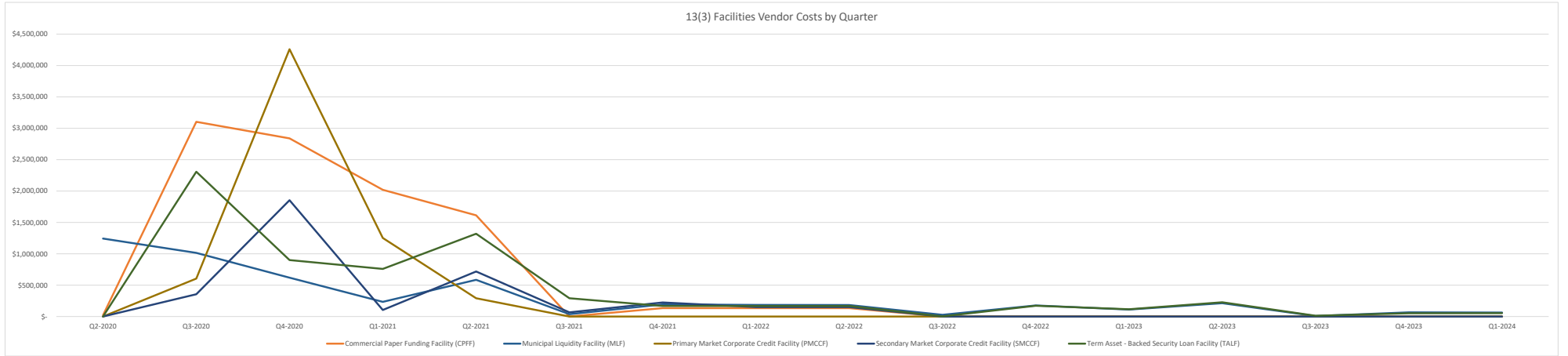


# FRBNY QUARTERLY 13(3) FACILITIES VENDOR COSTS

As of March 31, 2024

Facility Name	Q2-2020	Q3-2020	Q4-2020	Q1-2021	Q2-2021	Q3-2021	Q4-2021	Q1-2022	Q2-2022	Q3-2022	Q4-2022	Q1-2023	Q2-2023	Q3-2023	Q4-2023	Q1-2024	Life to Date
Commercial Paper Funding Facility (CPFF)	\$ 21,214	\$ 3,102,827	\$ 2,838,168	\$ 2,019,956	\$ 1,612,391	\$ -	\$ 133,120	\$ 133,120	\$ 133,120	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 9,993,916
Municipal Liquidity Facility (MLF)	1,242,418	1,014,051	618,516	233,454	585,110	36,620	192,328	184,239	182,244	26,668	177,110	111,683	212,112	7,580	67,260	63,352	\$ 4,954,745
Primary Market Corporate Credit Facility (PMCCF)	-	604,828	4,259,342	1,251,786	291,862	-	-	-	-	-	-	-	-	-	-	-	\$ 6,407,817
Secondary Market Corporate Credit Facility (SMCCF)	-	355,511	1,853,243	104,831	717,485	66,329	223,395	150,013	150,013	-	-	-	-	-	-	-	\$ 3,620,821
Term Asset - Backed Security Loan Facility (TALF)	-	2,307,206	898,923	758,264	1,318,884	290,418	167,934	168,317	167,582	2,134	171,343	116,631	226,580	12,271	52,486	53,259	\$ 6,712,233
<b>FRBNY QUARTERLY 13(3) FACILITIES VENDOR COSTS TOTAL</b>	<b>\$ 1,263,632</b>	<b>\$ 7,384,423</b>	<b>\$ 10,468,192</b>	<b>\$ 4,368,291</b>	<b>\$ 4,525,731</b>	<b>\$ 393,367</b>	<b>\$ 716,777</b>	<b>\$ 635,690</b>	<b>\$ 632,959</b>	<b>\$ 28,803</b>	<b>\$ 348,453</b>	<b>\$ 228,315</b>	<b>\$ 438,692</b>	<b>\$ 19,851</b>	<b>\$ 119,746</b>	<b>\$ 116,611</b>	<b>\$ 31,689,532</b>



