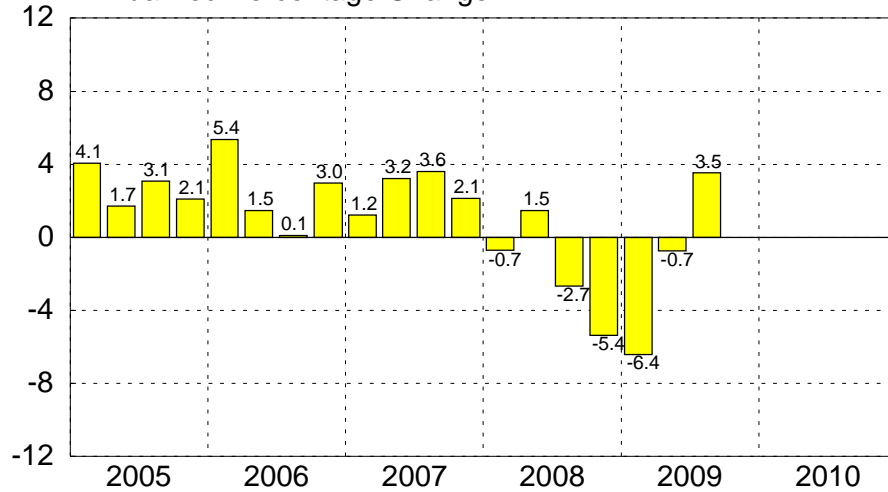


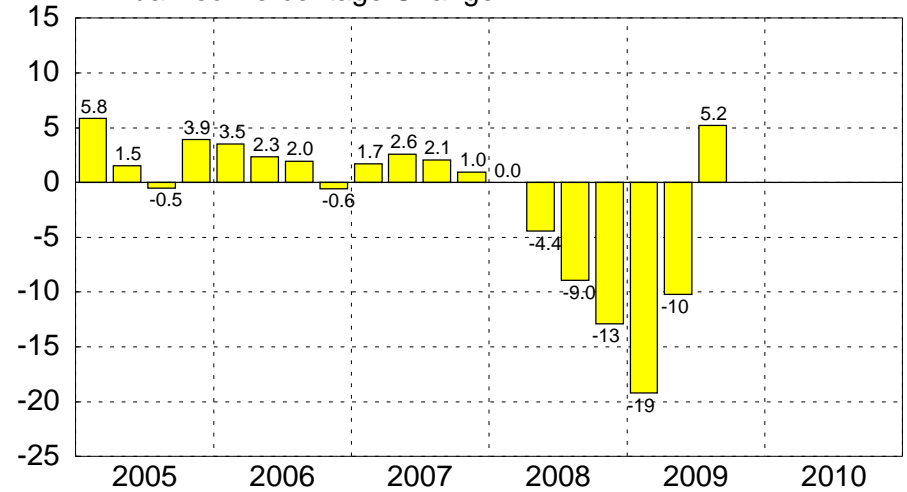
UNITED STATES

Output Indicators

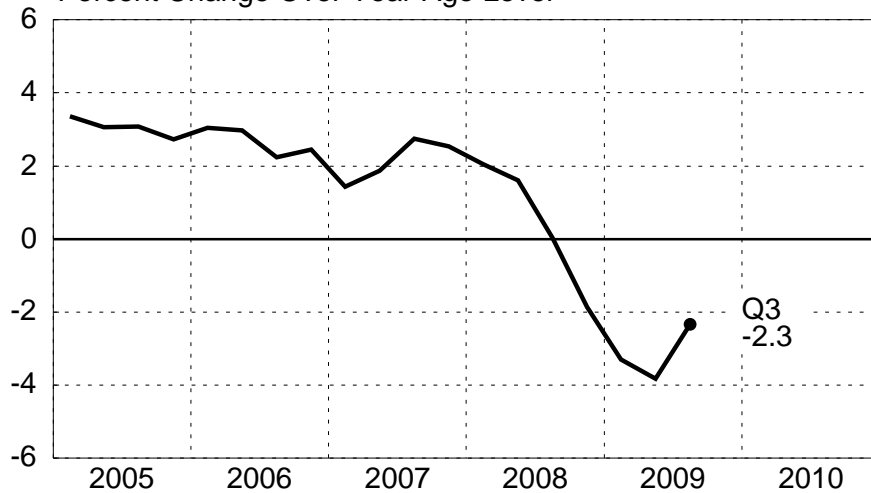
GDP Growth
Annualized Percentage Change



Industrial Production
Annualized Percentage Change



GDP Growth
Percent Change Over Year-Ago Level



Industrial Production
Percent Change Over Year-Ago Level

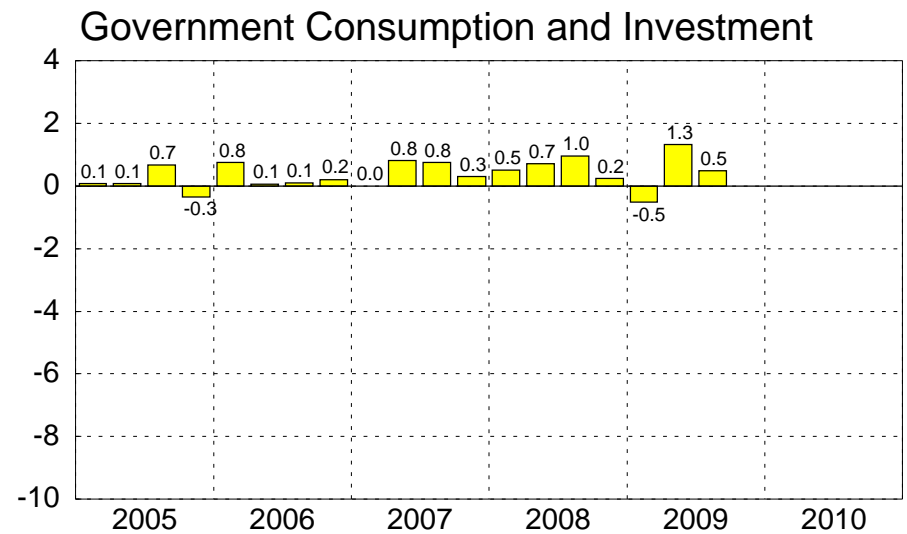
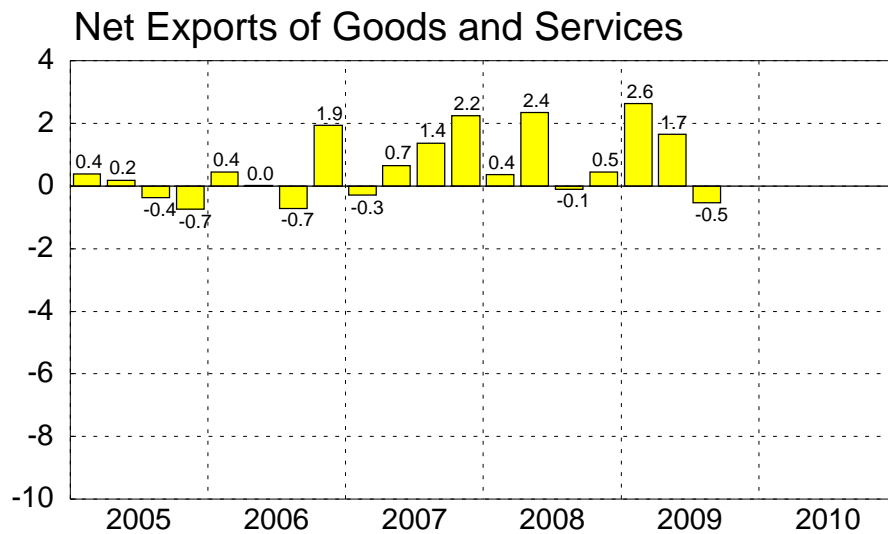
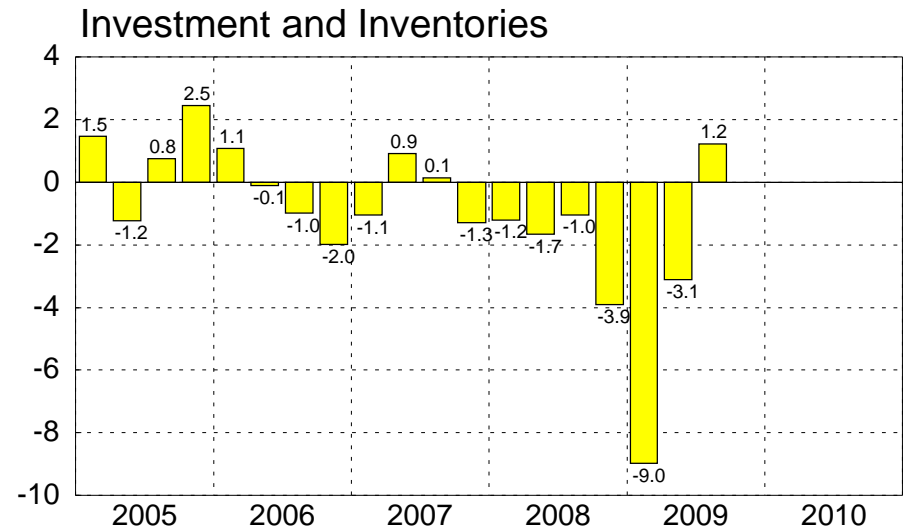
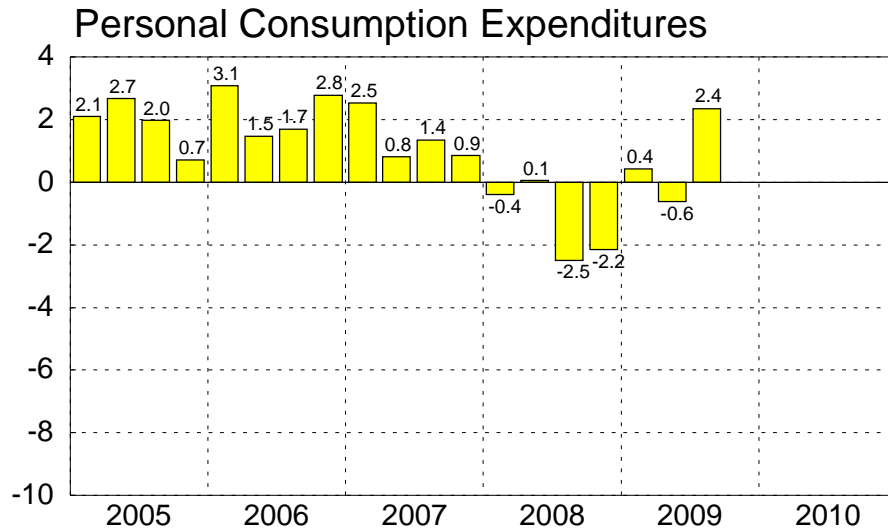


Source: Haver

November 6, 2009

UNITED STATES

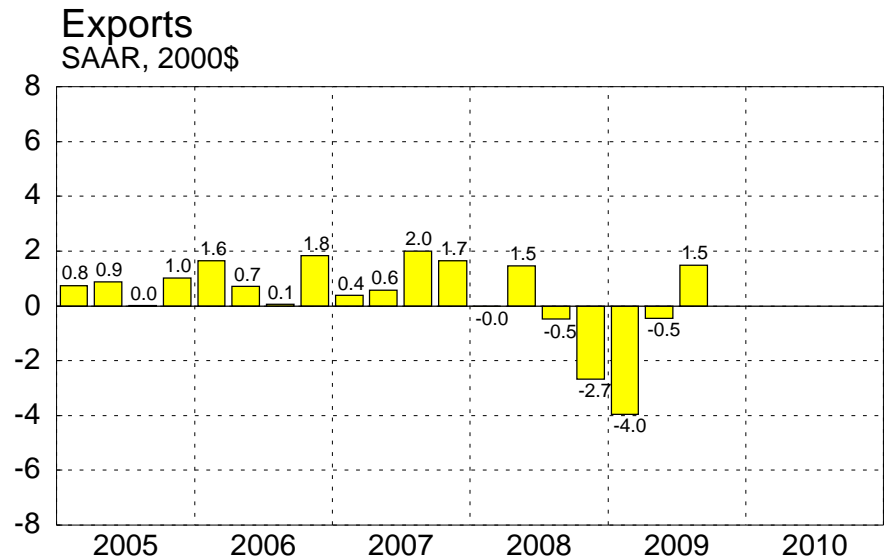
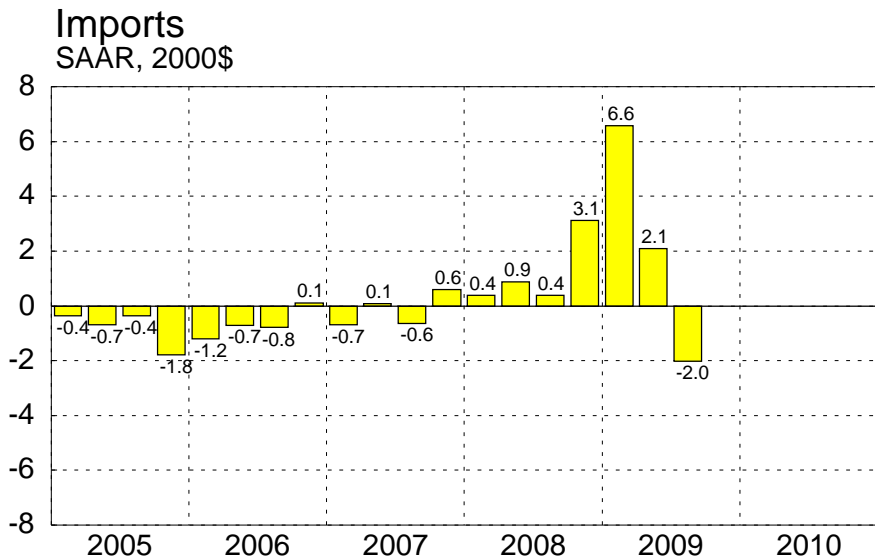
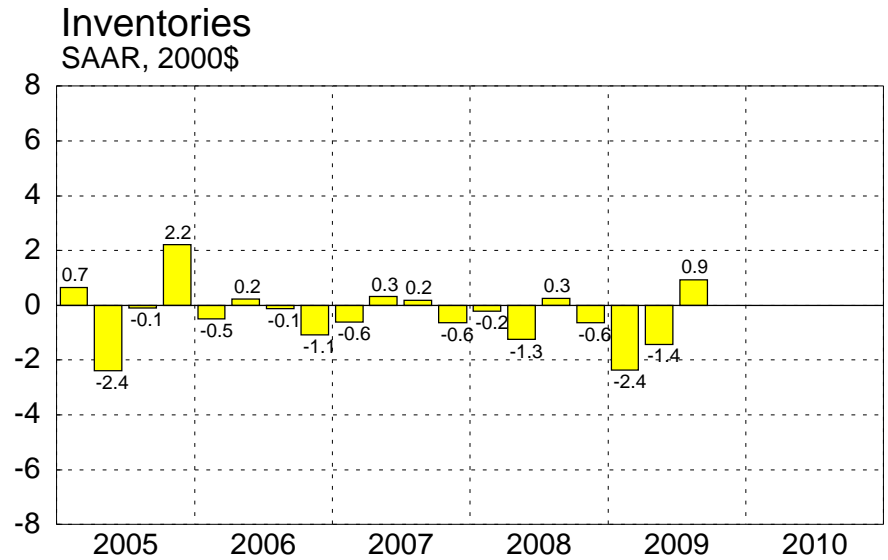
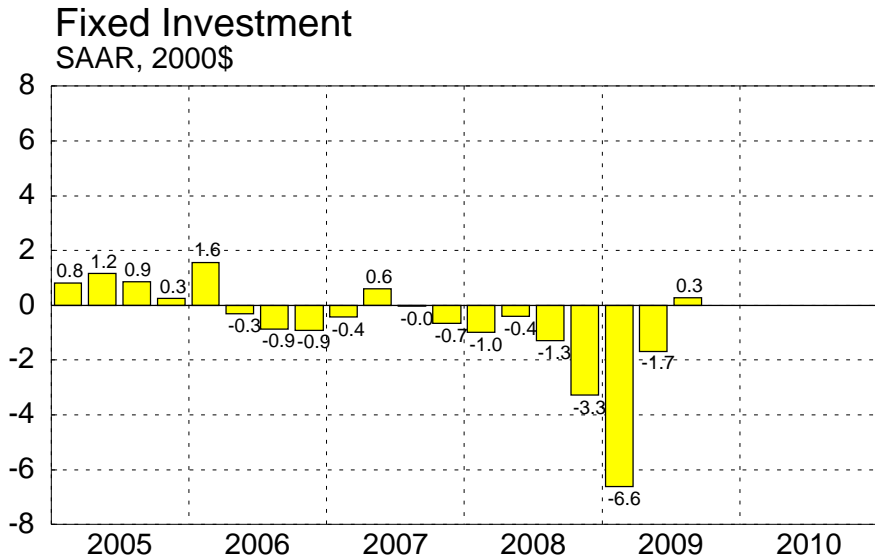
Contribution to Change in GDP (1)



