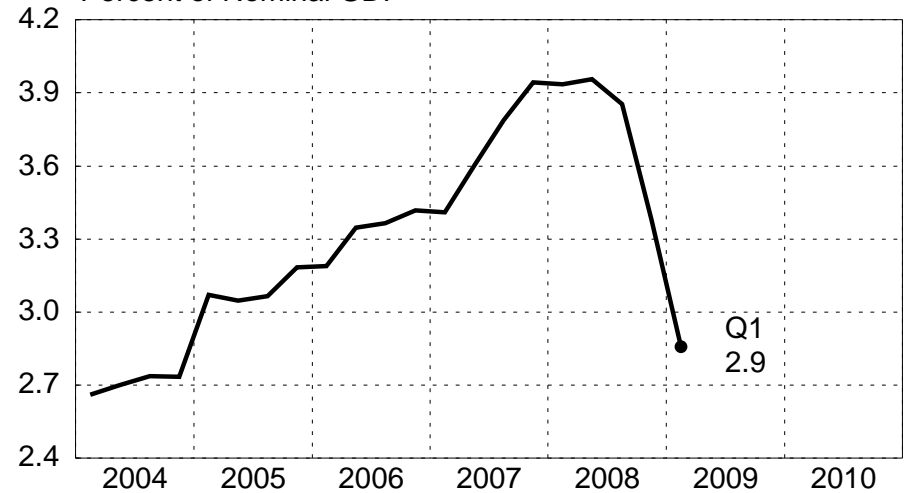
Corporate Profits: Payments Abroad
Percent of Nominal GDP



Corporate Profits: Domestic Industries
Percent of Nominal GDP



Corporate Profits: Receipts from Abroad
Percent of Nominal GDP

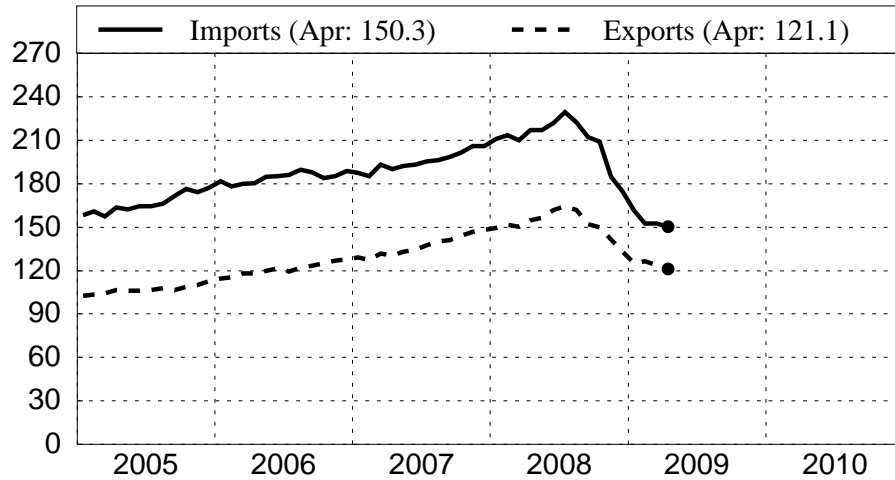


NOTE: Corporate profits include inventory valuation and capital consumption adjustments. Total profits equal domestic industries plus receipts from abroad minus payments abroad.
Source: Haver