Note: The numbers reported in this table represent invoices received and approved for payment to date

# QUARTERLY 13(3) FACILITIES VENDOR COSTS

# FEDERAL RESERVE BANK of NEW YORK

As of March 31, 2024

Facility Name	Vendor Name	Type of Service	Jan-24	Feb-24	Mar 31,2024 (YTD)	Life to Date
Commercial Paper Funding Facility (CPFF)	Adviser Compliance Associates, LLC <sup>3</sup>	Consulting	\$ -	\$ -	\$ -	\$ 36,993
	Callan LLC <sup>3</sup>	Consulting	-	-	-	50,000
	Cleary Gottlieb Steen & Hamilton LLP <sup>3</sup>	Legal Services	-	-	-	283,340
	CT Corporation <sup>3</sup>	Legal Services	-	-	-	1,250
	KPMG LLP <sup>3</sup>	Audit	-	-	-	869,072
	Pacific Investment Management Company LLC <sup>3</sup>	Investment Management and Advisory	-	-	-	8,726,877
	Richards, Layton & Finger, P.A. <sup>3</sup>	Legal Services	-	-	-	15,873
	State Street Bank & Trust Company <sup>3</sup>	Administrative and Custodial Services	-	-	-	10,510
<b>Commercial Paper Funding Facility (CPFF) Sub Total</b>			<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 9,993,916</b>
Municipal Liquidity Facility (MLF)	Adviser Compliance Associates, LLC <sup>3</sup>	Consulting	\$ -	\$ -	\$ -	\$ 86,317
	Arent Fox LLP <sup>3</sup>	Legal Services	-	-	-	684,195
	BLX Group LLC <sup>3</sup>	Intake Agent	-	-	-	434,667
	BNY Mellon Capital Markets, LLC <sup>3</sup>	Transaction/ Settlement/ Underwriter/ Bidding Agent	-	-	-	13,400
	BNY Mellon Capital Markets, LLC <sup>1,3</sup>	Legal Services	-	-	-	71,468
	Callan LLC <sup>3</sup>	Consulting	-	-	-	125,000
	Cleary Gottlieb Steen & Hamilton LLP <sup>3</sup>	Legal Services	-	-	-	265,708
	CT Corporation <sup>3</sup>	Legal Services	-	1,232	1,232	3,265
	Eaton Vance Management <sup>3</sup>	Credit Risk Services	1,875	-	1,875	71,250
	KPMG LLP	Audit	59,657	-	59,657	1,534,391
	Mellon Investments Corporation <sup>3</sup>	Investment Management and Advisory	463	-	463	4,727
	Municipal Securities Rulemaking Board (MSRB) <sup>3</sup>	MLF Program Consulting Services	-	-	-	150,020
	Orrick, Herrington & Sutcliffe LLP <sup>3</sup>	Legal Services	-	-	-	679,715
	Pacific Investment Management Company LLC <sup>3</sup>	Pricing Validation Services	-	-	-	28,000
	PFM Financial Advisors LLC <sup>3</sup>	Design Services	-	-	-	700,000
	Richards, Layton & Finger, P.A. <sup>3</sup>	Legal Services	-	-	-	8,779
	The Bank of New York Mellon <sup>3</sup>	Administrative and Custodial Services	124	-	124	93,843
	<b>Municipal Liquidity Facility (MLF) Sub Total</b>			<b>\$ 62,120</b>	<b>\$ 1,232</b>	<b>\$ 63,352</b>
Primary Market Corporate Credit Facility (PMCCF)	BlackRock Financial Markets Advisory <sup>3</sup>	Investment Management and Advisory	\$ -	\$ -	\$ -	\$ 5,739,469
	Callan LLC <sup>3</sup>	Consulting	-	-	-	50,000
	Cleary Gottlieb Steen & Hamilton LLP <sup>3</sup>	Legal Services	-	-	-	617,498
	Dow Jones <sup>3</sup>	Compliance	-	-	-	850
<b>Primary Market Corporate Credit Facility (PMCCF) Sub Total</b>			<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 6,407,817</b>
Secondary Market Corporate Credit Facility (SMCCF)	Adviser Compliance Associates, LLC <sup>3</sup>	Consulting	\$ -	\$ -	\$ -	\$ 36,993
	BlackRock Financial Markets Advisory <sup>3</sup>	Investment Management and Advisory	-	-	-	8,172,327
	BlackRock Financial Markets Advisory <sup>3</sup>	ETF Revenue Credit**	-	-	-	(6,544,399)
	Callan LLC <sup>3</sup>	Consulting	-	-	-	50,000
	Cleary Gottlieb Steen & Hamilton LLP <sup>3</sup>	Legal Services	-	-	-	424,258
	CT Corporation <sup>3</sup>	Legal Services	-	-	-	1,491