NOTE: All of the above are seasonally adjusted data at annual rates in 2000 dollars.
 Source: Haver Analytics

UNITED STATES

Contribution to Change in GDP (2)



Source: Haver

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UNITED STATES

Growth Indicators

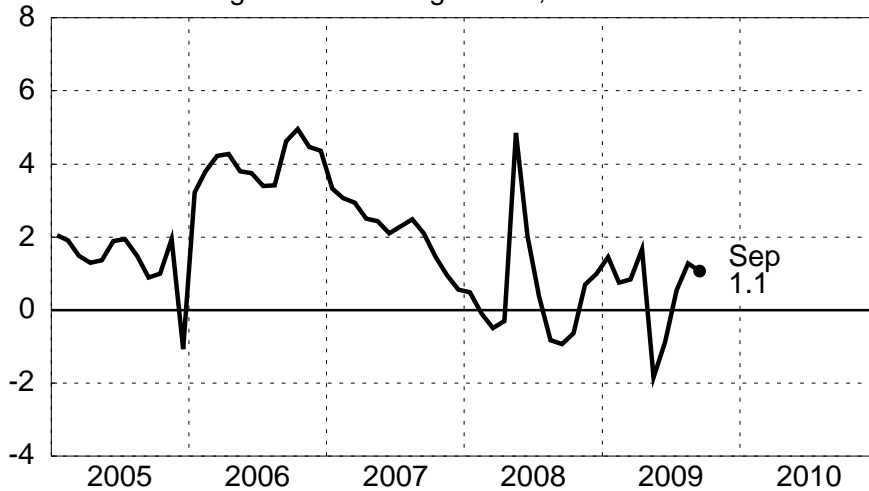
Leading Indicators Composite Index
2004=100



Institute for Supply Management (Manuf)
PMI Composite Index



Real Personal Disposable Income
Percent Change Over Year-Ago Level, Chained 2000 Dollars



Real Personal Consumption Expenditures
Percent Change Over Year-Ago Level



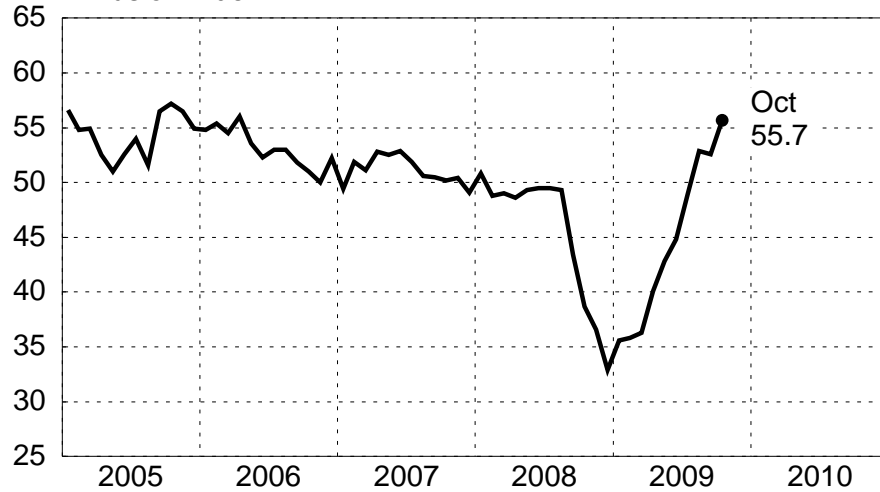
Source: Haver; Leading Indicators Composite Index Source: The Conference Board

November 6, 2009

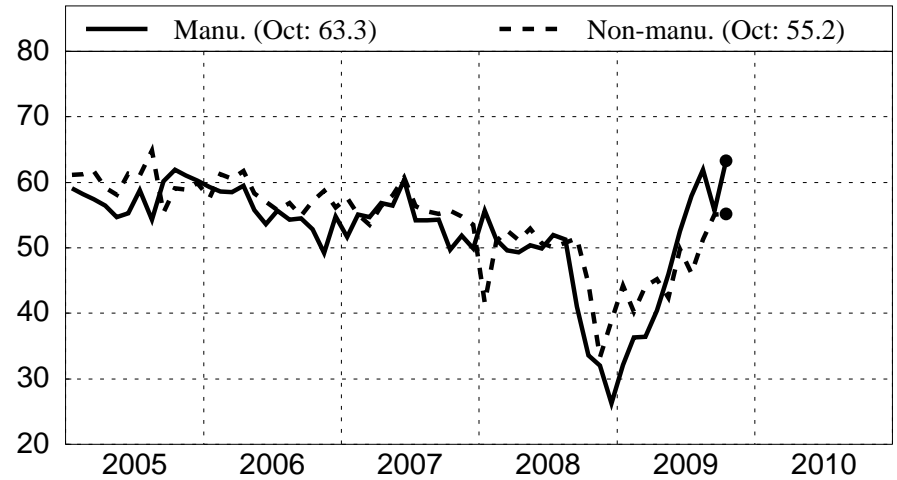
UNITED STATES

ISM Diffusion Index

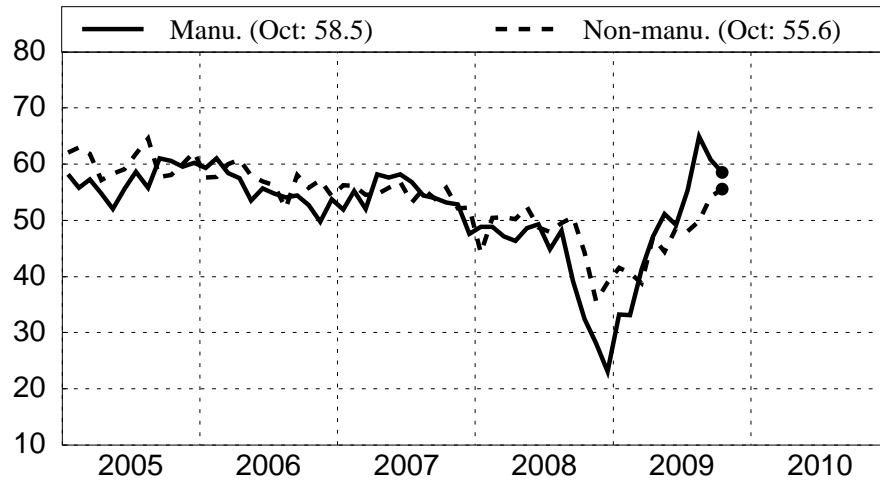
General Conditions for Manufacturing
Diffusion Index



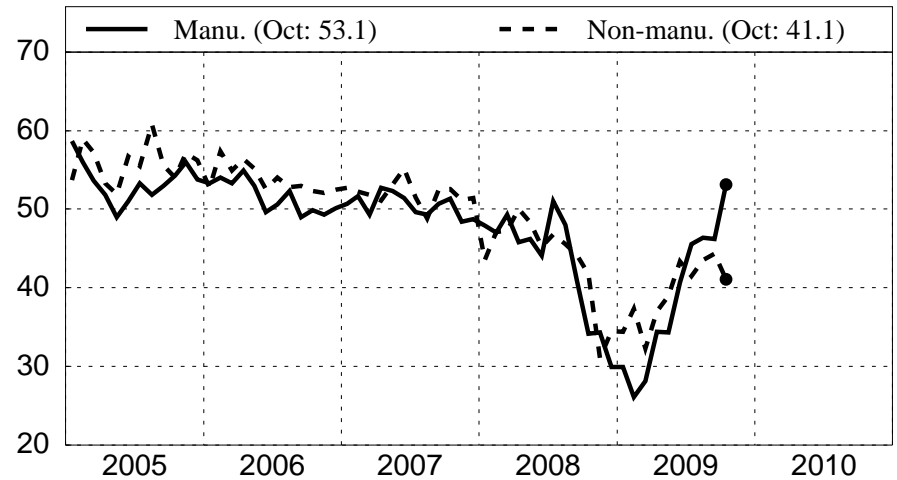
Current Production/Activity
Diffusion Index



New Orders
Diffusion Index



Employment
Diffusion Index



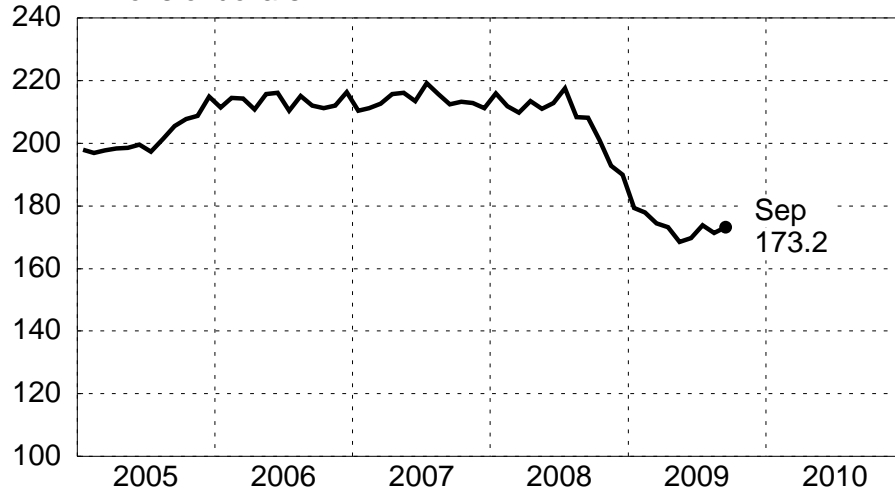
Source: Haver

November 6, 2009

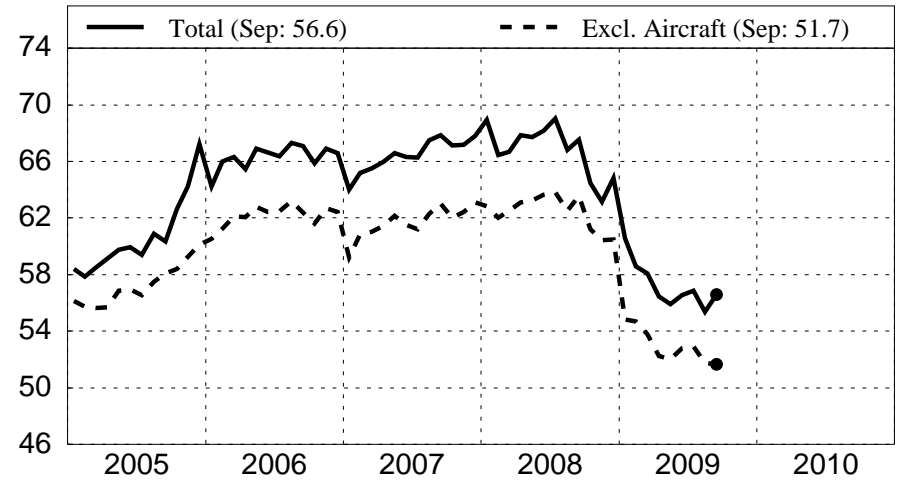
UNITED STATES

Manufacturers' Shipments

Durable Goods
Billions of dollars



Nondefense Capital Goods
Billions of dollars



Motor Vehicles and Parts
Billions of dollars



Computer and Electronic Products
Billions of dollars

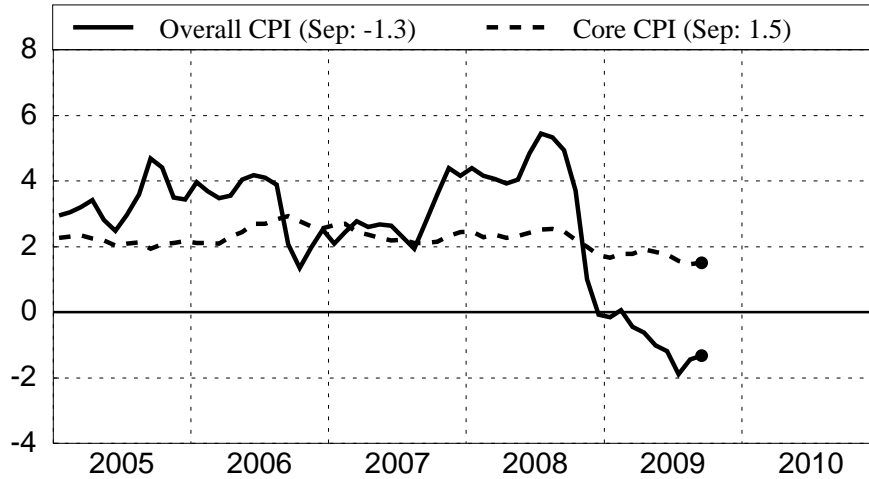


NOTE: Seasonally adjusted
Source: Haver

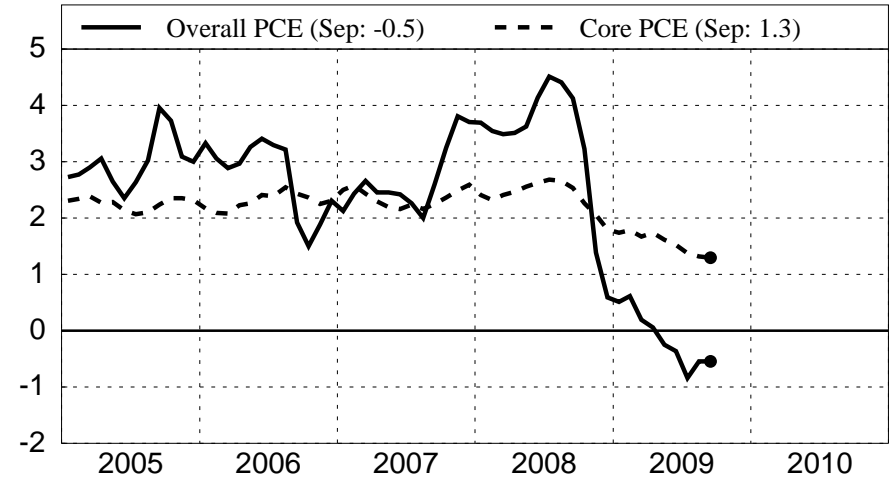
UNITED STATES

Price and Cost Indicators

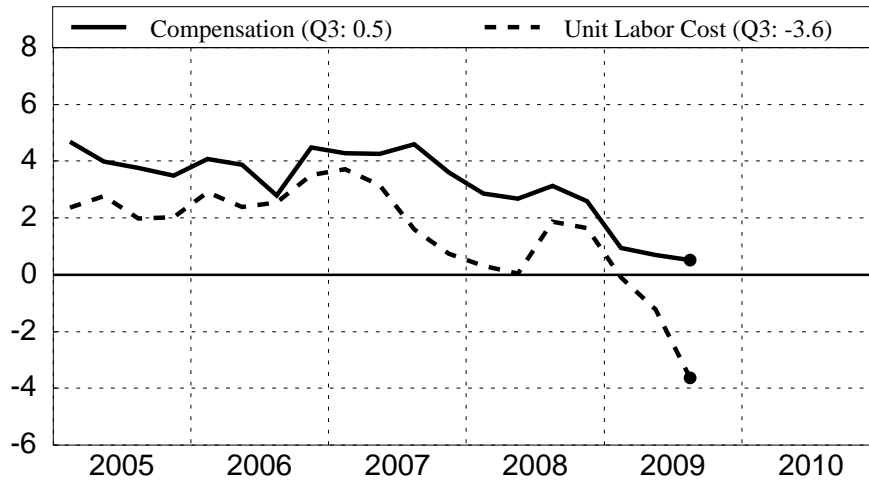
Consumer Prices
Percent Change Over Year-Ago Level