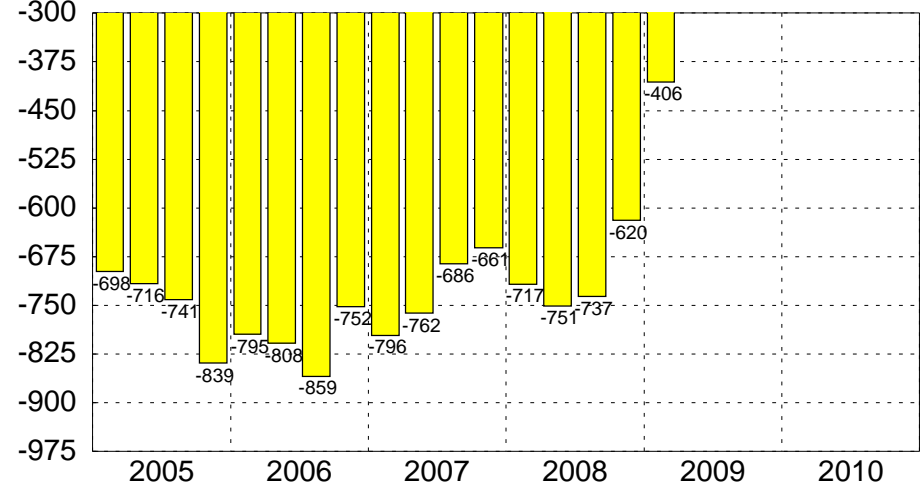
UNITED STATES

Trade Indicators

Goods and Services
SA, Bil.\$



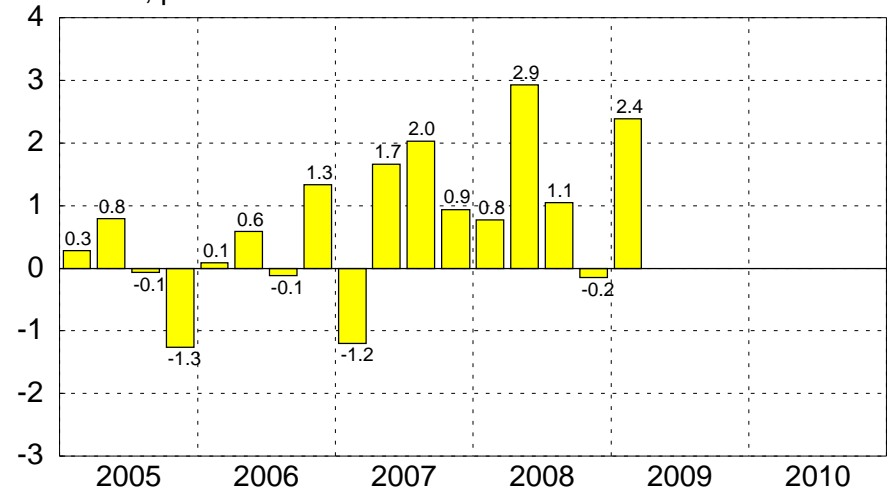
Current Account Balance
SAAR, Bil.\$



Trade Balance
SA, Bil.\$



Net Export Contribution to Real GDP
SAAR, percent

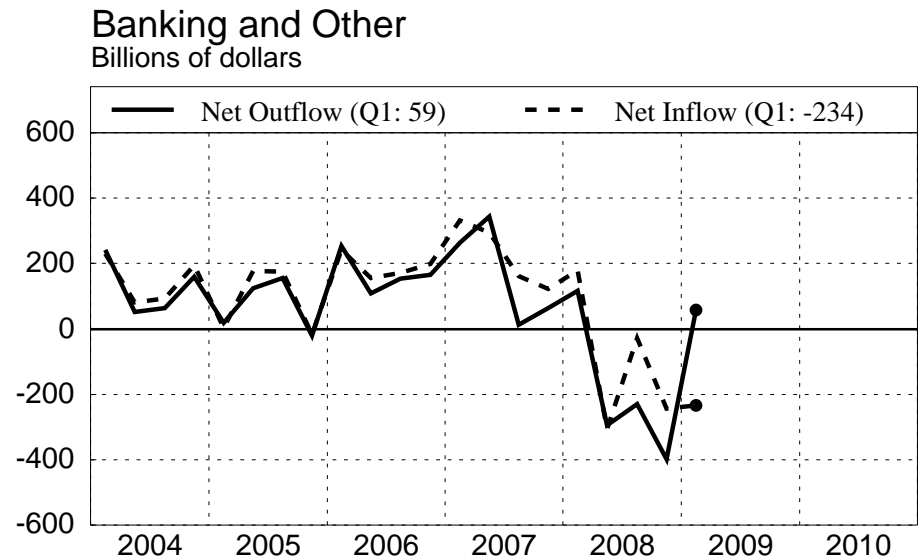
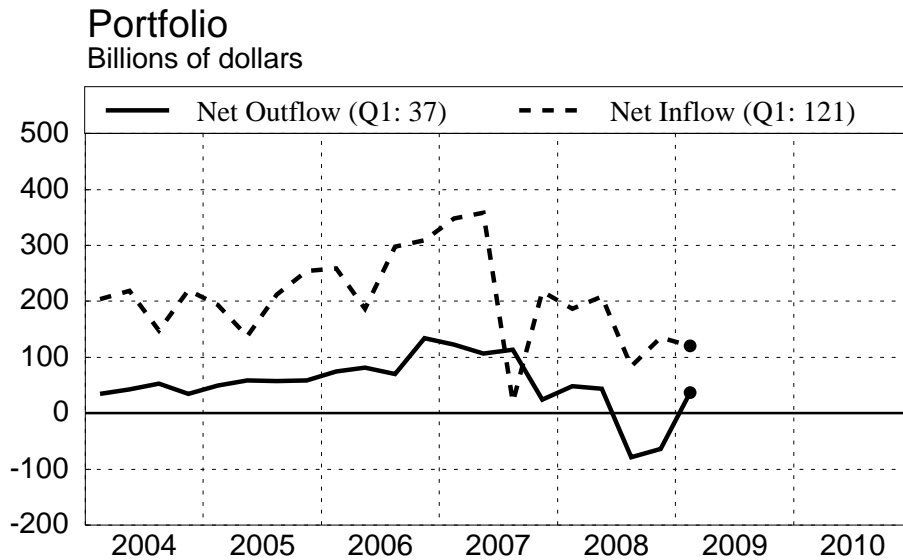
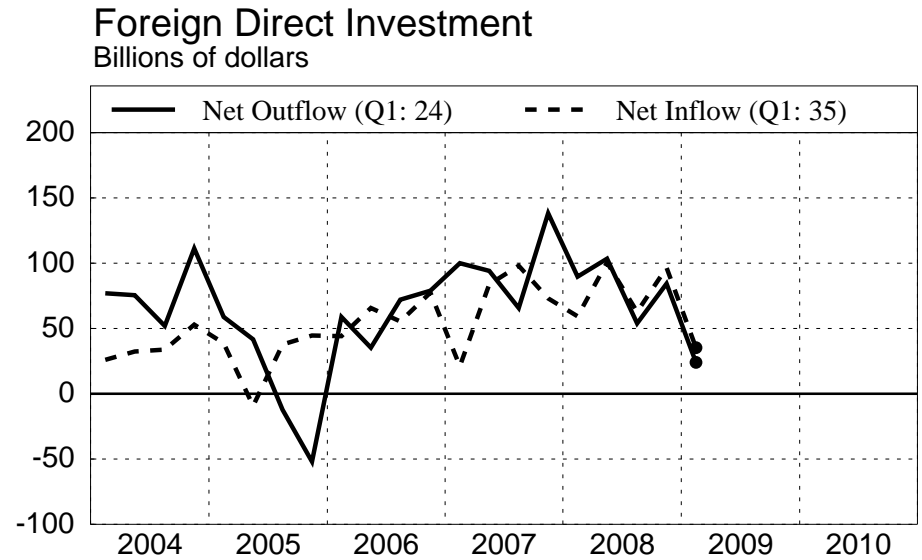
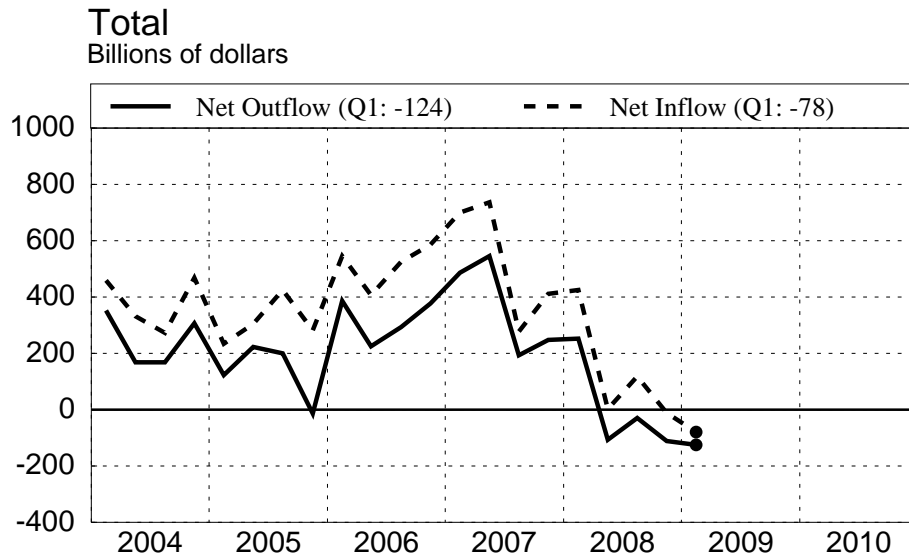


Source: Haver, Bureau of Economic Analysis/U.S. Census.

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UNITED STATES

Financial Flows In and Out of United States (1)

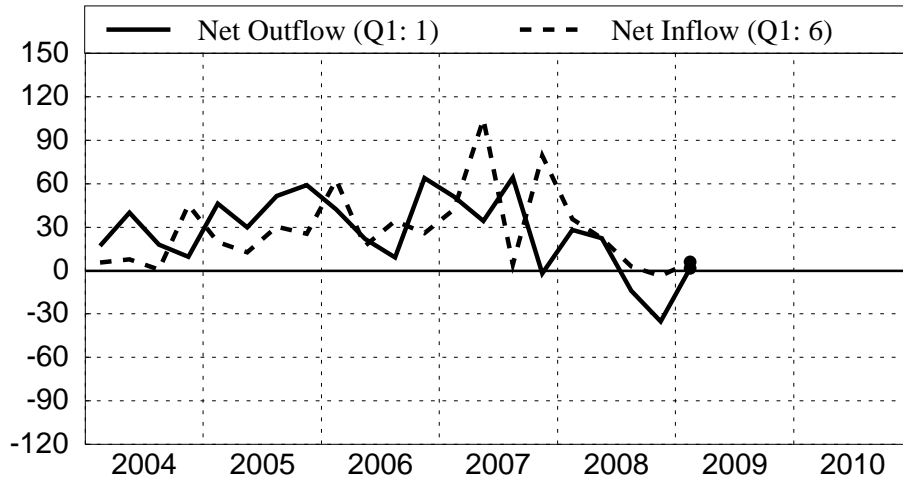


NOTE: Data do not include flows affecting U.S. reserves. U.S. assets other than reserves are in Other.
Source: Haver

