

**QUARTERLY 13(3) FACILITIES VENDOR COSTS**

**FEDERAL RESERVE BANK of NEW YORK**

As of December 31, 2020

| Facility Name   | Vendor Name   | Type of Service                                     | May-20            | Jun-20            | Jul-20              | Aug-20            | Sep-20              | Oct-20              | Nov-20              | Dec-20            | Dec 31, 2020 (YTD)   | Life to Date         |                     |
|---|---|---|-------------------|-------------------|---------------------|-------------------|---------------------|---------------------|---------------------|-------------------|----------------------|----------------------|---------------------|
| Commercial Paper Funding Facility (CPFF)                            | Callan LLC  | Consulting  | \$ -              | \$ -              | \$ -                | \$ -              | \$ -                | \$ 50,000           | \$ -                | \$ -              | \$ 50,000            | \$ 50,000            |                     |
|   | Cleary Gottlieb Steen & Hamilton LLP                | Legal Services                                      | -                 | -                 | -                   | -                 | -                   | 283,340             | -                   | -                 | 283,340              | 283,340              |                     |
|   | Pacific Investment Management Company LLC           | Investment Management and Advisory                  | -                 | -                 | 3,098,405           | -                 | -                   | 2,504,721           | -                   | -                 | 5,603,126            | 5,603,126            |                     |
|   | Richards, Layton & Finger, P.A.                     | Legal Services                                      | -                 | 14,936            | -                   | -                 | 528                 | -                   | -                   | -                 | 15,463               | 15,463               |                     |
|   | State Street Bank & Trust Company                   | Administrative and Custodial Services               | -                 | 6,279             | 3,549               | 298               | 46                  | 49                  | 27                  | 30                | 10,279               | 10,279               |                     |
| <b>Commercial Paper Funding Facility (CPFF) Sub Total</b>           |   |   | <b>\$ -</b>       | <b>\$ 21,214</b>  | <b>\$ 3,101,955</b> | <b>\$ 298</b>     | <b>\$ 574</b>       | <b>\$ 2,838,110</b> | <b>\$ 27</b>        | <b>\$ 30</b>      | <b>\$ 5,962,208</b>  | <b>\$ 5,962,208</b>  |                     |
| Municipal Liquidity Facility (MLF)                                  | Arent Fox LLP                                       | Legal Services                                      | \$ -              | \$ 291,834        | \$ -                | \$ 58,009         | \$ 61,680           | \$ 60,544           | \$ 86,569           | \$ 72,228         | \$ 630,864           | \$ 630,864           |                     |
|   | BLX Group LLC                                       | Intake Agent  | -                 | -                 | 21,000              | 58,000            | 57,333              | 20,333              | 65,166              | 51,835            | 273,667              | 273,667              |                     |
|   | BNY Mellon Capital Markets, LLC                     | Transaction/ Settlement/ Underwriter/ Bidding Agent | -                 | 3,350             | -                   | 3,350             | -                   | -                   | -                   | 6,700             | 13,400               | 13,400               |                     |
|   | BNY Mellon Capital Markets, LLC*                    | Legal Services                                      | -                 | 35,734            | -                   | 35,734            | -                   | -                   | -                   | -                 | 71,468               | 71,468               |                     |
|   | Callan LLC  | Consulting  | -                 | -                 | -                   | -                 | -                   | 125,000             | -                   | -                 | 125,000              | 125,000              |                     |
|   | Cleary Gottlieb Steen & Hamilton LLP                | Legal Services                                      | -                 | -                 | 258,837             | -                 | 1,615               | -                   | -                   | 959               | 261,410              | 261,410              |                     |
|   | Eaton Vance Management                              | Credit Risk Services                                | -                 | -                 | 10,000              | -                 | -                   | 10,000              | -                   | -                 | 20,000               | 20,000               |                     |
|   | Mellon Investments Corporation                      | Investment Management and Advisory                  | -                 | -                 | -                   | 1                 | -                   | -                   | 4                   | -                 | 5                    | 5                    |                     |