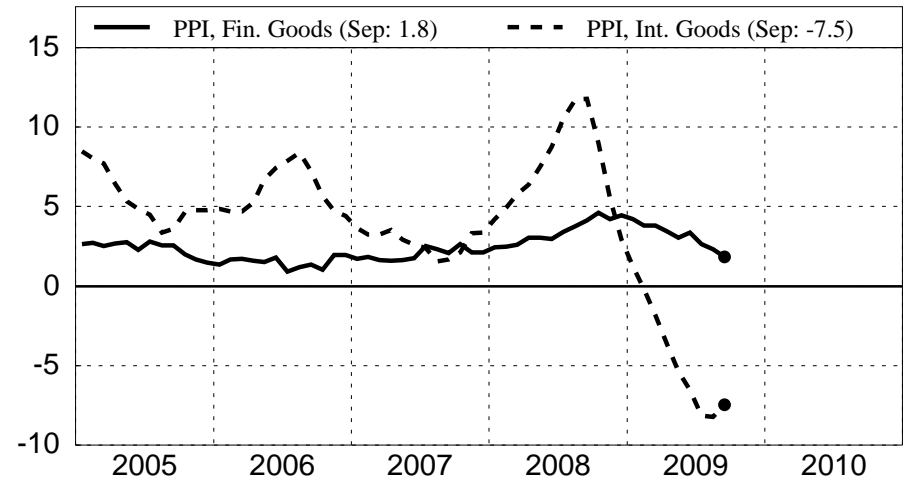
Personal Consumption Expenditure
Percent Change Over Year-Ago Level



Compensation per Hour and Unit Labor Cost
Percent Change Over Year-Ago Level



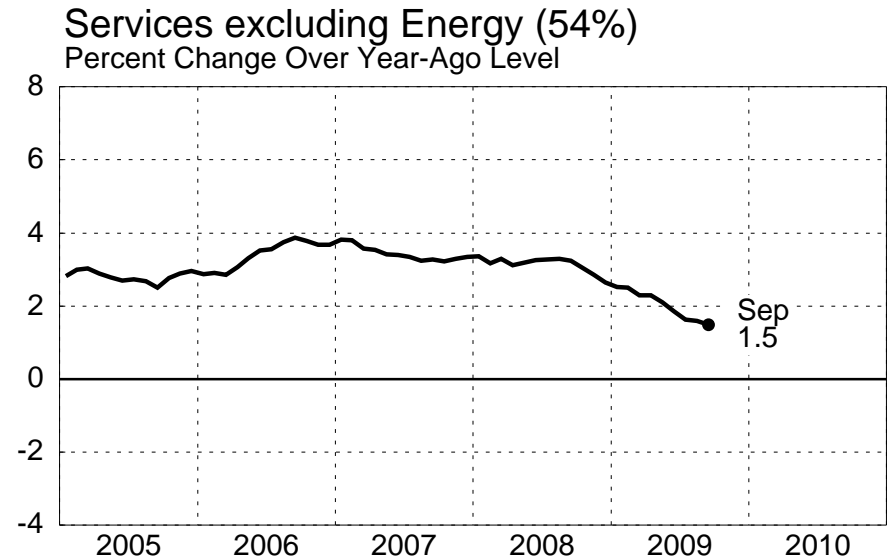
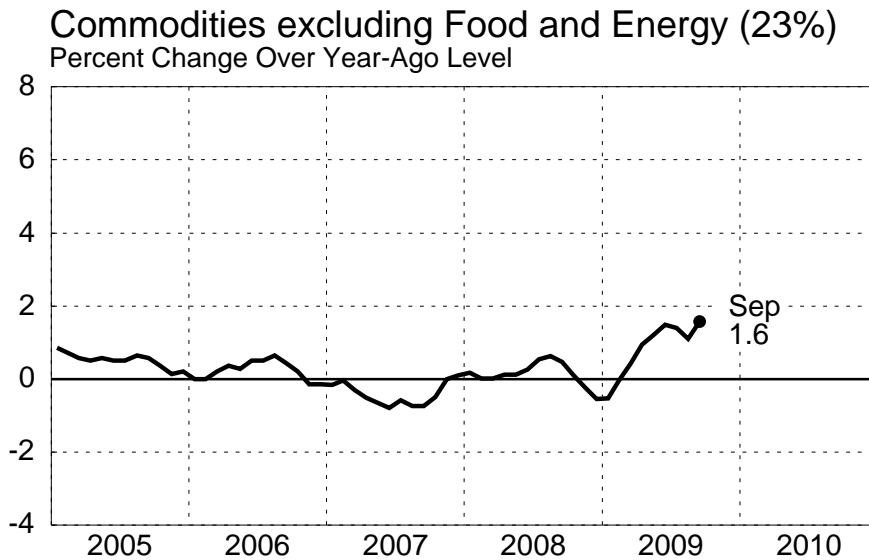
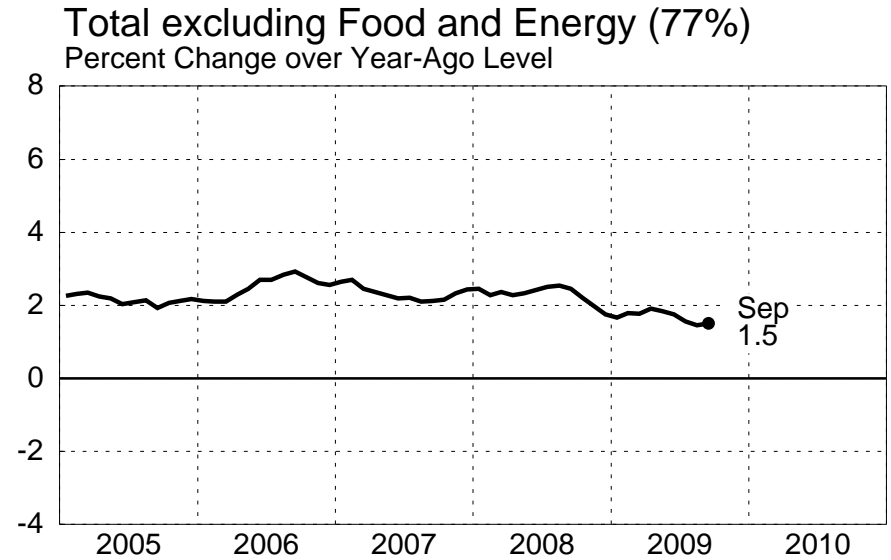
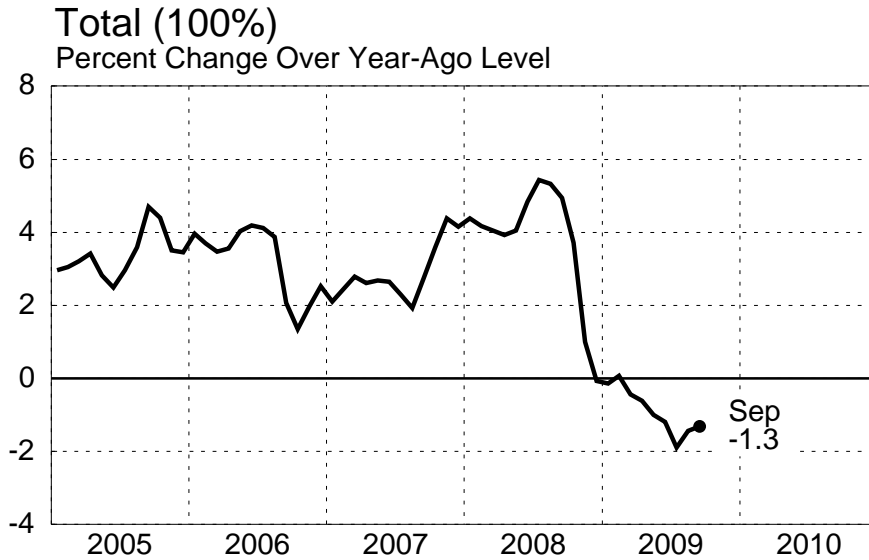
Producer Prices, Except Food and Energy
Percent Change Over Year-Ago Level



NOTE: Unit Labor Cost and Compensation are from the Nonfarm Business Sector.
Source: Haver

UNITED STATES

Consumer Price Index



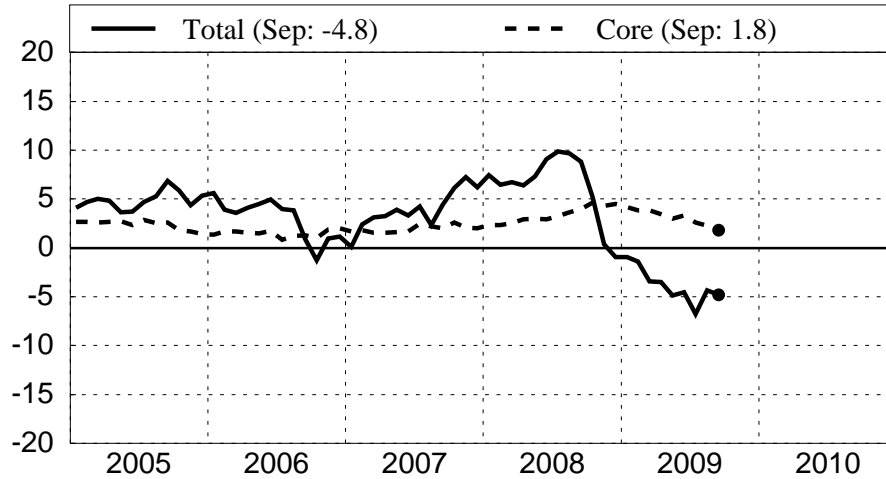
NOTE: Numbers in parentheses represent share of Total CPI.
Source: Haver

