

**EXPRESSION OF INTEREST TO BECOME A REVERSE REPURCHASE
AGREEMENT TRANSACTION COUNTERPARTY – MONEY FUNDS**

Part I¹

By submitting these materials, you agree that you will not advertise or include in promotional material or business discussions with any third parties or customers, other than to supervisory or regulatory authorities or as otherwise required by law, your interest in becoming a reverse repo counterparty or the fact that you have submitted these materials to FRBNY and are under consideration to become a reverse repo counterparty.

Legal Name & Address of Firm	Name: Address:
SEC Form N-MFP EDGAR Series Identifier:	
Jurisdiction / State of Organization:	
Primary Business Contact:	Name: Address: Tel: Email:
Primary Legal Contact:	Name: Address: Tel: Email:
Legal Name & Address of Firm's Investment Adviser:	Name: Address:
Legal Name & Address of the Investment Adviser's Ultimate Parent Company (if applicable):	Name: Address:
Are there other Funds of the Firm's Ultimate Parent Company that have been accepted as Reverse Repo Counterparties? If Yes, please list them.	YES NO
Does the Firm have a Sub-Adviser? If Yes, please provide Legal Name and Address of the Sub-Adviser:	YES Name: Address: NO
Legal Name of Firm's Primary Custodian	Name:
Does the Firm intend to sign a quad-party agreement?	YES NO
Primary Regulator & Contact at Primary Regulator of the Firm and its Investment Adviser:	Regulator: Name: Address: Tel: Email:
Is the Firm an open-end management investment company that is organized under the laws of a State	YES NO

¹ Firms should first submit Part I before submitting Part II.

of the United States, registered under the Investment Company Act of 1940, holds itself out as a money market fund, and is in compliance with the requirements of Rule 2a-7 under such Act?	
Does the Firm have net assets of no less than \$2 billion for the most recent six consecutive months? (State the amount of net assets as of the most recent month end, if applicable)	YES \$ NO
Does the Firm have an average outstanding amount of RRP transactions of no less than \$500 million for the most recent six consecutive months? (State the average amount for the latest month)	YES \$ NO
Is the Firm organized for the purpose – in whole or in part – of accessing reverse repo operations?	YES NO
Is the Firm organized for a single beneficial owner or exhibit sufficient similarities to a fund so organized? If Yes, does the Firm serve as a cash management vehicle for multiple funds or investment entities in an investment fund complex (sometimes referred to as ‘central funds’)? Please list the percentage of ownership of each person who owns of record or is known by the fund to own beneficially, itself or when added with any person known to the fund to be affiliated with such person, 5% or more of any class of the fund’s outstanding equity securities.	YES NO YES NO
Is the Firm set-up to operate in the tri-party repo market?	YES NO
Is the Firm able to execute RRP with securities margined at 100% (i.e., the value of the securities provided by FRBNY will equal the funds provided by the counterparty)	YES NO

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AGREEMENT TRANSACTION COUNTERPARTY

Part II

Information Request

I. Organization and Governance

- A. Business description of the firm's investment adviser, including the types of funds it advises, number of years in existence, number of employees, location of its principal office or corporate headquarters, description of business lines (including types of markets and customers served), main competitors, and risk management policies.
- B. Description of the firm's and investment adviser's ownership structure, including Control Persons.² For each Control Person, please provide: full legal name, title or status and date title or status was acquired. If applicable, please also provide the Central Registration Depository (CRD) number, or, in the case of corporate entities, Employer ID or other tax identification number.³
- C. Organizational chart of the firm's investment adviser listing senior management including managers with responsibility for money market funds, in particular, the firm.
- D. Organizational chart of the firm's investment adviser's consolidated group (if applicable), describing the relationships between each entity, including ownership and control information of each significant entity.
- E. Registration information with minority- or women- owned associations or Small Business Administration (where relevant).

II. Financial Condition

- A. Audited annual financial statements (with notes) of the firm from the last three (3) years, and the most recent semi-annual financial statements.
- B. Audited annual financial statements of the firm's investment adviser (with notes), if any, from the last three (3) years, and the most recent interim financial statements. If the investment adviser belongs to a larger corporate group, the most recent audited annual financial statements (with notes) of the consolidated group.
- C. The most recent Form ADV registration statement of the firm's investment adviser.
- D. The firm's most recent prospectus.
- E. The firm's most recent annual report, if available.
- F. The firm's most recent Statement of Additional Information (SAI).
- G. The firm's most recent Quarterly Holdings Report.
- H. The firm's Investment Policies and Procedures, including investment concentration, and liquidity policies and strategies, if not included in the prospectus or SAI.
- I. The firm's most recent monthly Fact Sheet.

² As used in this document, the term "Control Persons" means the applicant's officers and directors.

³ For individuals identified as Control Persons in SEC form ADV Schedule A, submission of the most recent Form ADV filed with the SEC by the applicant's investment advisor, including any amendments, will satisfy the requirements of I.B for that Control Person.

- J. If not available on the Fact Sheet, the firm's most recent measurements for 1-day and 7-day portfolio liquidity, Weighted Average Maturity in days and Weighted Average Life in days for the most recent month-end.
- K. The firm's S&P, Moody's, and Fitch ratings, if available.

III. Regulation & Legal Matters

- A. Description of material past or pending legal or regulatory matters involving or affecting the firm, its investment adviser (including any affiliates), and Control Persons for the last five (5) years.

IV. Compliance Regime

- A. Organizational chart of the firm's compliance function, including number of employees in the compliance function and biographies for the three (3) most senior compliance officers.
- B. Copies of the three (3) most recent annual reports by the firm's Chief Compliance Officer to its Board of Directors.

V. Internal Controls

- A. Description of the firm's and, as applicable, its investment adviser's corporate governance policies, including risk management, conflict-of-interest and ethics policies.

VI. Shareholder Base

- A. The percentage of shareholders domiciled or incorporated in high risk jurisdictions as defined in the firm's AML program.
- B. The percentage of shareholders operating in high risk industries as defined in the firm's AML program.

VII. Other

- A. Any other information you think FRBNY may deem relevant
- B. Other helpful (but not required) information, if available:
 - i. Rating agency reports
 - ii. Lipper and Morningstar reports
 - iii. Investment analyst reports written about the firm
- C. Any other information that the FRBNY may reasonably request from time to time.