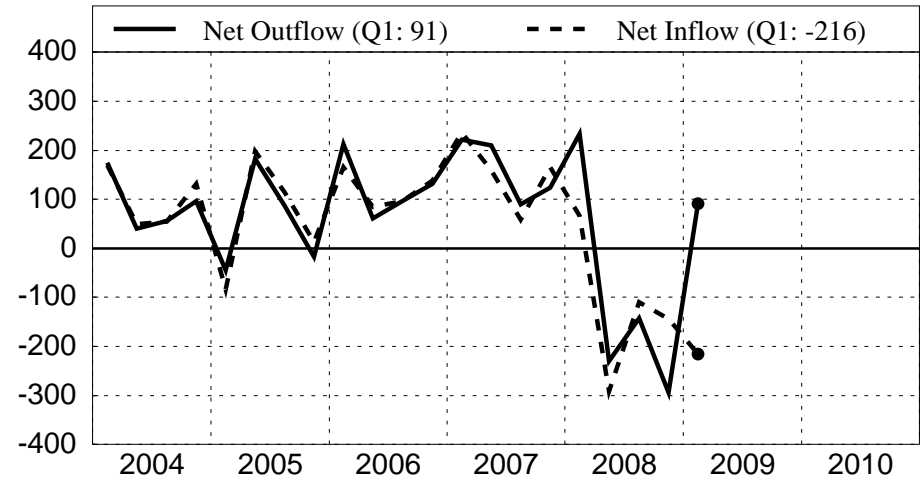
UNITED STATES

Financial Flows In and Out of United States (2)

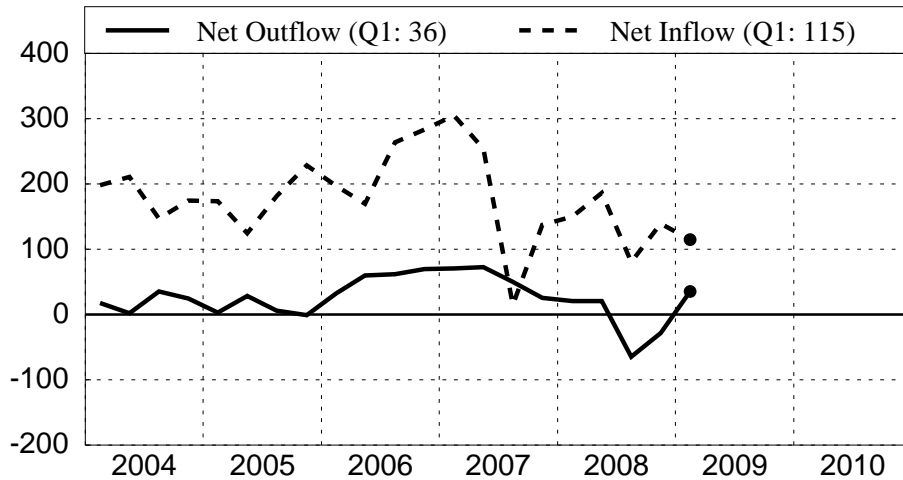
Portfolio: Equity Securities
Billions of dollars



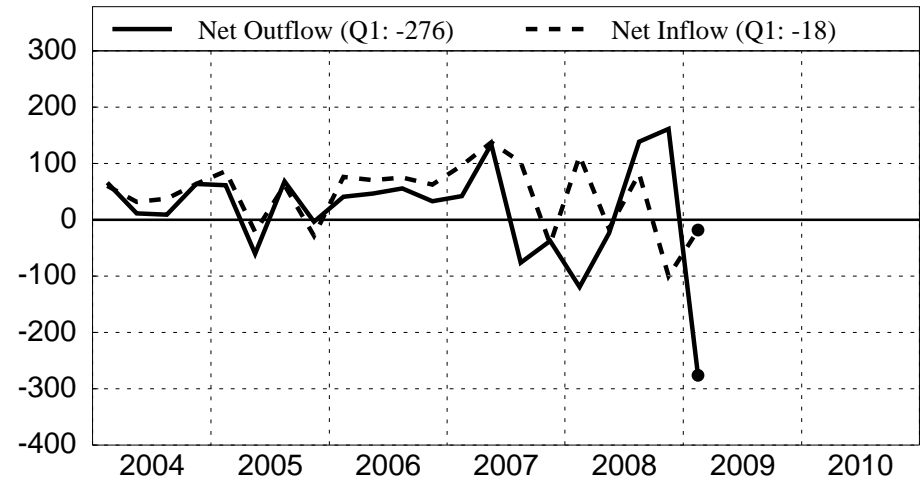
Banking
Billions of dollars



Portfolio: Debt Securities
Billions of dollars



Other
Billions of dollars



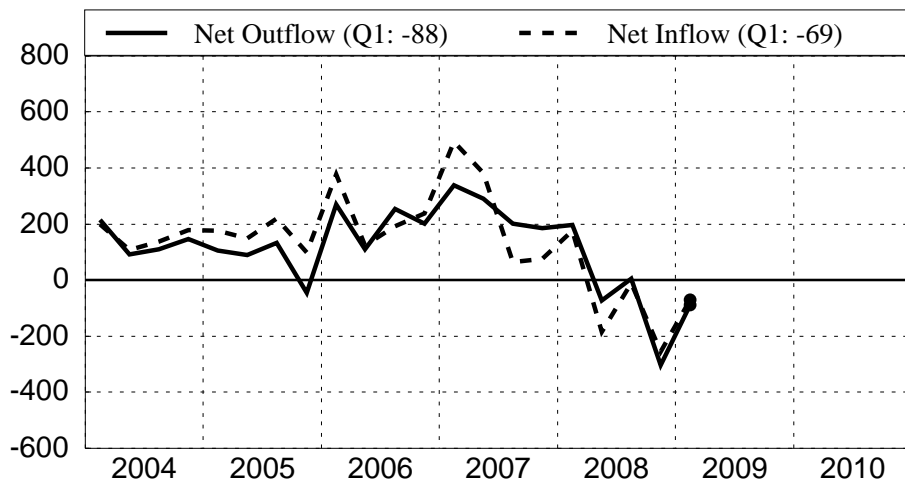
NOTE: Data do not include flows affecting U.S. reserves. U.S. assets other than reserves are in Other.
Source: Haver