UNITED STATES

Producer Price Index

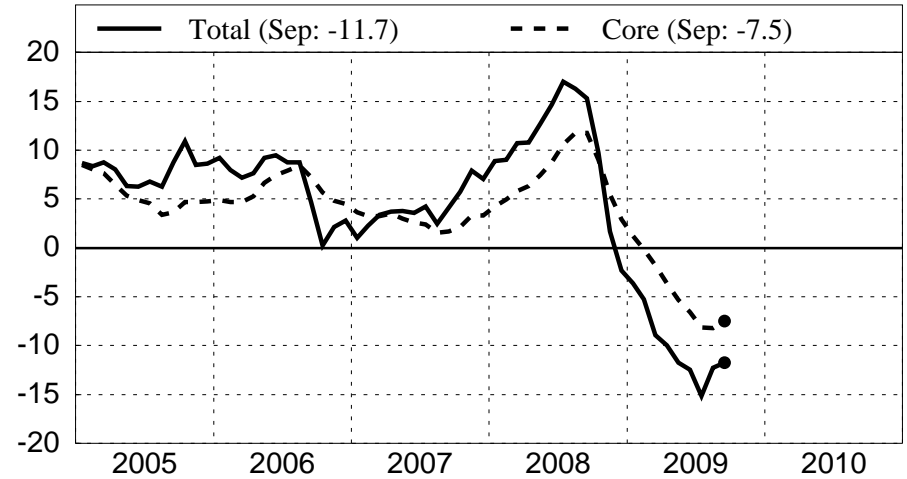
Finished Goods

Percent Change Over Year-Ago Level



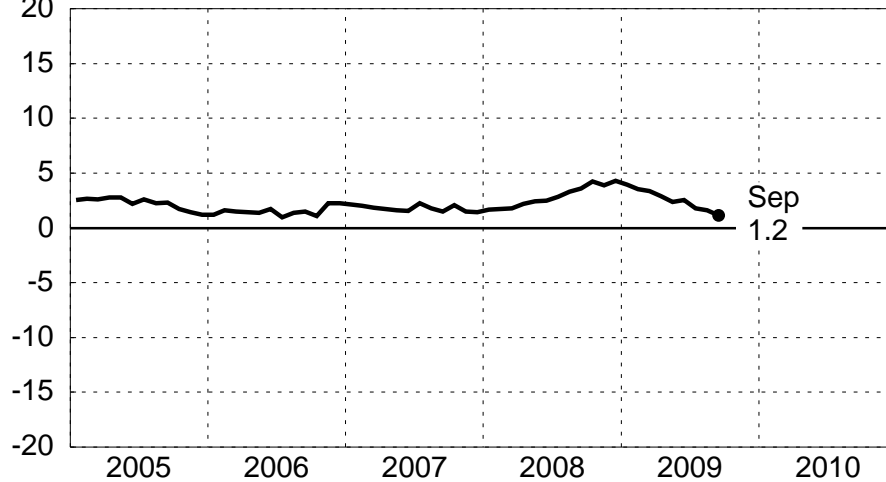
Intermediate Goods

Percent Change over Year-Ago Level



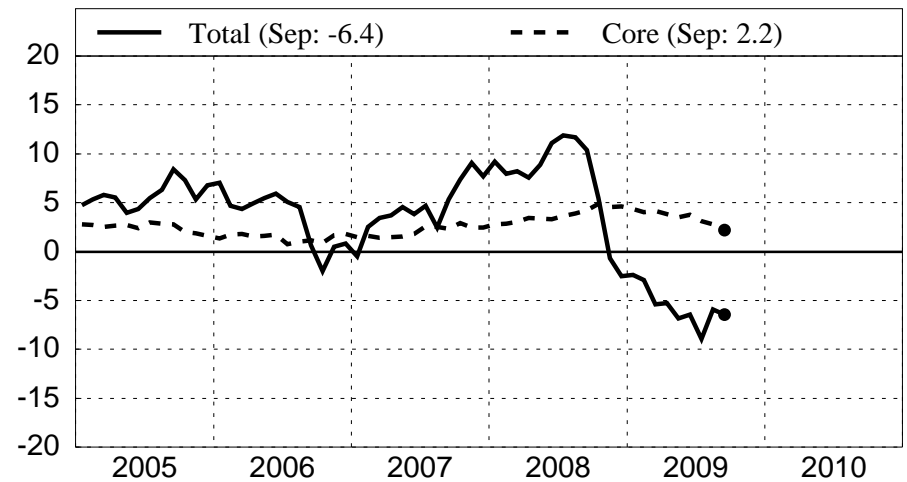
Finished Capital Goods

Percent Change Over Year-Ago Level



Finished Consumer Goods

Percent Change Over Year-Ago Level

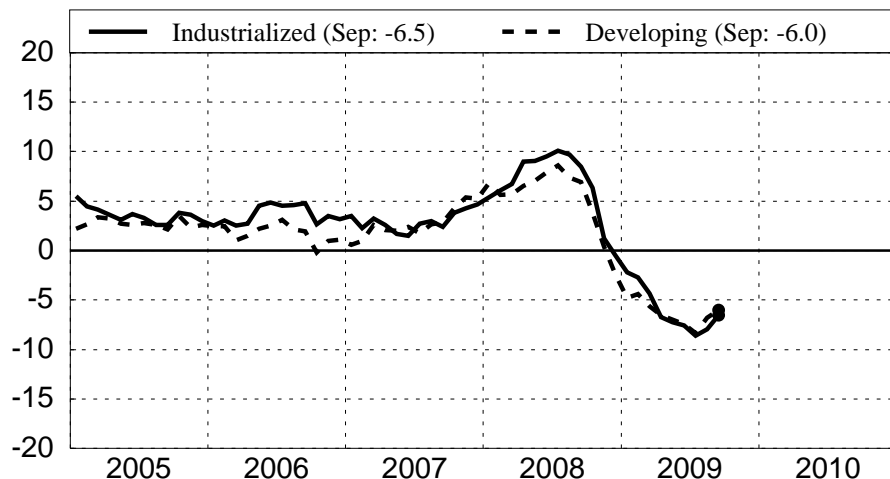


NOTE: For all of the above, core excludes food and energy.
Source: Haver

U.S. Import Prices for Manufactured Goods by Region

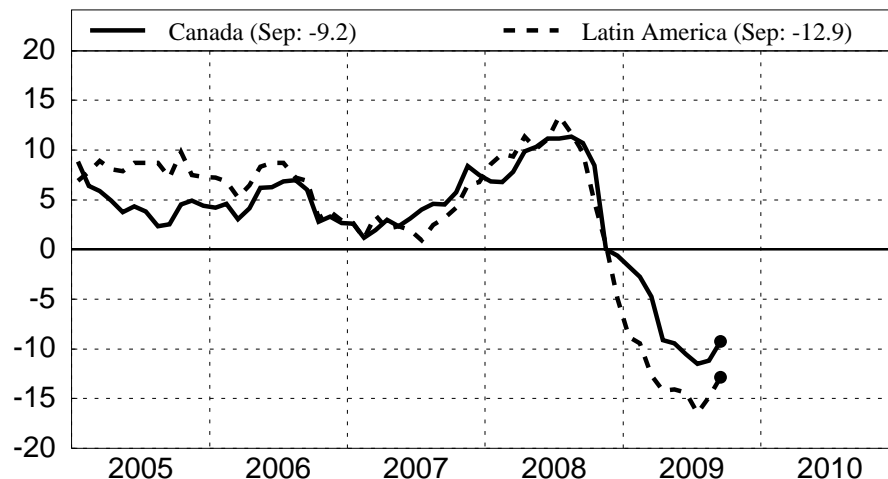
World Economies

Percent change over year-ago level



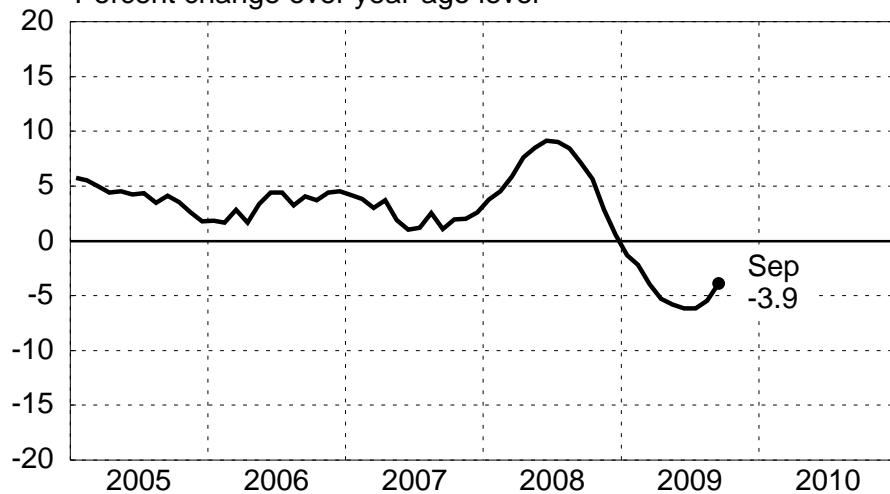
Canada and Latin America

Percent change over year-ago level



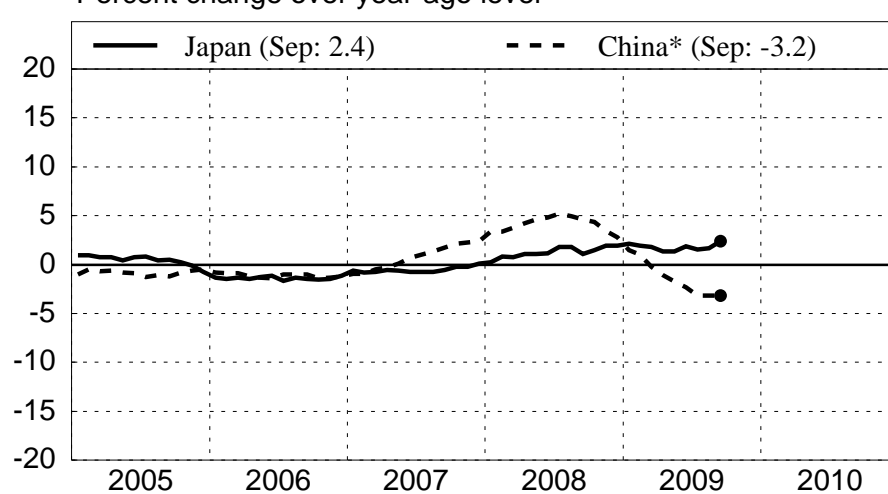
European Union 15

Percent change over year-ago level



Japan and China*

Percent change over year-ago level

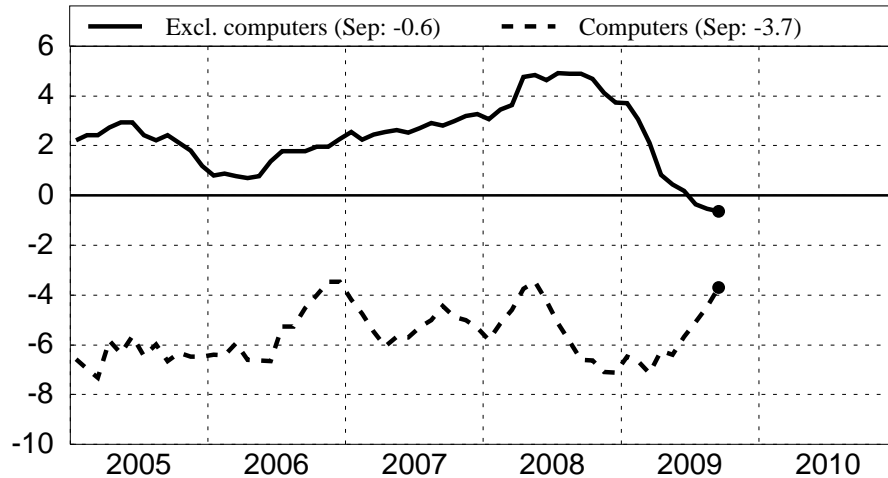


NOTE: China import price data is available from December 2003 going forward and includes nonmanufactured goods, as well.
Source: Haver

U.S. Import Prices by End-Use

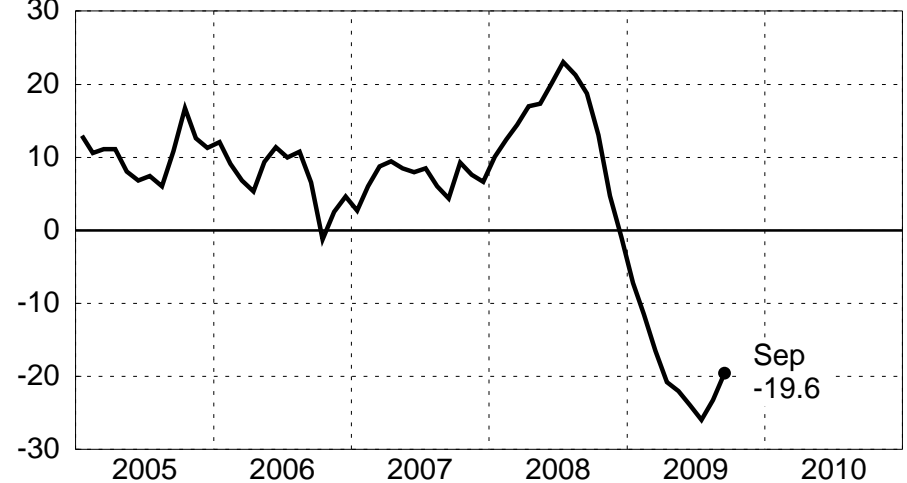
Capital Goods

Percent change over year-ago level



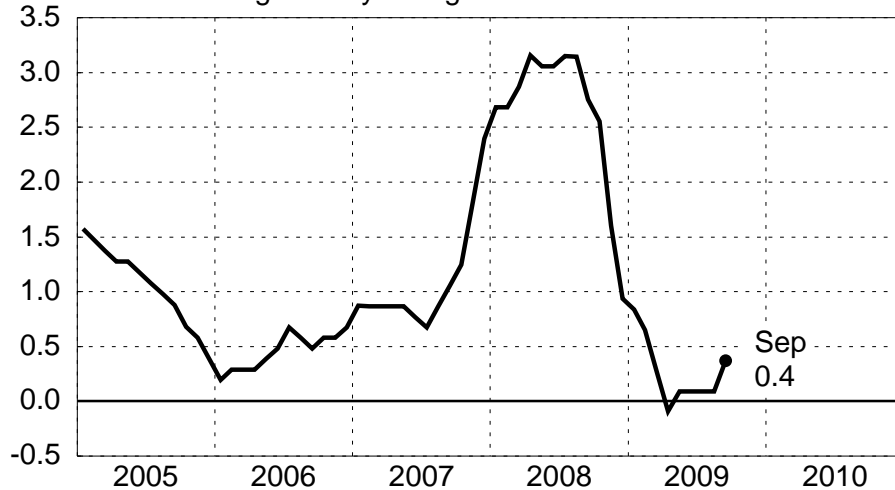
Industrial Supplies, excl. Petroleum

Percent change over year-ago level



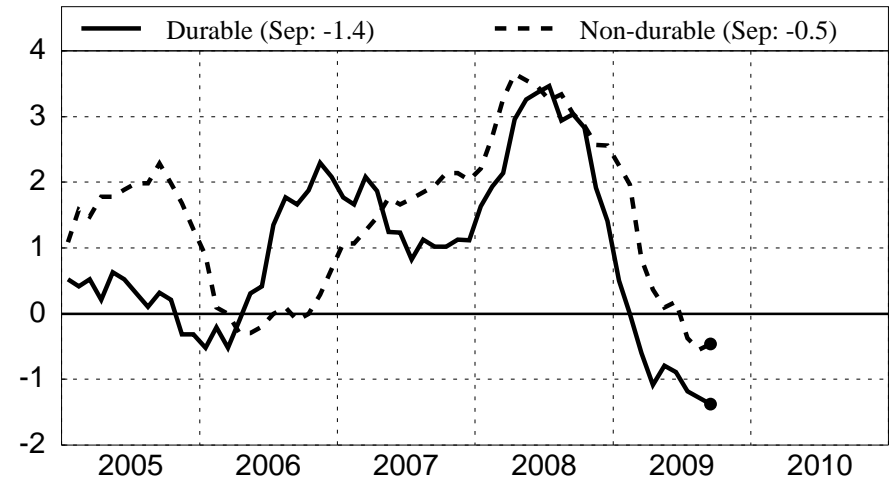
Automotive Vehicles, Parts and Engines

Percent change over year-ago level



Consumer Goods

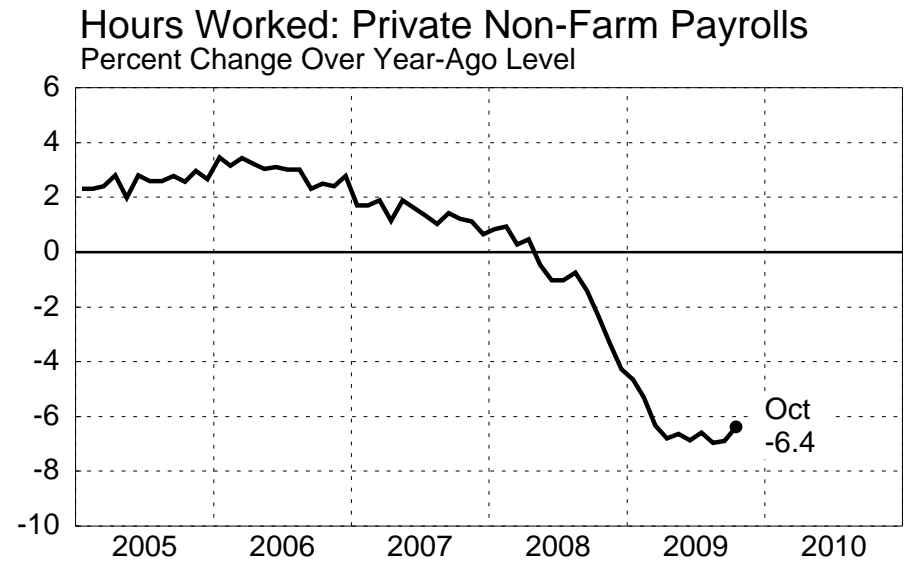
Percent change over year-ago level



NOTE: Computers include peripherals and semiconductors.
Source: Haver

UNITED STATES

Employment



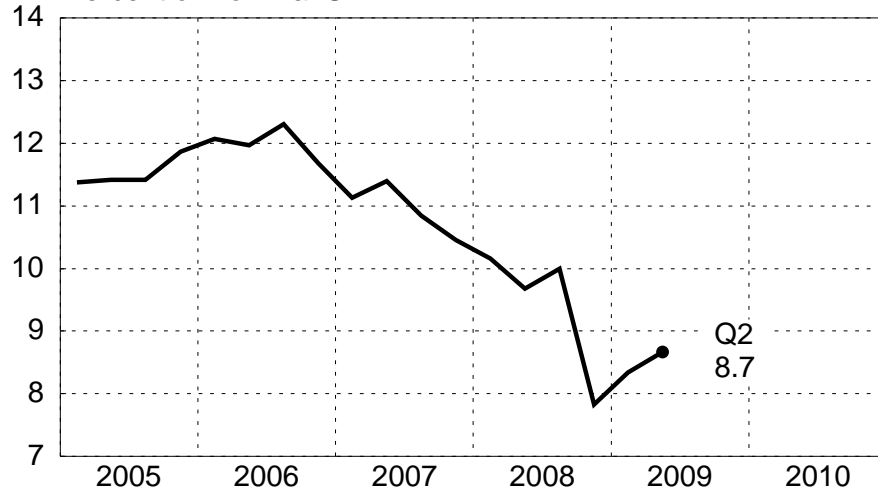
Source: Haver

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Corporate Profits

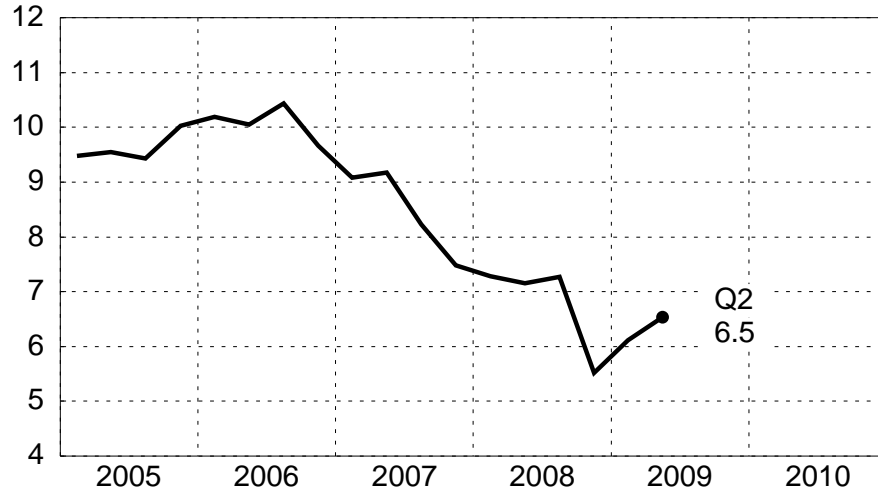
Corporate Profits
Percent of Nominal GDP