CLEARED FOR RELEASE

# QUARTERLY 13(3) FACILITIES VENDOR COSTS

# FEDERAL RESERVE BANK of NEW YORK

As of March 31, 2024

Facility Name	Vendor Name	Type of Service	Jan-24	Feb-24	Mar 31,2024 (YTD)	Life to Date
	Dow Jones <sup>3</sup>	Compliance	-	-	-	2,540
	Ernst & Young <sup>3</sup>	Compliance	-	-	-	156,801
	KPMG LLP <sup>3</sup>	Audit	-	-	-	978,840
	Payden & Rygel <sup>3</sup>	Cash Investment Manager	-	-	-	215,802
	Prescient Comply LLC <sup>3</sup>	Compliance	-	-	-	1,400
	Richards, Layton & Finger, P.A. <sup>3</sup>	Legal Services	-	-	-	11,016
	State Street Bank & Trust Company <sup>3</sup>	Administrative and Custodial Services	-	-	-	113,751
<b>Secondary Market Corporate Credit Facility (SMCCF) Sub Total</b>			<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,620,821</b>
Term Asset - Backed Security Loan Facility (TALF)	Adviser Compliance Associates, LLC <sup>3</sup>	Consulting	\$ -	\$ -	\$ -	\$ 30,828
	Callan LLC <sup>3</sup>	Consulting	-	-	-	125,000
	Cleary Gottlieb Steen & Hamilton LLP <sup>3</sup>	Legal Services	-	-	-	914,270
	CT Corporation <sup>3</sup>	Legal Services	-	1,232	1,232	3,480
	Dow Jones <sup>3</sup>	Compliance	-	-	-	8,568
	Ernst & Young <sup>3</sup>	Compliance	-	-	-	314,951
	KPMG LLP	Audit	52,027	-	52,027	1,611,530
	Pacific Investment Management Company LLC <sup>3</sup>	Collateral Monitoring	-	-	-	3,656,904
	Richards, Layton & Finger, P.A. <sup>3</sup>	Legal Services	-	-	-	7,780
	The Bank of New York Mellon	Administrative and Custodial Services	-	-	-	38,923
<b>Term Asset - Backed Security Loan Facility (TALF) Sub Total</b>			<b>\$ 52,027</b>	<b>\$ 1,232</b>	<b>\$ 53,259</b>	<b>\$ 6,712,233</b>
<b>QUARTERLY 13(3) FACILITIES VENDOR COSTS TOTAL</b>			<b>\$ 114,147</b>	<b>\$ 2,464</b>	<b>\$ 116,611</b>	<b>\$ 31,689,532</b>

The numbers reported in this table represent invoices received and approved for payment to date as of the date of this report

<sup>1</sup> Includes payments made by MLF to Nixon Peabody LLP for legal services provided to BNY Mellon Capital Markets, LLC, in connection with the negotiation of the BNY Mellon Capital Markets, LLC, agreements with MLF

<sup>2</sup> As detailed in the Investment Management Agreement for the SMCCF, an "ETF Revenue Credit" has been applied to these services and is broken out in this table to provide additional transparency. The agreement was terminated as of October 15th and the remaining ETF Revenue Credit amount of \$147,411 was paid to SMCCF prior to facility termination

<sup>3</sup> Final payment to this vendor has been made