UNITED STATES

Financial Flows In and Out of United States By Region

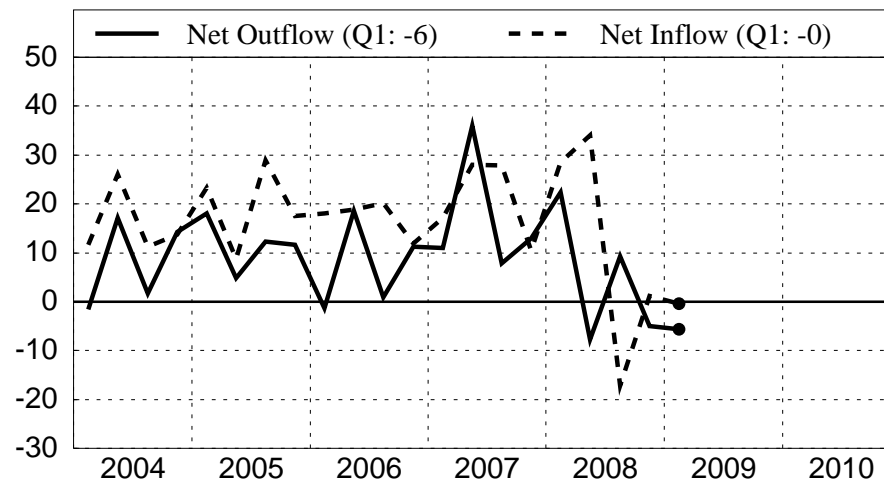
Europe

Billions of dollars



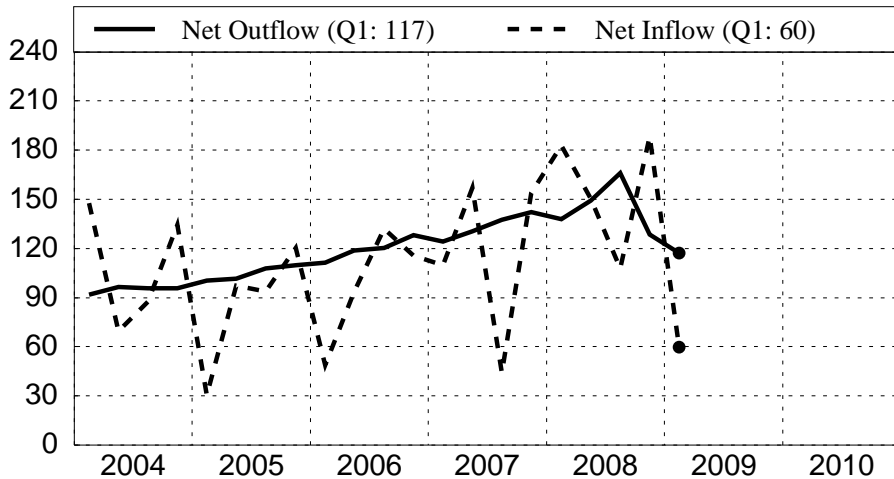
Canada

Billions of dollars



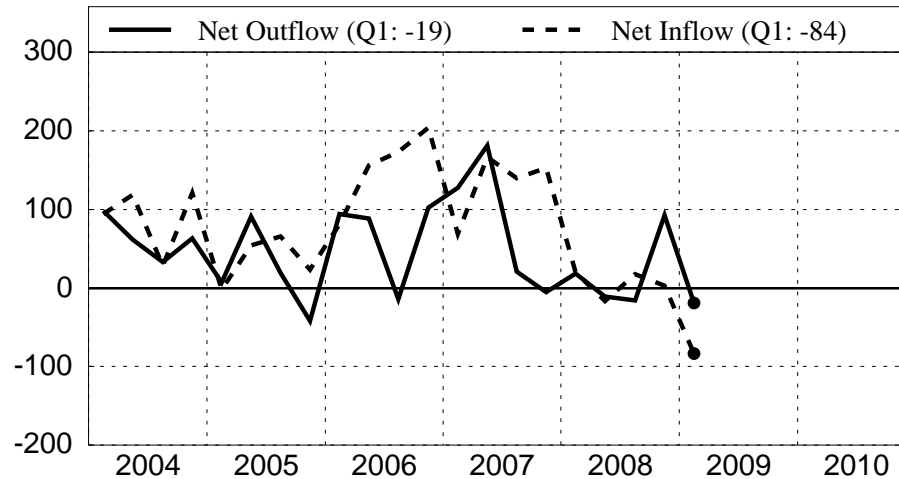
Asia, Africa, and Australia

Billions of dollars



Latin America

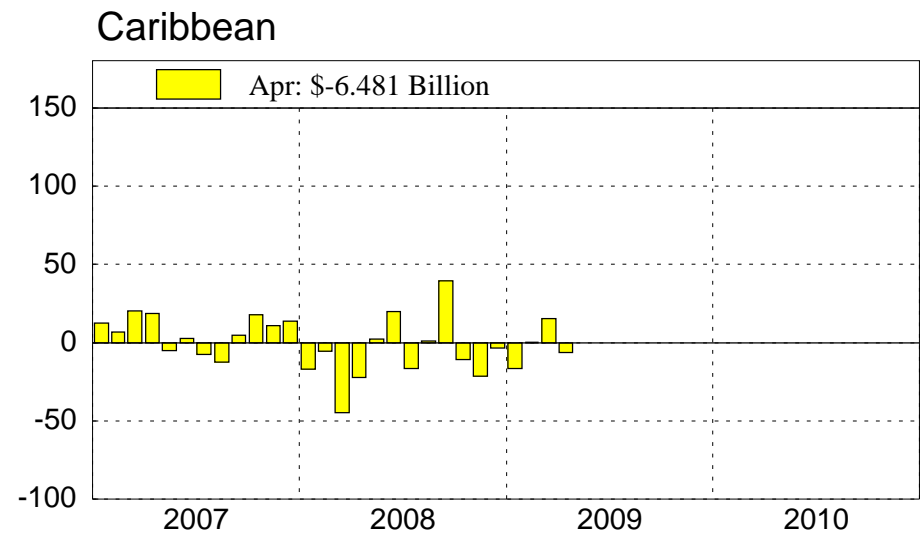
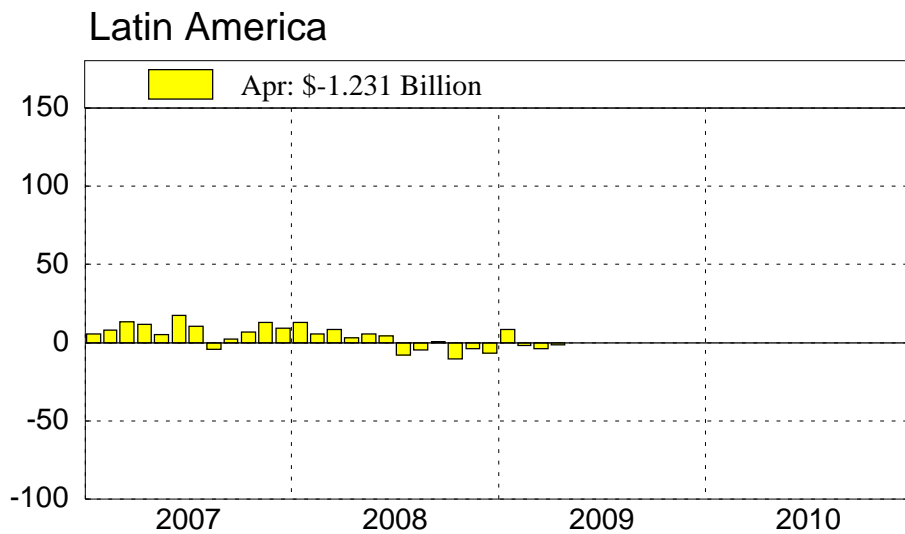
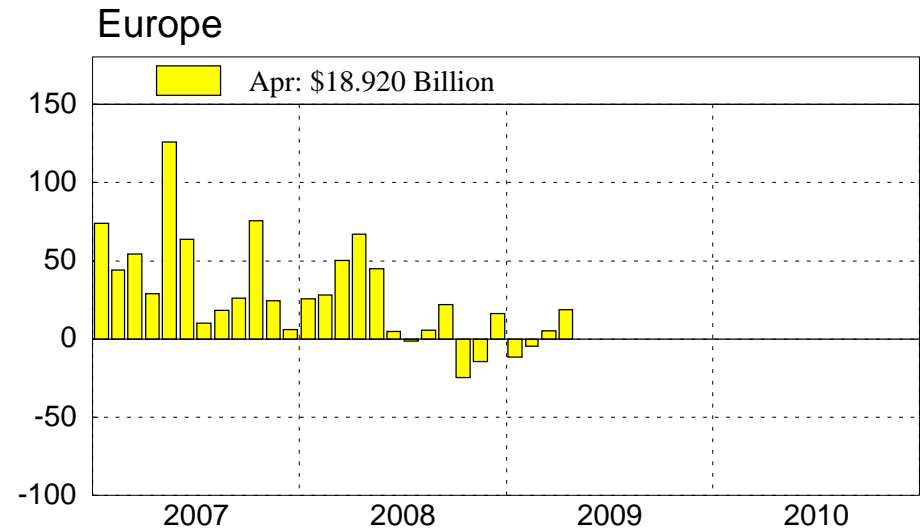
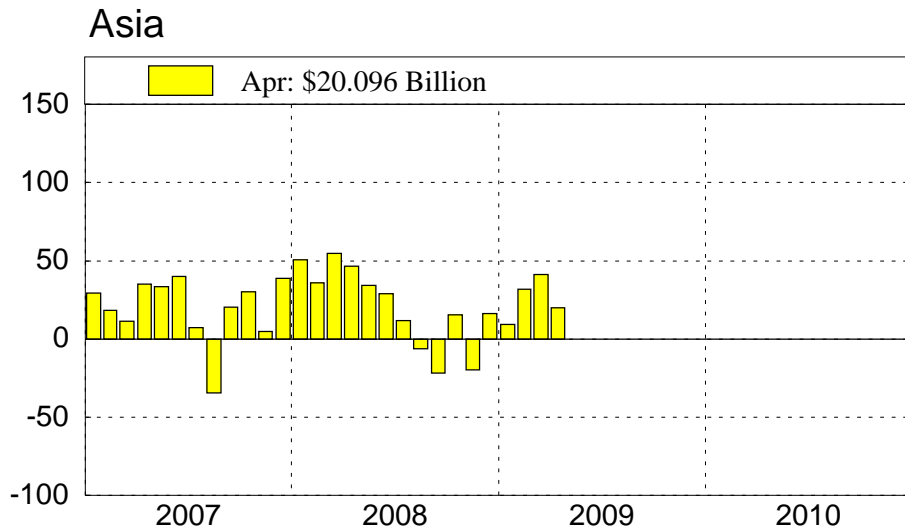
Billions of dollars