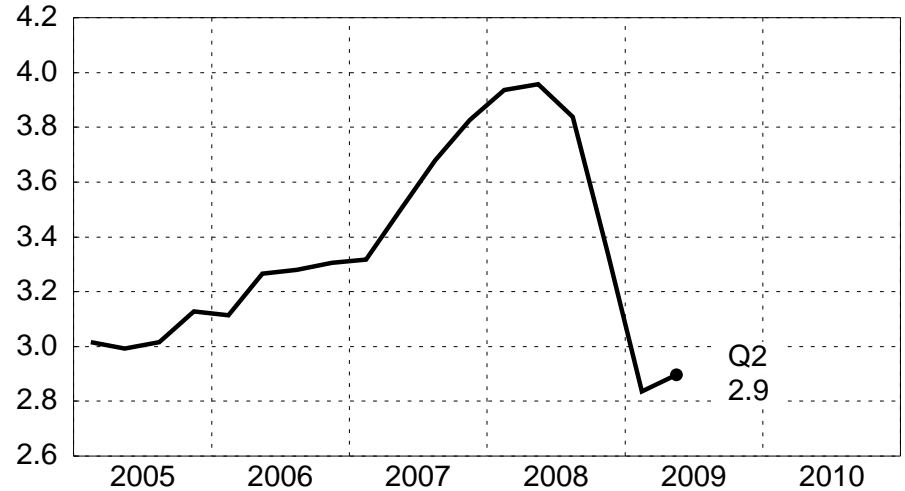
Corporate Profits: Payments Abroad
Percent of Nominal GDP



Corporate Profits: Domestic Industries
Percent of Nominal GDP



Corporate Profits: Receipts from Abroad
Percent of Nominal GDP

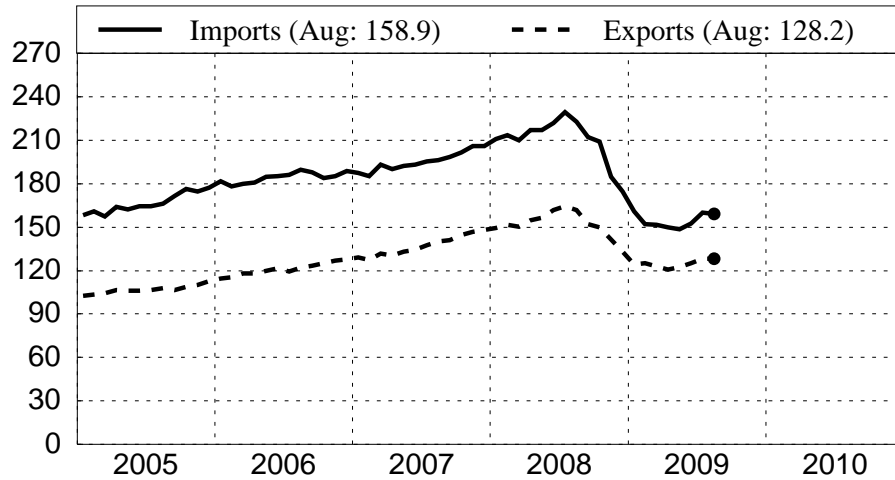


NOTE: Corporate profits include inventory valuation and capital consumption adjustments. Total profits equal domestic industries plus receipts from abroad minus payments abroad.
Source: Haver

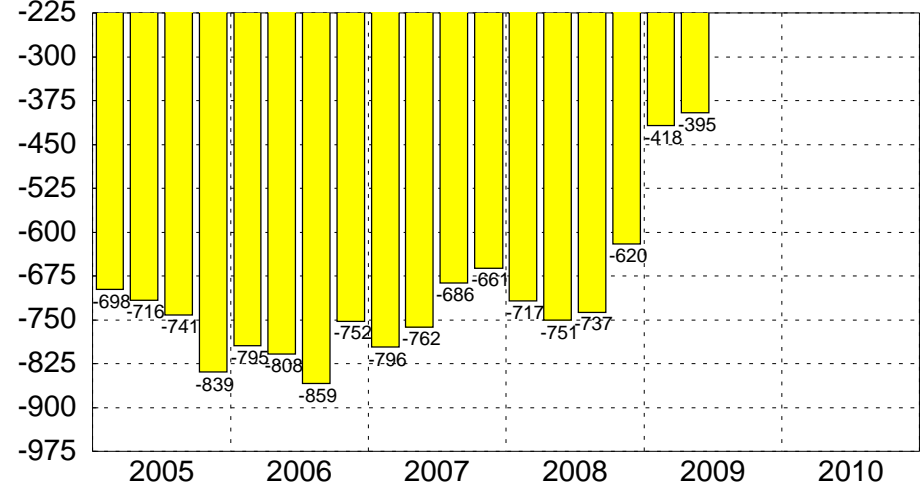
UNITED STATES

Trade Indicators

Goods and Services
SA, Bil.\$



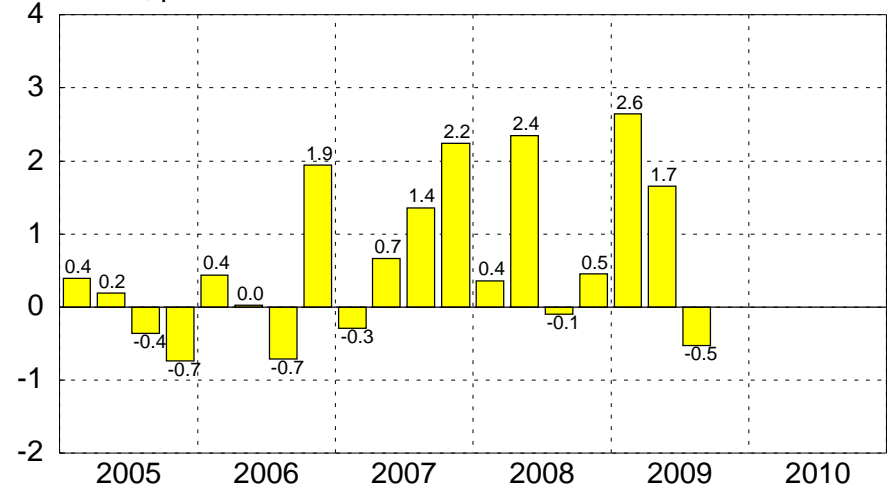
Current Account Balance
SAAR, Bil.\$



Trade Balance
SA, Bil.\$



Net Export Contribution to Real GDP
SAAR, percent

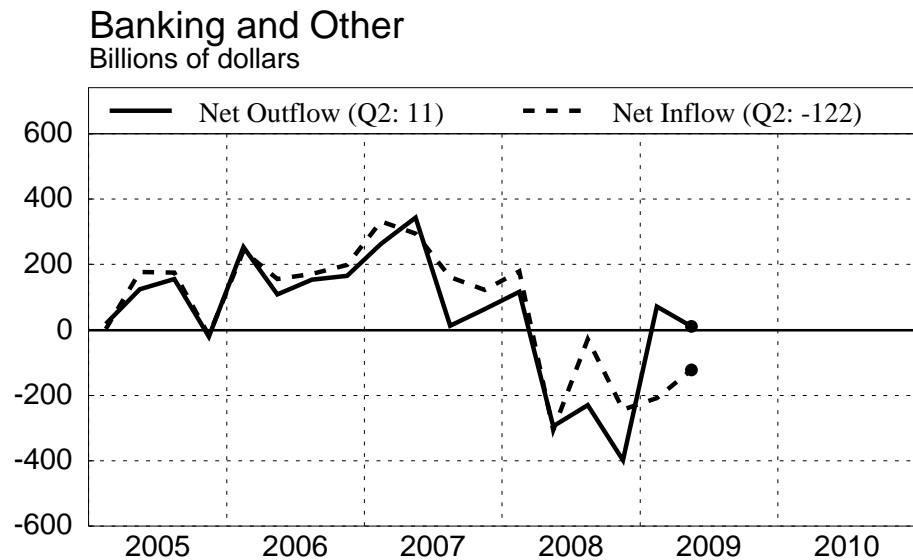
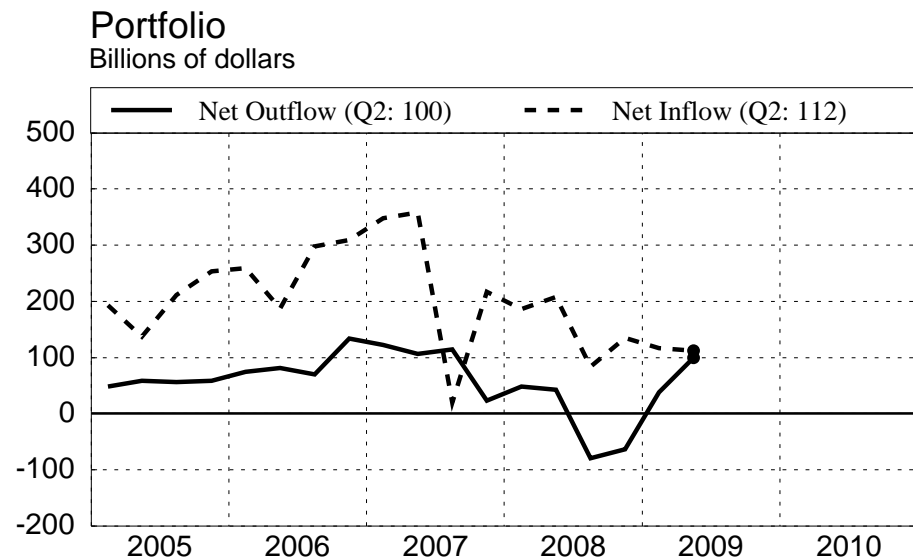
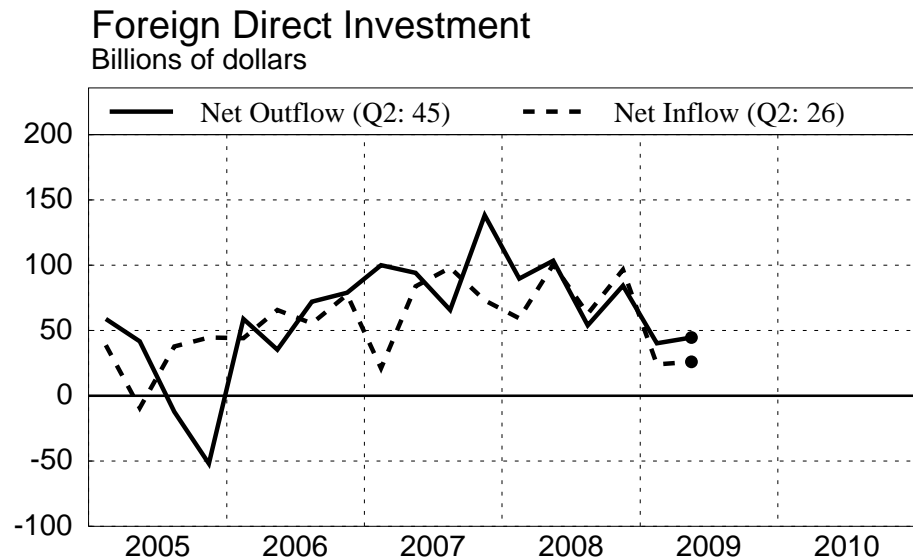
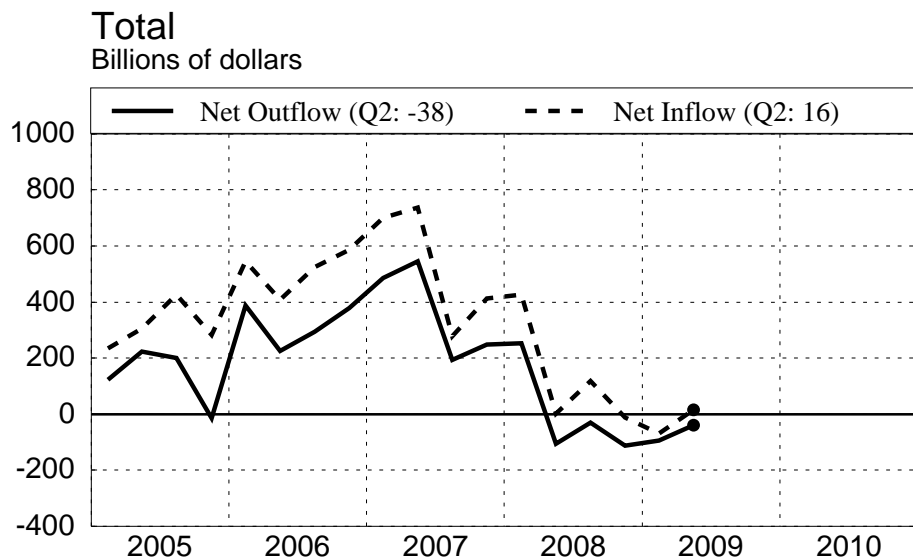


Source: Haver, Bureau of Economic Analysis/U.S. Census.

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UNITED STATES

Financial Flows In and Out of United States (1)

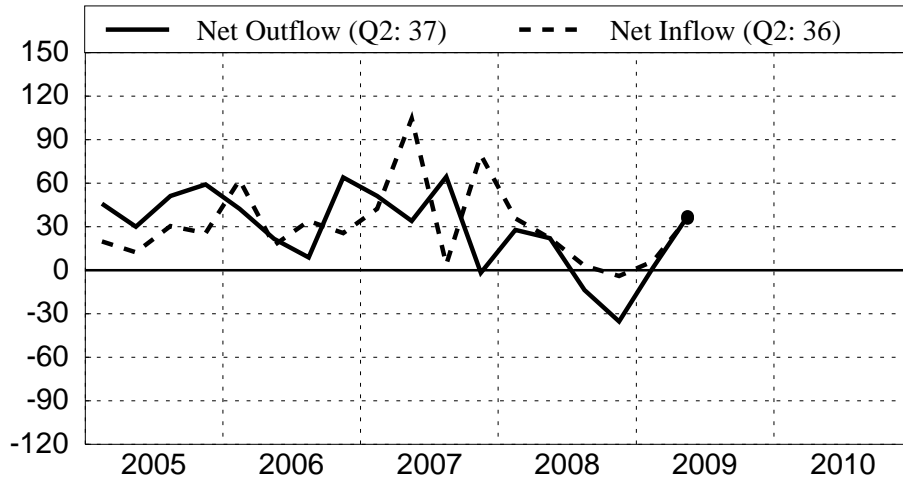


NOTE: Data do not include flows affecting U.S. reserves. U.S. assets other than reserves are in Other.
Source: Haver

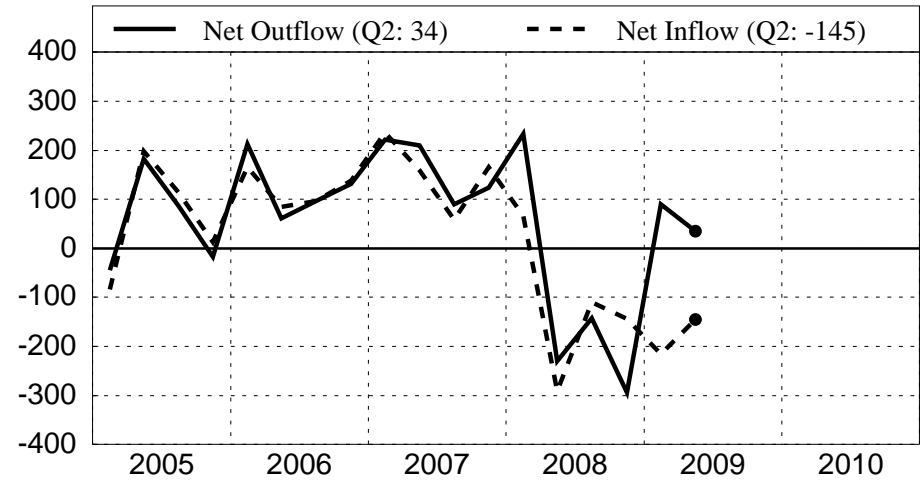
UNITED STATES

Financial Flows In and Out of United States (2)

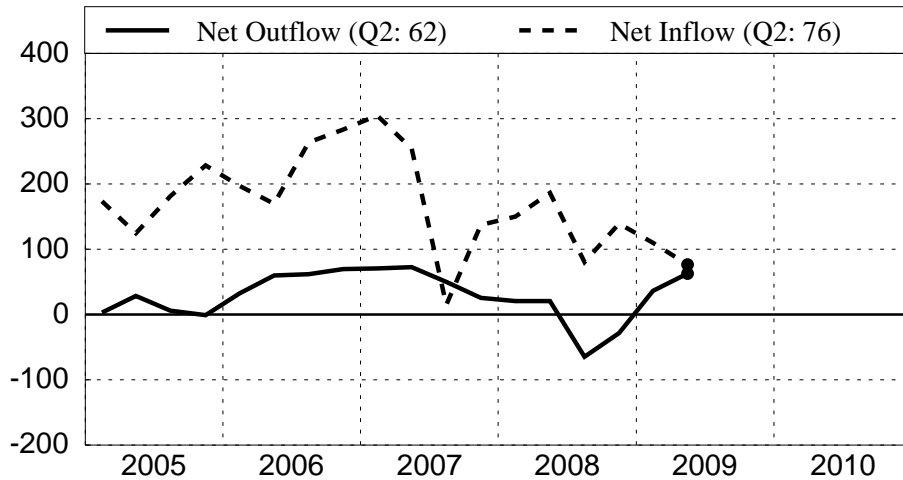
Portfolio: Equity Securities
Billions of dollars



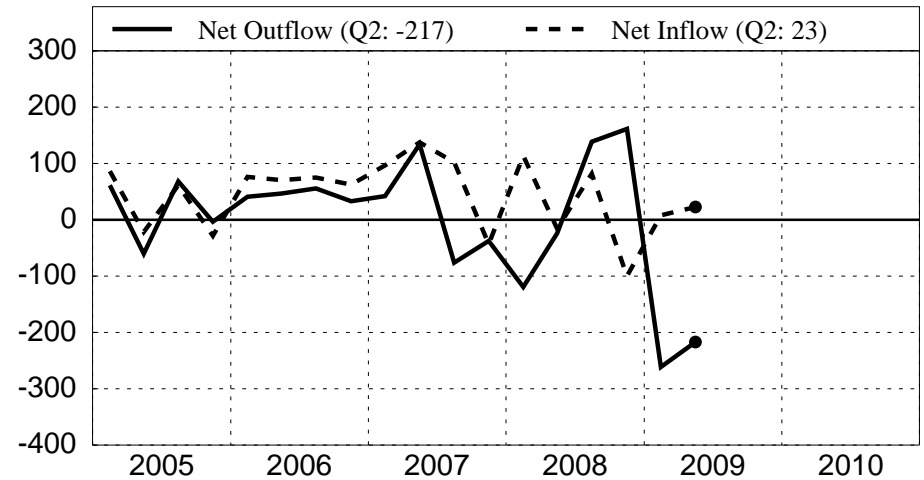
Banking
Billions of dollars



Portfolio: Debt Securities
Billions of dollars



Other
Billions of dollars



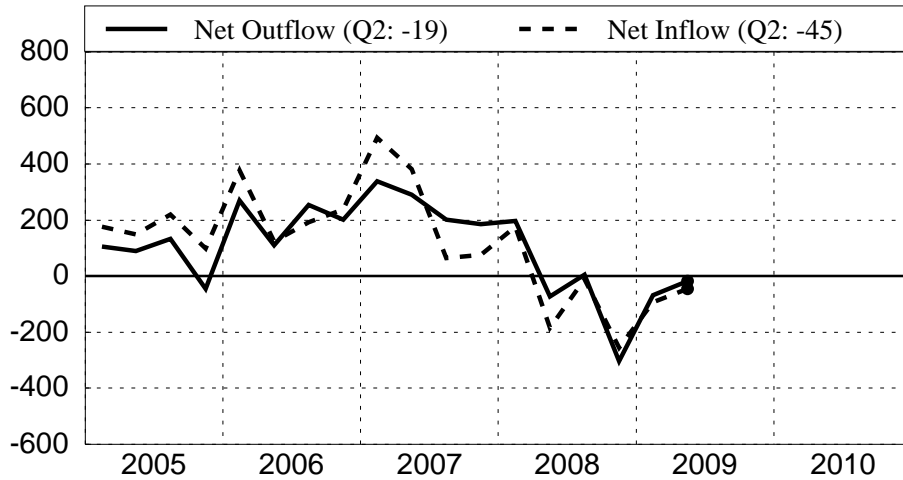
NOTE: Data do not include flows affecting U.S. reserves. U.S. assets other than reserves are in Other.
Source: Haver

UNITED STATES

Financial Flows In and Out of United States By Region

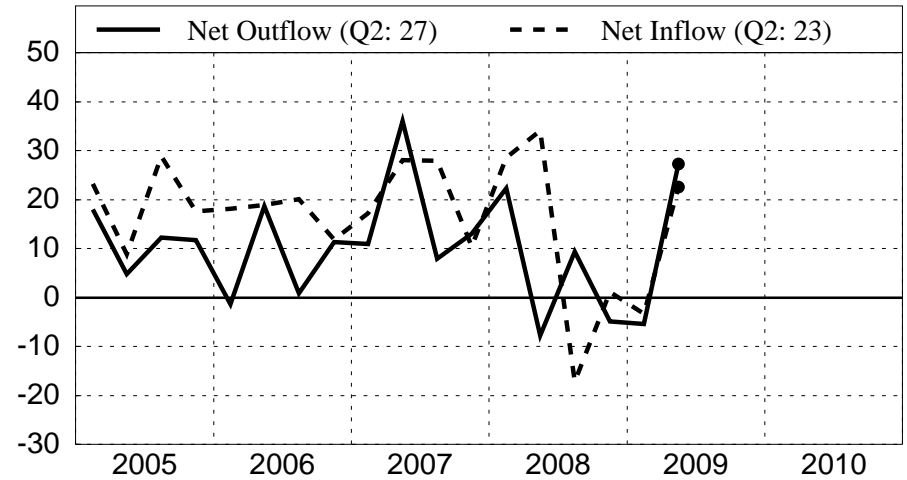
Europe

Billions of dollars



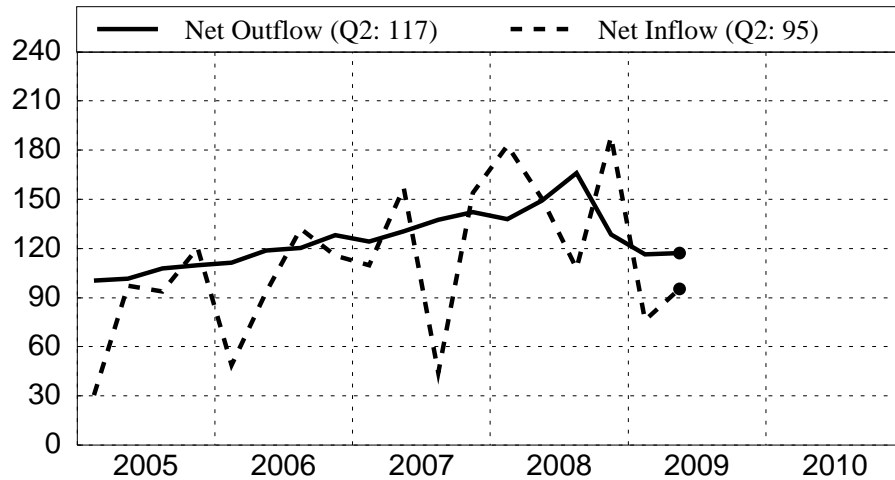
Canada

Billions of dollars



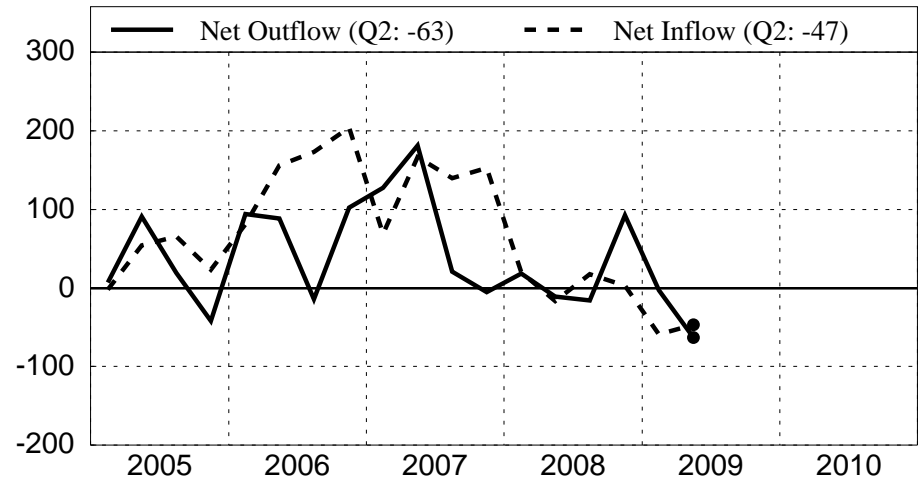
Asia, Africa, and Australia

Billions of dollars



Latin America

Billions of dollars

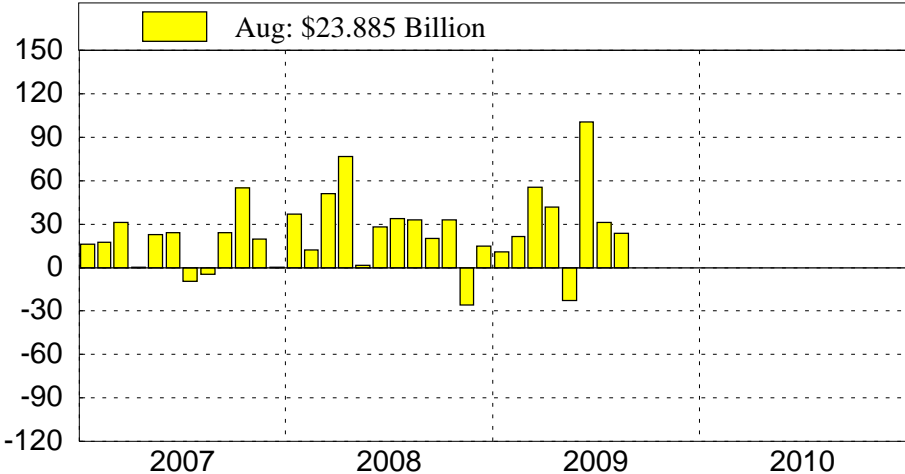


NOTE: Data are from Financial Account and do not include flows affecting domestic reserves.
Source: Haver