NOTE: Data are from Financial Account and do not include flows affecting domestic reserves.
Source: Haver

NET PURCHASE OF LONG-TERM US SECURITIES

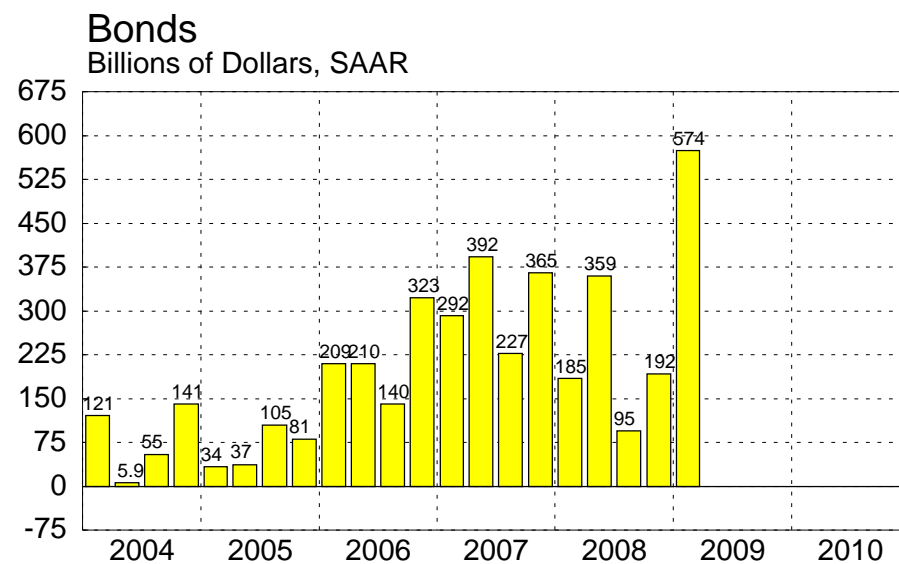
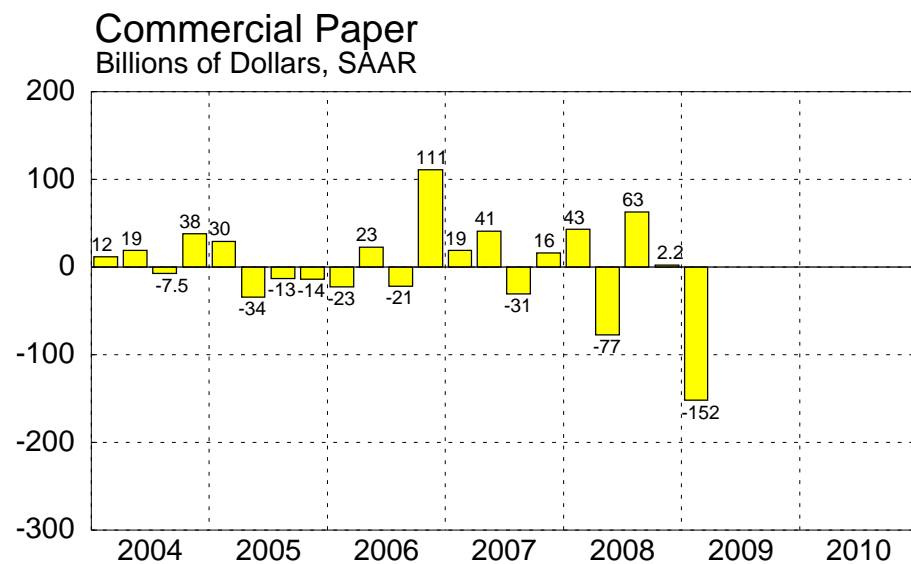
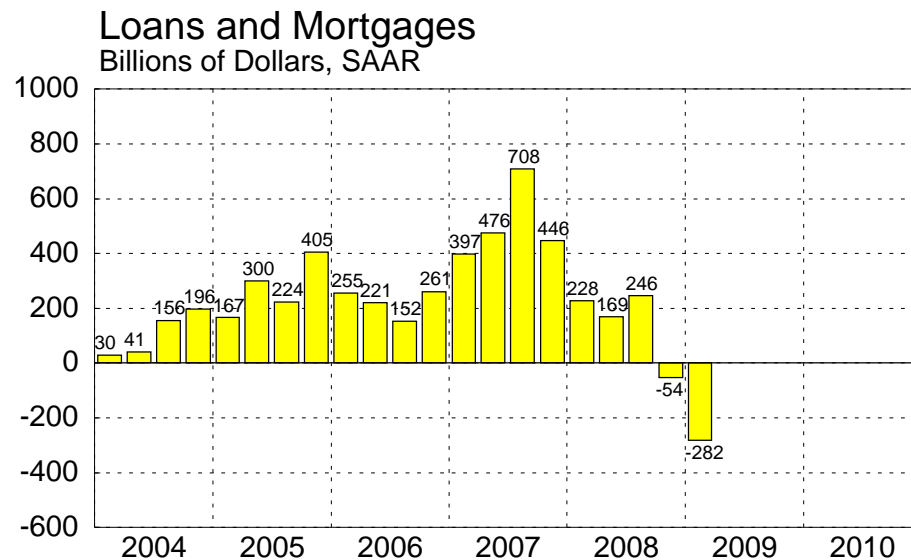
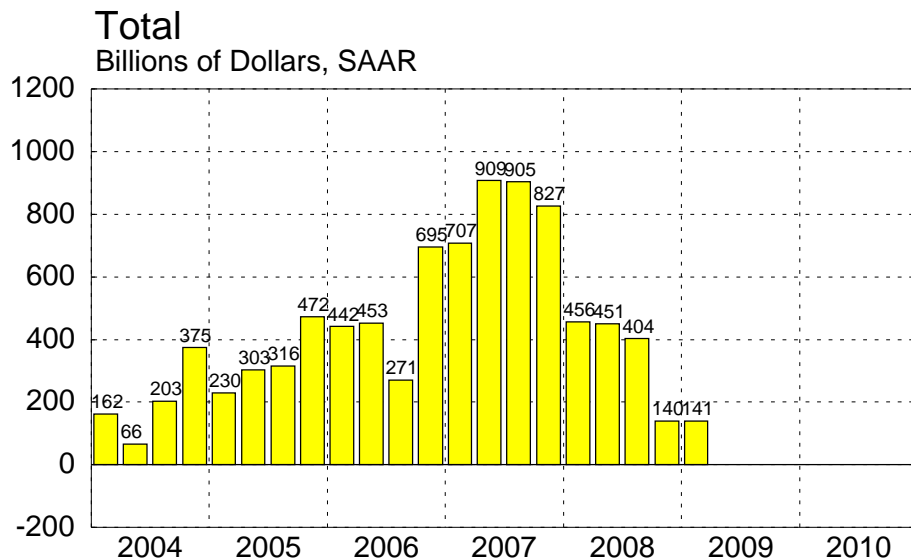
By Region