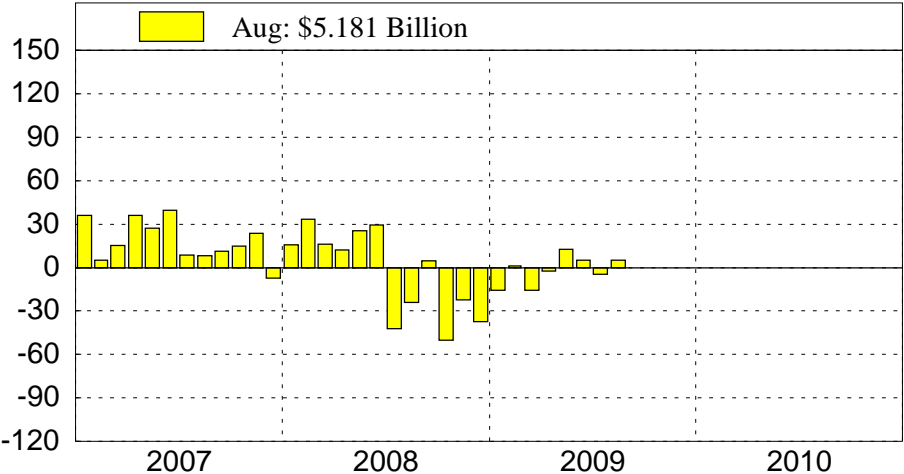
ALL FOREIGN COUNTRIES

Net Purchase of Long-Term US Securities

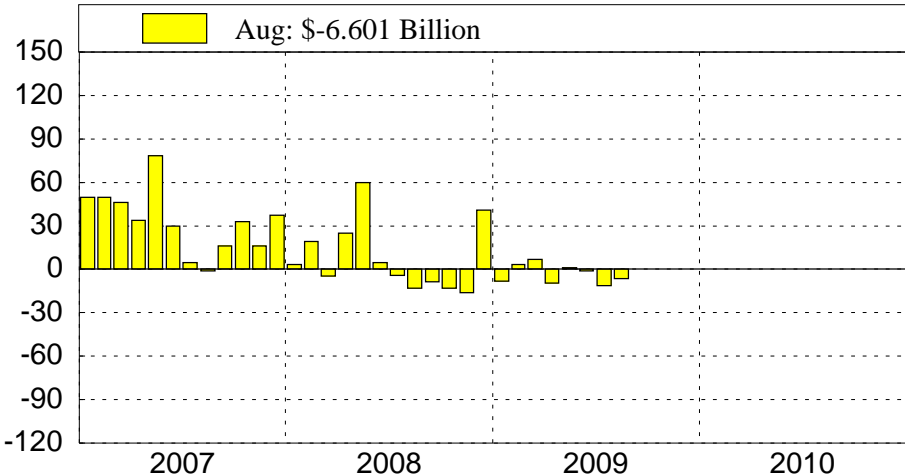
Treasury Bonds and Notes



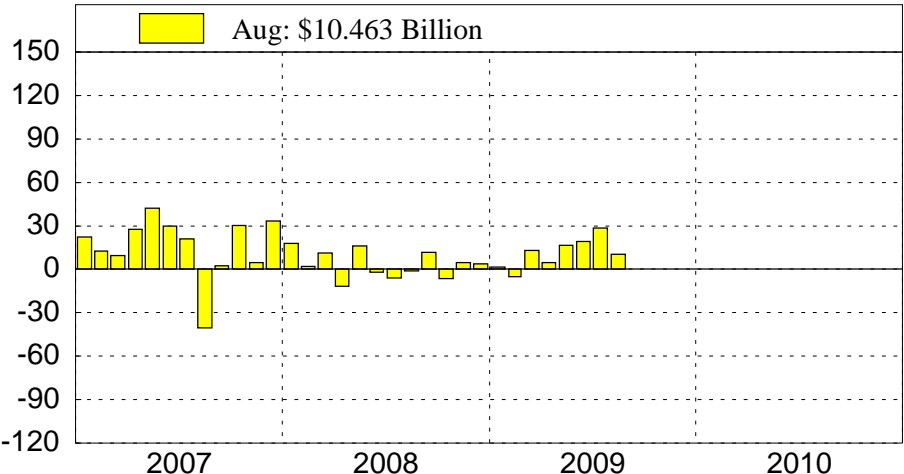
Agency Bonds



Corporate Bonds



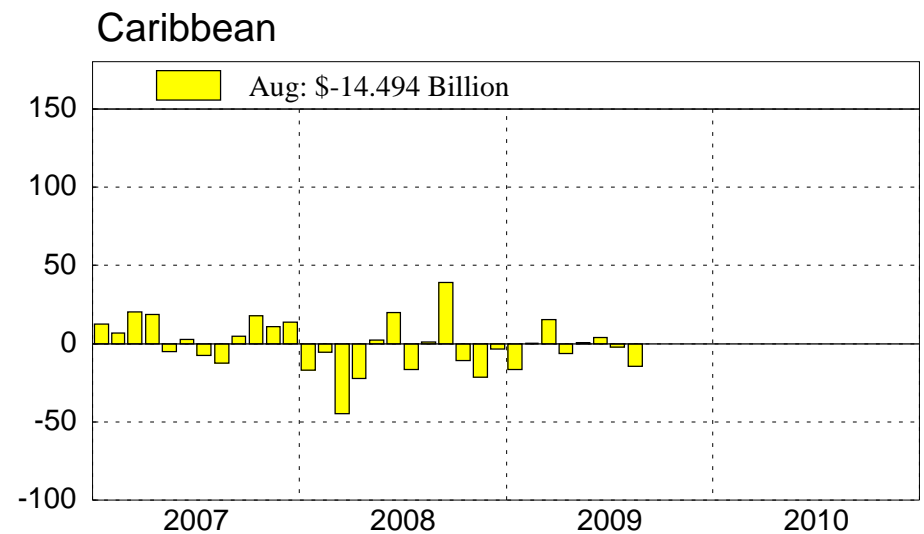
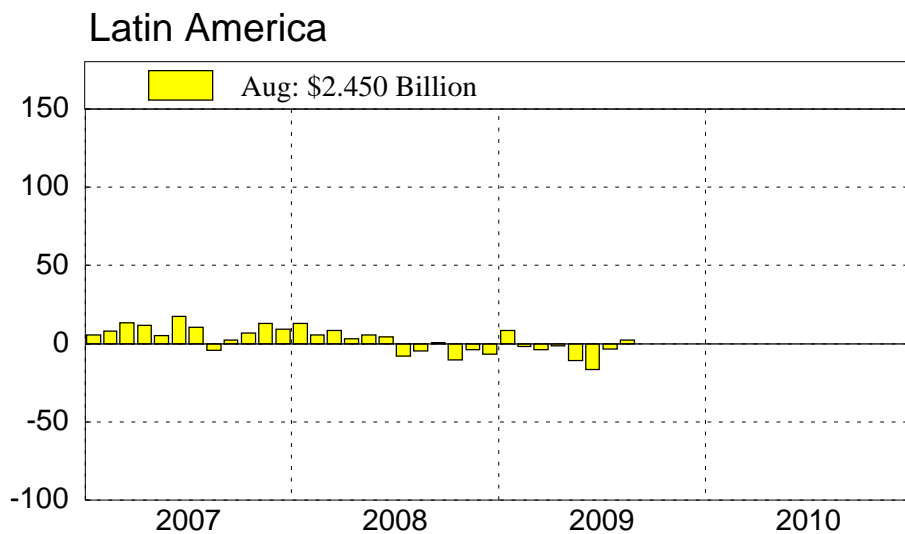
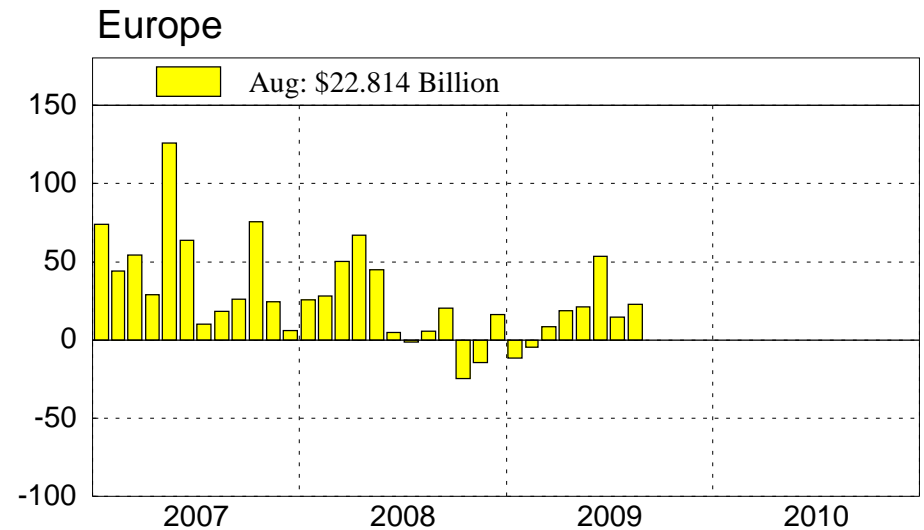
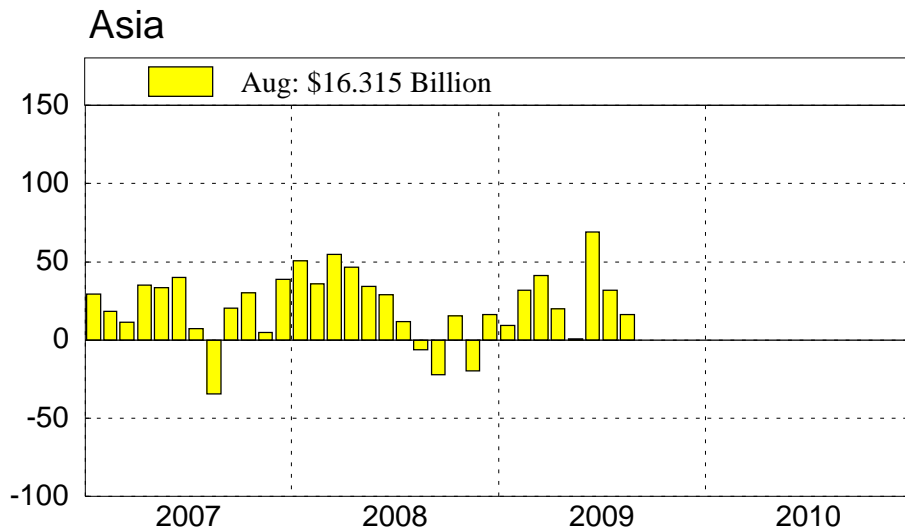
Corporate Stocks



Source: Haver

NET PURCHASE OF LONG-TERM US SECURITIES

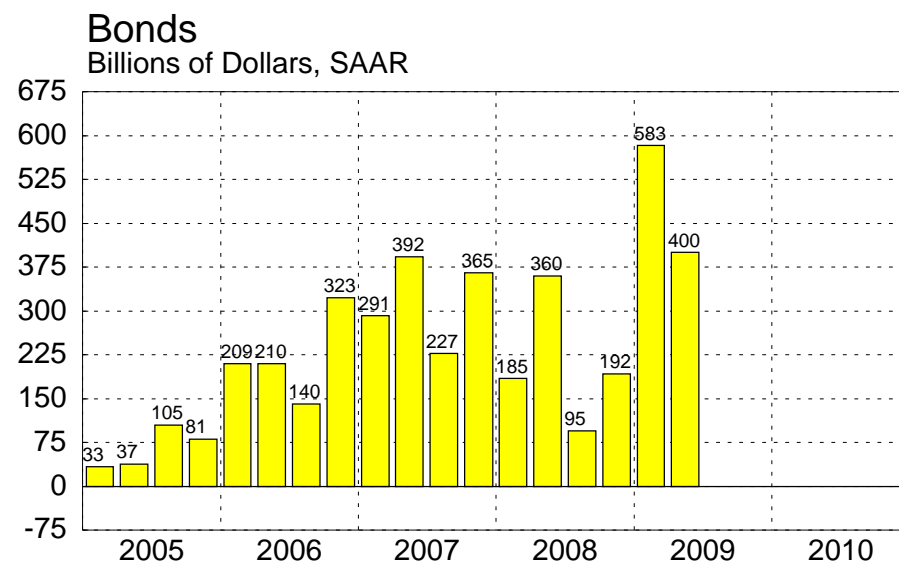
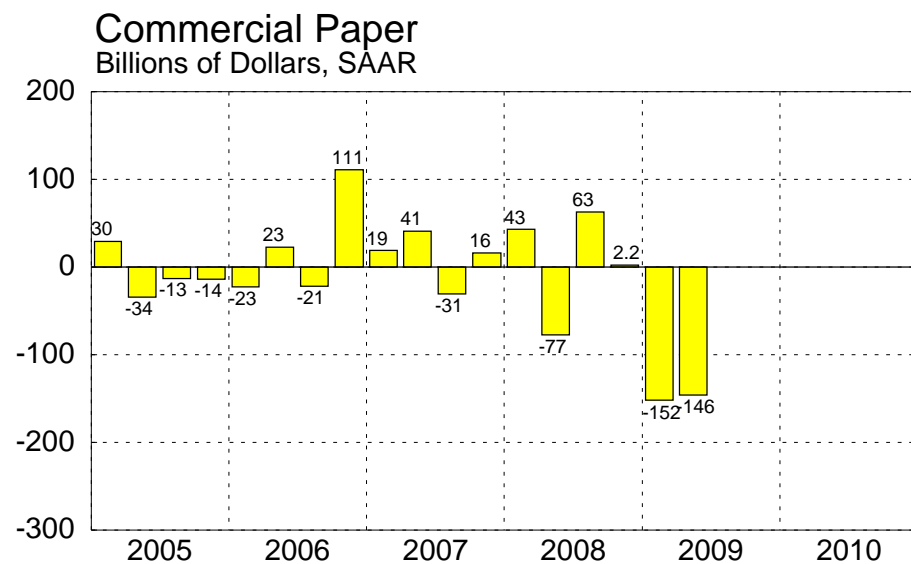
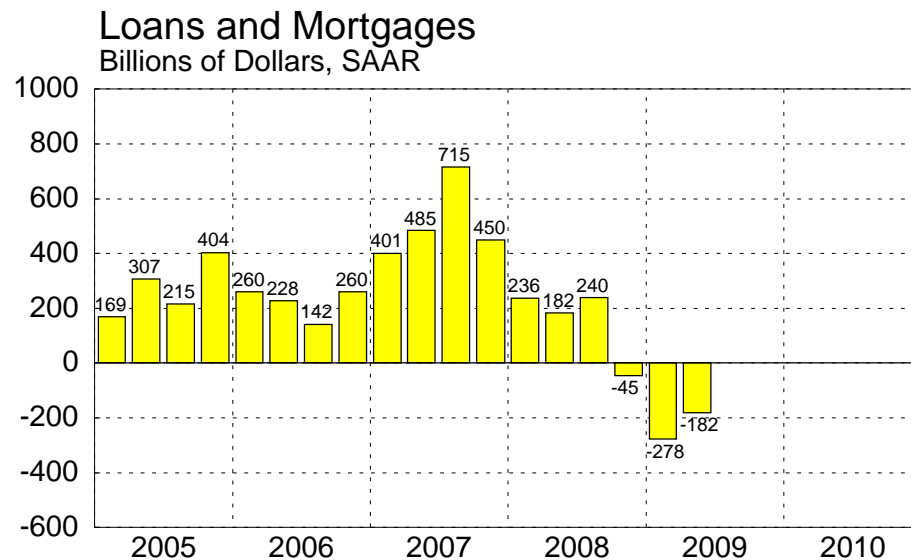
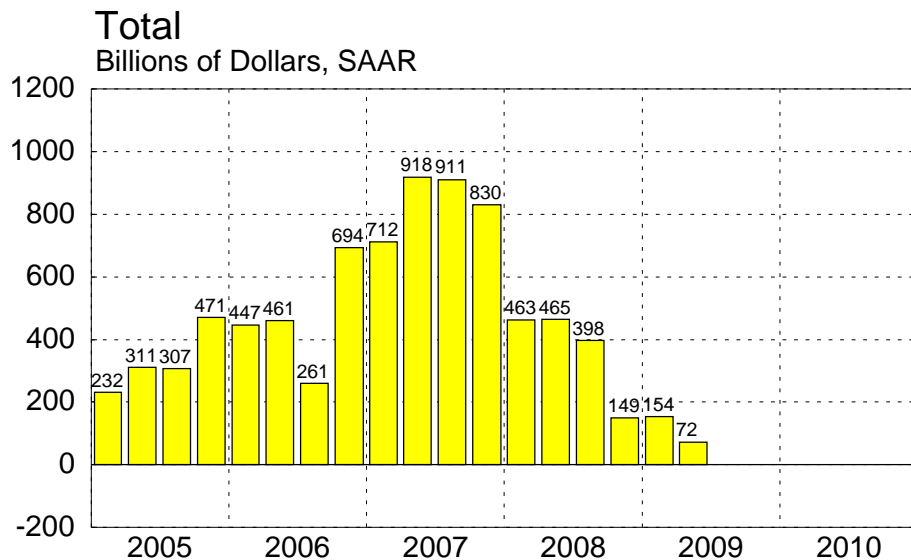
By Region



NOTE: Categories not covered include: 'Other Countries', Int'l and Reg. Organizations, and Africa.
 Source: US Treasury Department

UNITED STATES

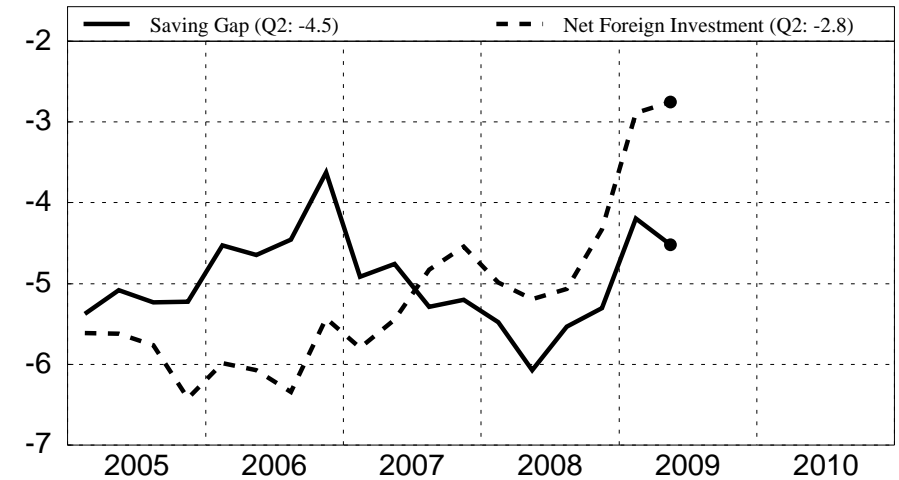
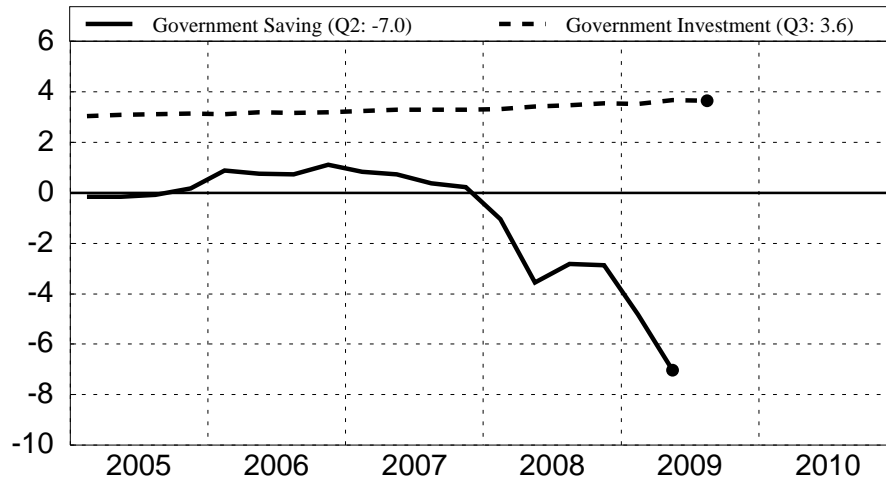
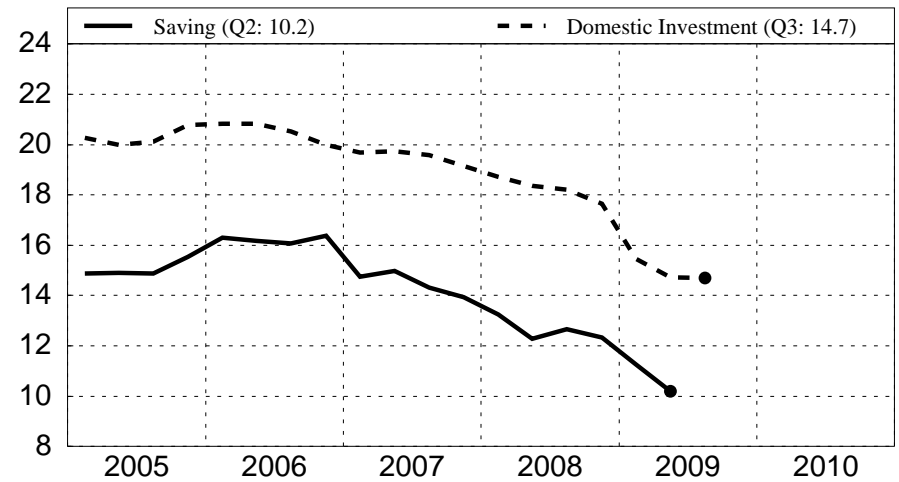
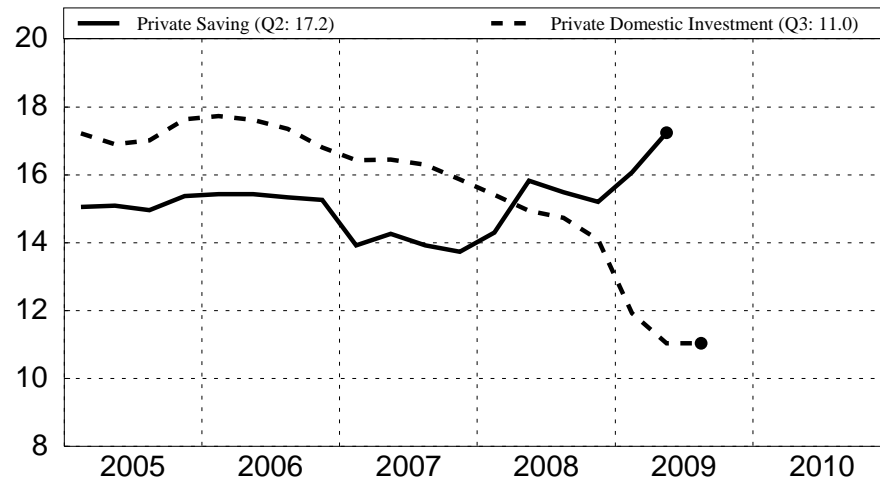
Net Borrowing by Nonfinancial Corporations



NOTE: Equity issues are not included.
Source: Board of Governors, Haver

UNITED STATES

Gross Saving and Investment as a Percent of Nominal GDP

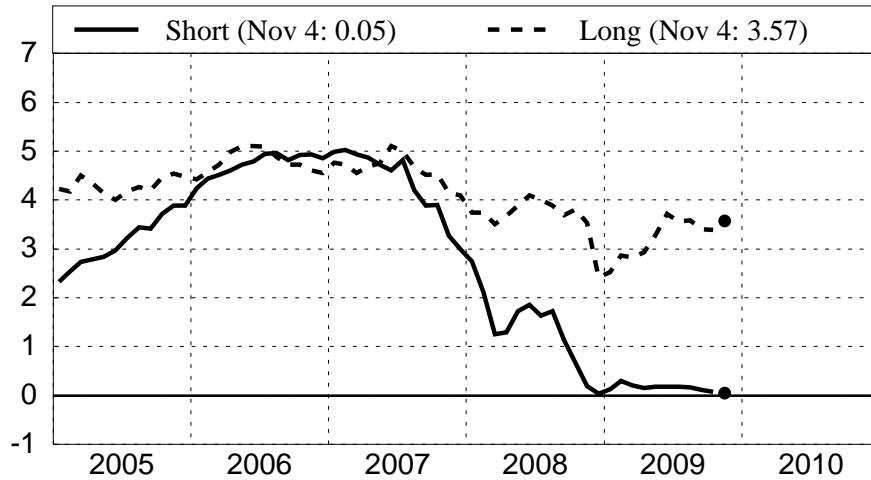


NOTE: The saving gap (S-I) and Net Foreign Investment differ by a statistical discrepancy. NFI plus some small adjustment factors equals the Current Account.
Source: Haver

UNITED STATES

Financial Indicators

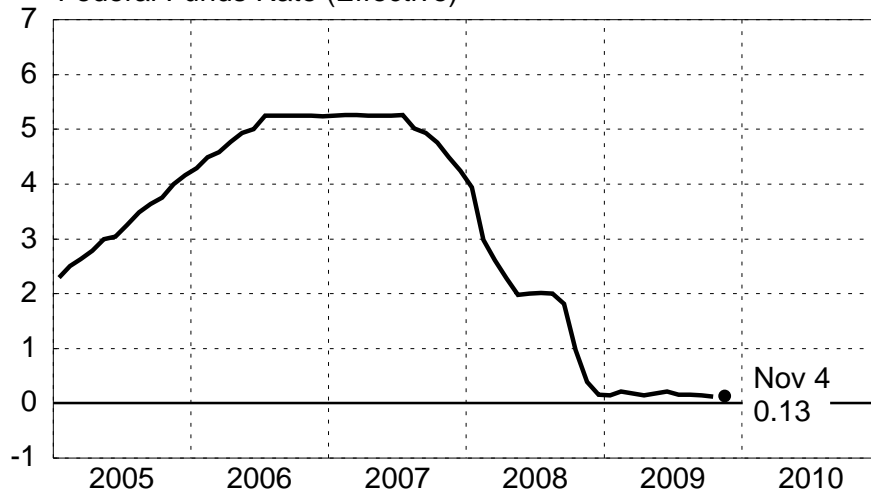
Short-Term and Long-Term Interest Rates
3-month Treasury Bill Rate, 10-year Treasury Yield



M2 Growth
Percent Change Over Year-Ago Level



Monetary Policy
Federal Funds Rate (Effective)



Stock Market Index
Standard & Poor's 500 Composite



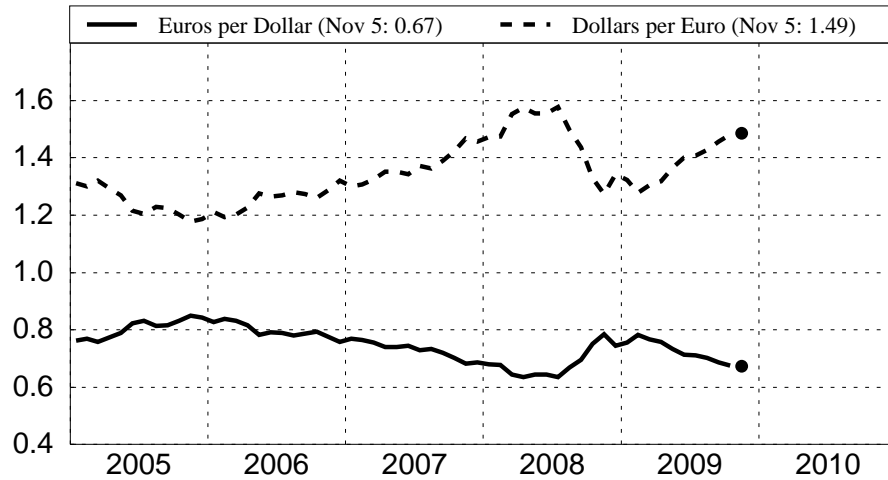
Source: Haver

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UNITED STATES

Exchange Rates

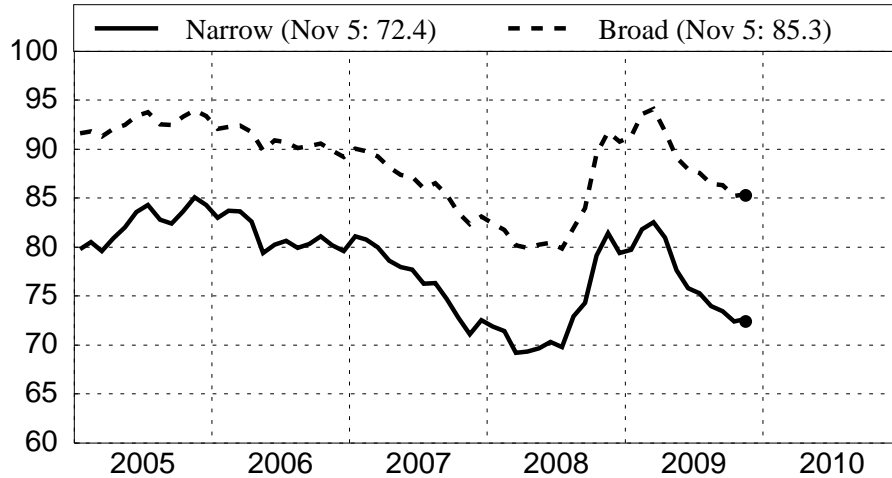
Dollar-Euro Exchange Rates



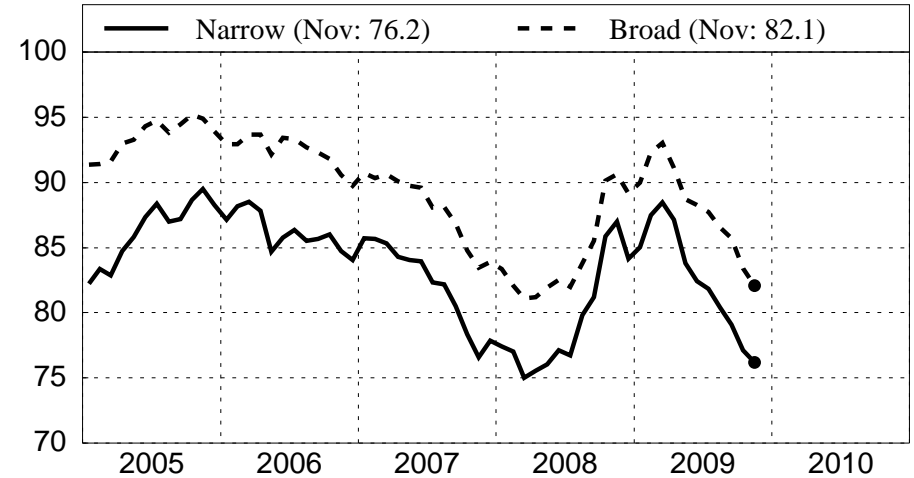
Yen per Dollar



Nominal Effective Exchange Rate
Major Currency Index, 2000=100



Real Effective Exchange Rate
Major Currency Index, 2000=100



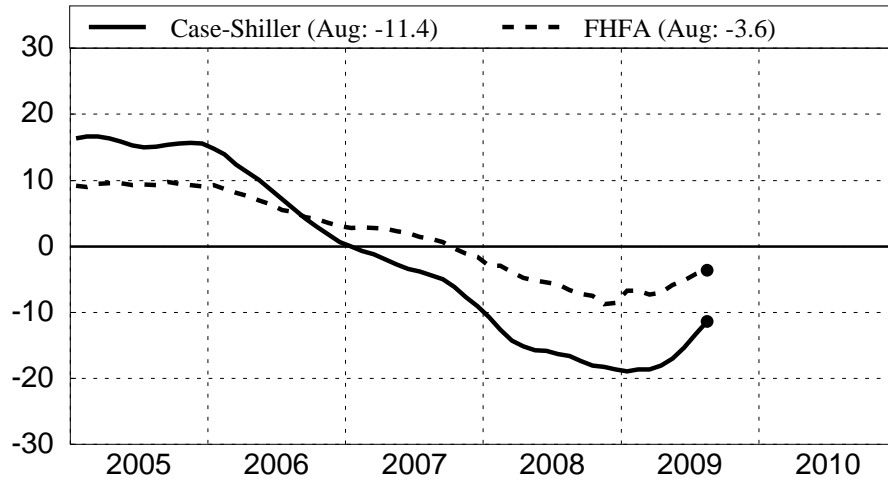
Source: Board of Governors, National Sources

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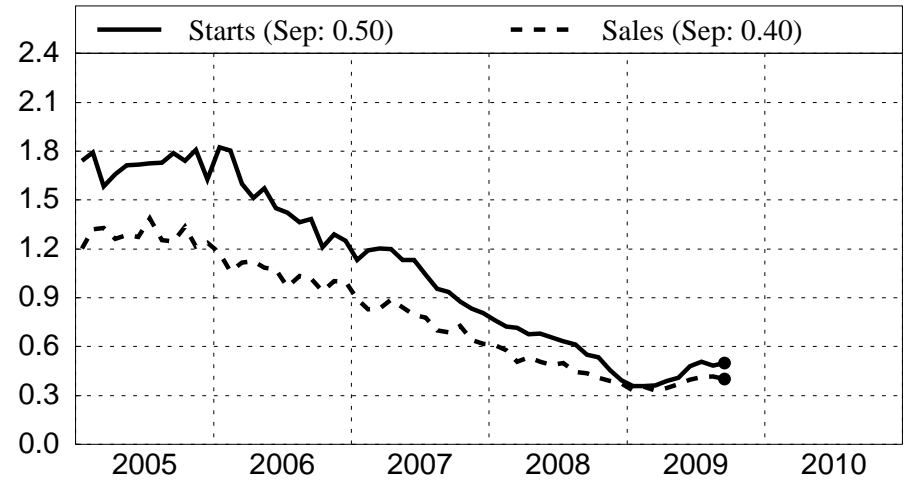
UNITED STATES

Housing Indicators

Prices
Percent Change Over Year-Ago Level



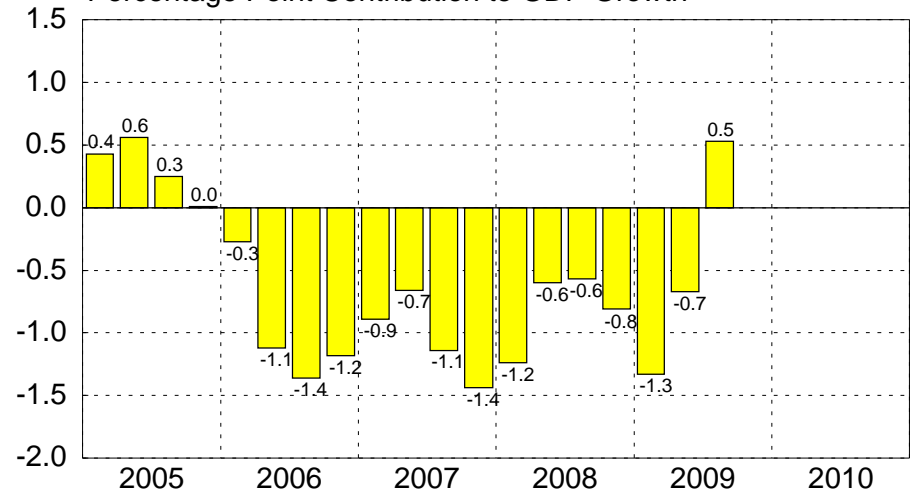
New Single Family Housing
Millions of Units



Existing Single Family Home Sales
Millions of Units



Residential Investment
Percentage Point Contribution to GDP Growth



Source: Haver

November 6, 2009