NOTE: Categories not covered include: 'Other Countries', Int'l and Reg. Organizations, and Africa.
 Source: US Treasury Department

UNITED STATES

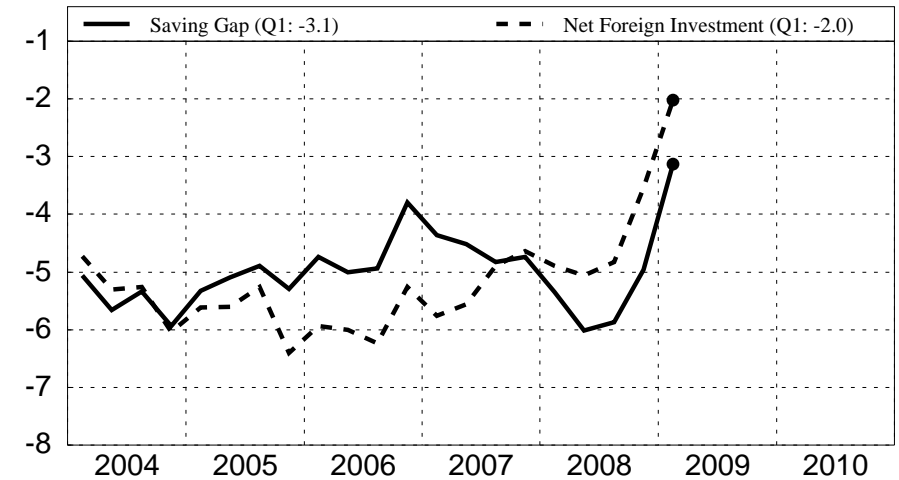
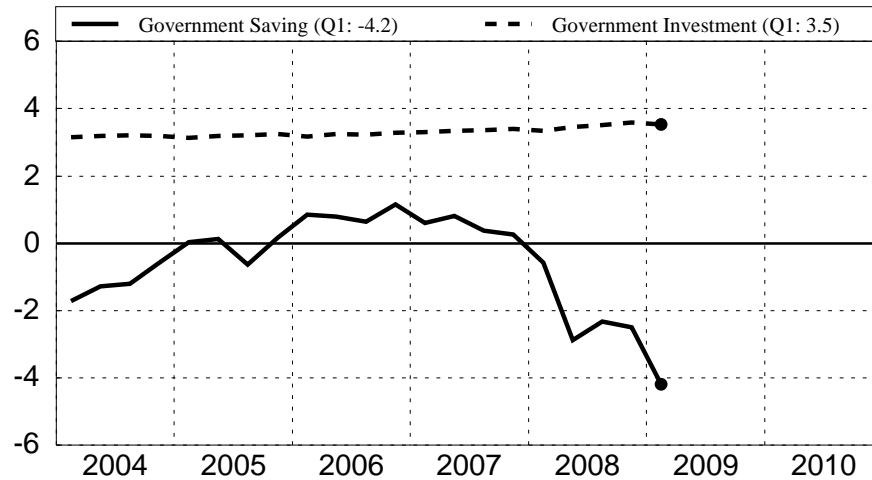
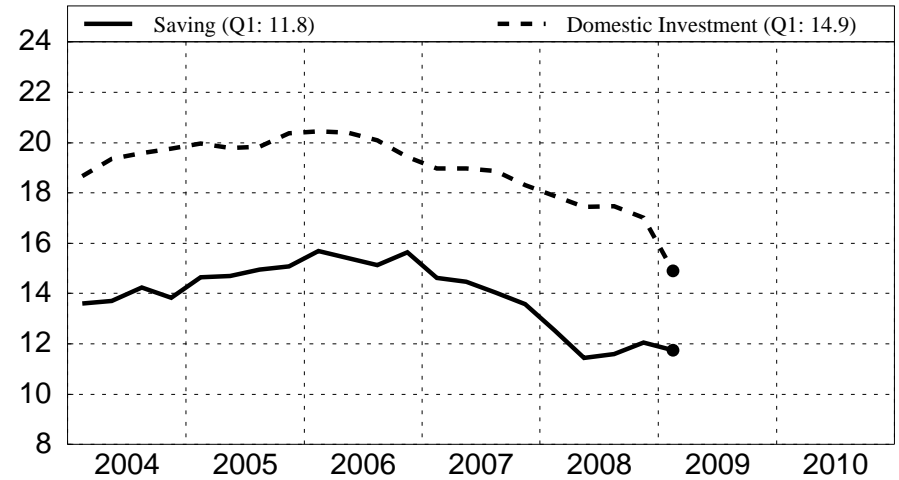
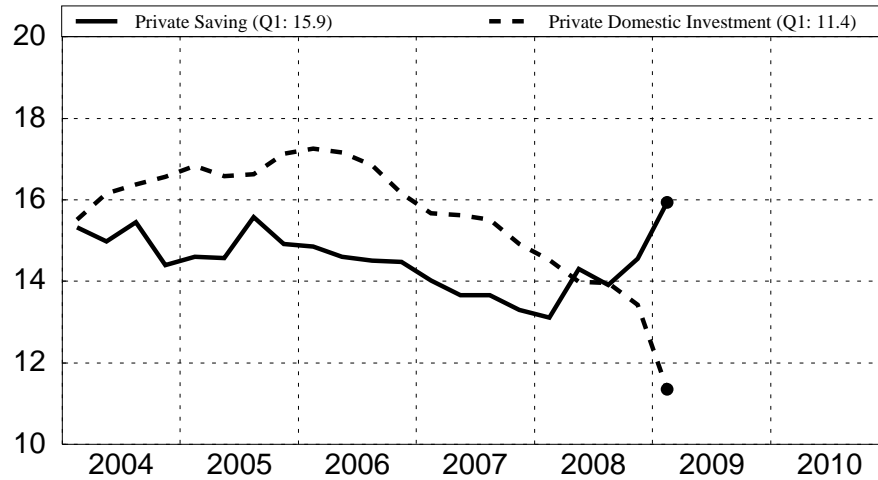
Net Borrowing by Nonfinancial Corporations



NOTE: Equity issues are not included.
Source: Board of Governors, Haver

UNITED STATES

Gross Saving and Investment as a Percent of Nominal GDP



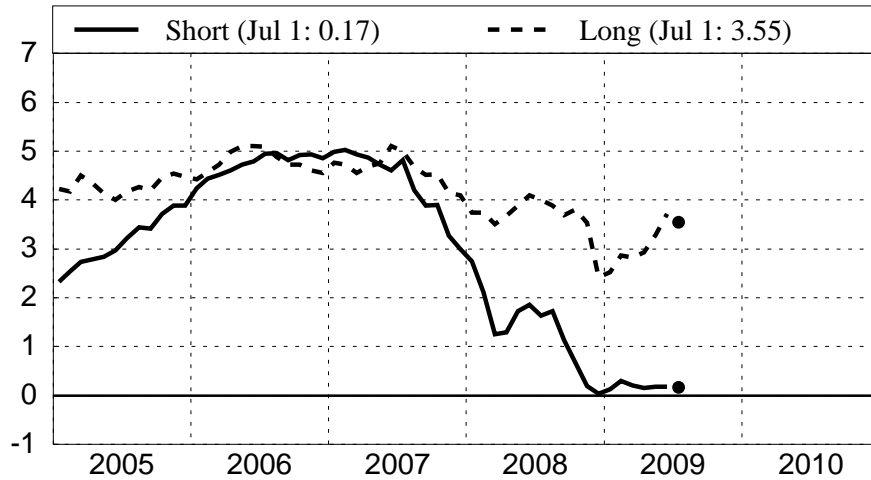
NOTE: The saving gap (S-I) and Net Foreign Investment differ by a statistical discrepancy. NFI plus some small adjustment factors equals the Current Account.
 Source: Haver

UNITED STATES

Financial Indicators

Short-Term and Long-Term Interest Rates

3-month Treasury Bill Rate, 10-year Treasury Yield



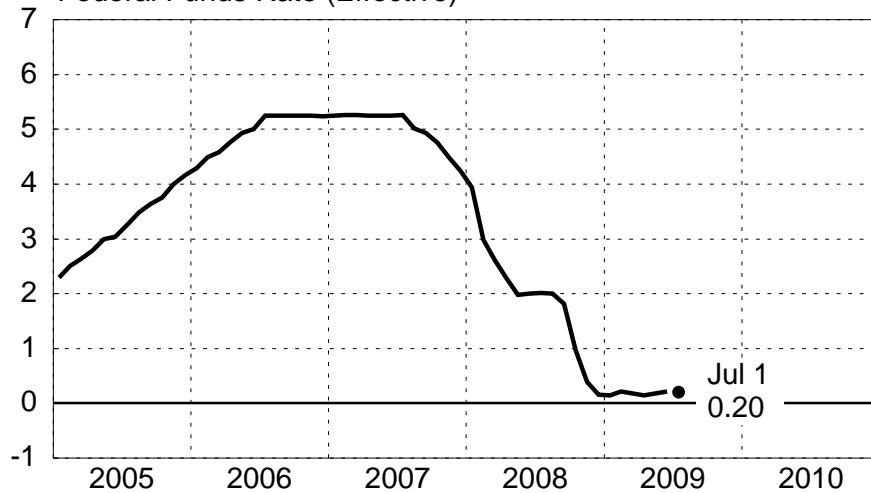
M2 Growth

Percent Change Over Year-Ago Level



Monetary Policy

Federal Funds Rate (Effective)



Stock Market Index

Standard & Poor's 500 Composite



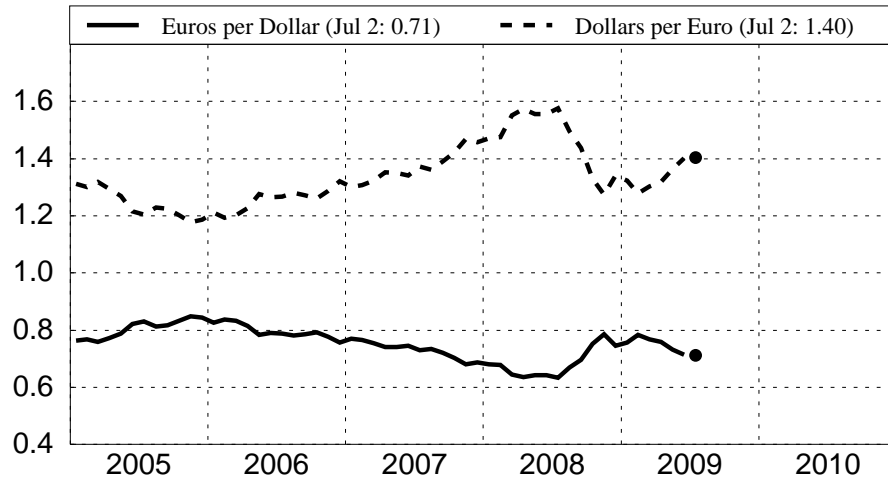
Source: Haver

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Exchange Rates

Dollar-Euro Exchange Rates

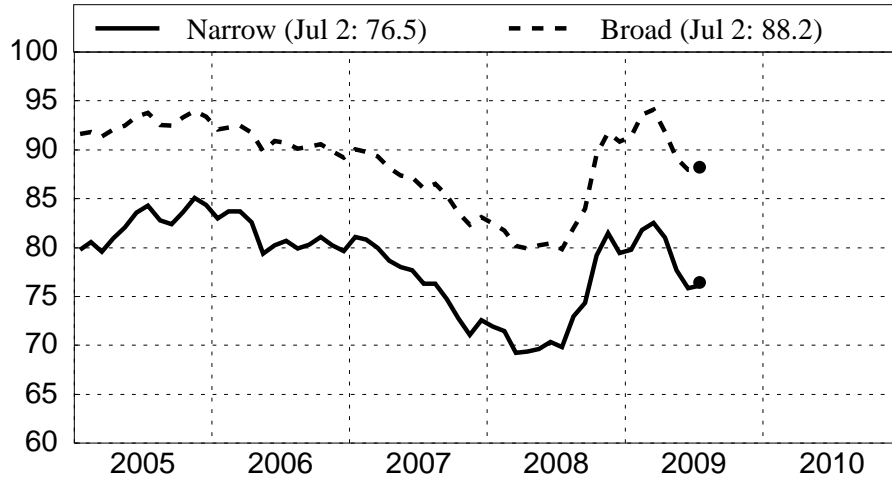


Yen per Dollar



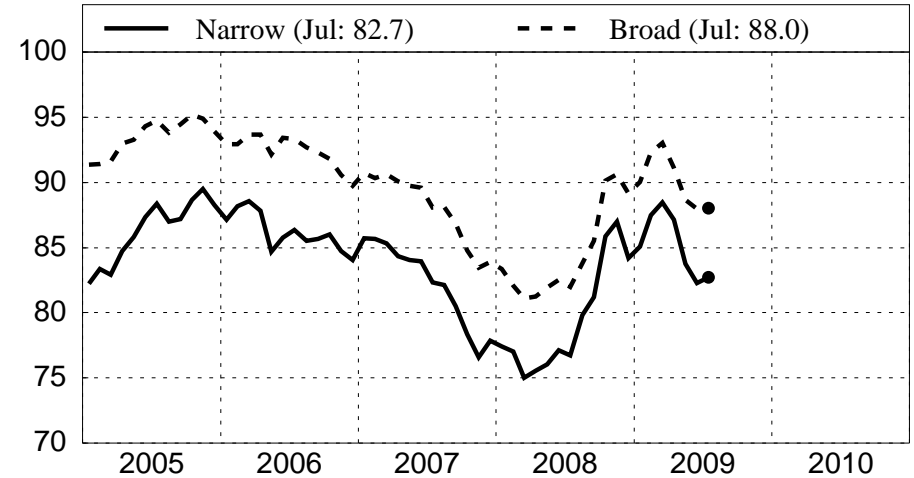
Nominal Effective Exchange Rate

Major Currency Index, 2000=100



Real Effective Exchange Rate

Major Currency Index, 2000=100



Source: Board of Governors, National Sources

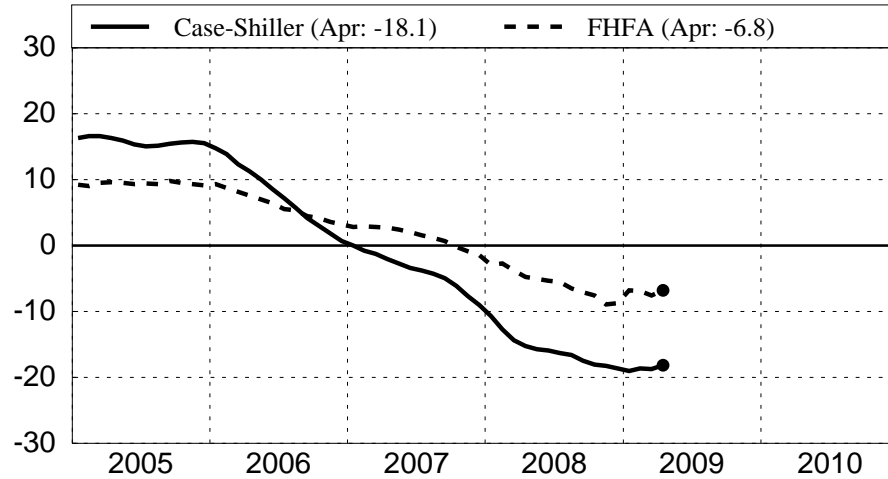
July 3, 2009

UNITED STATES

Housing Indicators

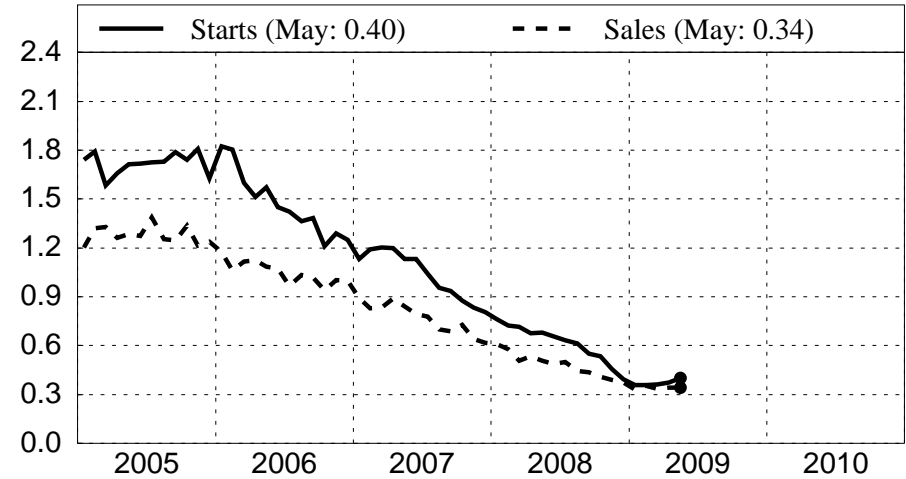
Prices

Percent Change Over Year-Ago Level



New Single Family Housing

Millions of Units



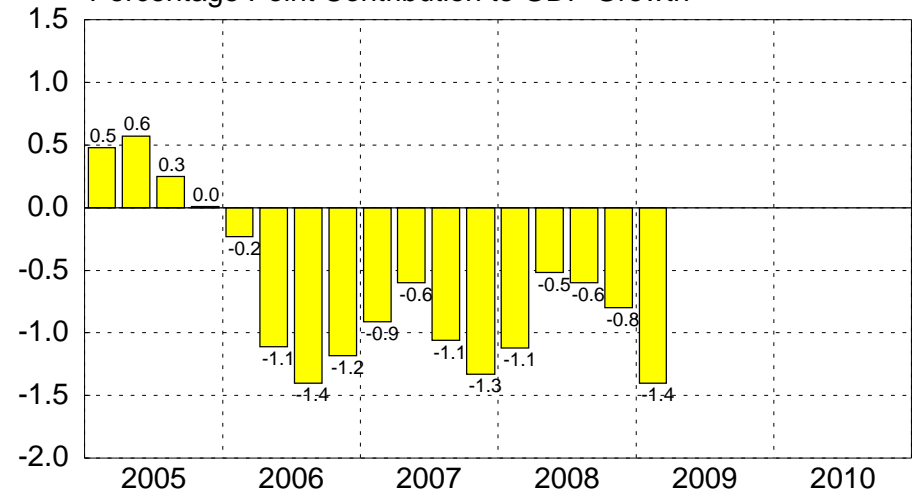
Existing Single Family Home Sales

Millions of Units



Residential Investment

Percentage Point Contribution to GDP Growth



Source: Haver

July 3, 2009