|   | Municipal Securities Rulemaking Board (MSRB)        | MLF Program Consulting Services                     | -                 | -                 | 37,500              | -                 | -                   | -                   | 56,250              | -                 | -                    | 93,750               | 93,750              |
|   | Orrick, Herrington & Sutcliffe LLP                  | Legal Services                                      | 210,000           | -                 | 328,608             | 7,053             | 36,148              | 9,007               | 2,975               | 44,053            | 637,844              | 637,844              |                     |
|   | Pacific Investment Management Company LLC           | Pricing Validation Services                         | -                 | -                 | 28,000              | -                 | -                   | -                   | -                   | -                 | 28,000               | 28,000               |                     |
|   | PFM Financial Advisors LLC                          | Design Services                                     | 700,000           | -                 | -                   | -                 | -                   | -                   | -                   | -                 | 700,000              | 700,000              |                     |
|   | Richards, Layton & Finger, P.A.                     | Legal Services                                      | -                 | -                 | 8,370               | -                 | -                   | -                   | -                   | -                 | 8,370                | 8,370                |                     |
|   | The Bank of New York Mellon                         | Administrative and Custodial Services               | -                 | 1,500             | 609                 | 2,205             | -                   | 1,943               | 975                 | 3,977             | 11,208               | 11,208               |                     |
|   | <b>Municipal Liquidity Facility (MLF) Sub Total</b> |   |                   | <b>\$ 910,000</b> | <b>\$ 332,418</b>   | <b>\$ 692,923</b> | <b>\$ 164,352</b>   | <b>\$ 156,776</b>   | <b>\$ 283,080</b>   | <b>\$ 155,684</b> | <b>\$ 179,752</b>    | <b>\$ 2,874,985</b>  | <b>\$ 2,874,985</b> |
| Primary Market Corporate Credit Facility (PMCCF)                    | BlackRock Financial Markets Advisory                | Investment Management and Advisory                  | \$ -              | \$ -              | \$ -                | \$ -              | \$ -                | \$ -                | \$ 4,197,802        | \$ -              | \$ 4,197,802         | \$ 4,197,802         |                     |
|   | Callan LLC  | Consulting  | -                 | -                 | -                   | -                 | -                   | 50,000              | -                   | -                 | 50,000               | 50,000               |                     |
|   | Cleary Gottlieb Steen & Hamilton LLP                | Legal Services                                      | -                 | -                 | -                   | 604,828           | -                   | -                   | 11,539              | -                 | 616,367              | 616,367              |                     |
| <b>Primary Market Corporate Credit Facility (PMCCF) Sub Total</b>   |   |   | <b>\$ -</b>       | <b>\$ -</b>       | <b>\$ -</b>         | <b>\$ 604,828</b> | <b>\$ -</b>         | <b>\$ 50,000</b>    | <b>\$ 4,197,802</b> | <b>\$ 11,539</b>  | <b>\$ 4,864,169</b>  | <b>\$ 4,864,169</b>  |                     |
| Secondary Market Corporate Credit Facility (SMCCF)                  | BlackRock Financial Markets Advisory                | Investment Management and Advisory                  | \$ -              | \$ -              | \$ -                | \$ -              | \$ -                | \$ -                | \$ 3,660,504        | \$ -              | \$ 3,660,504         | \$ 3,660,504         |                     |
|   | BlackRock Financial Markets Advisory                | ETF Revenue Credit**                                | -                 | -                 | -                   | -                 | -                   | -                   | (1,897,604)         | -                 | (1,897,604)          | (1,897,604)          |                     |
|   | Callan LLC  | Consulting  | -                 | -                 | -                   | -                 | -                   | 50,000              | -                   | -                 | 50,000               | 50,000               |                     |
|   | Cleary Gottlieb Steen & Hamilton LLP                | Legal Services                                      | -                 | -                 | -                   | -                 | 324,645             | -                   | -                   | 16,102            | 340,748              | 340,748              |                     |
|   | Dow Jones   | Compliance  | -                 | -                 | -                   | -                 | -                   | -                   | -                   | 425               | 425                  | 425                  |                     |
|   | Richards, Layton & Finger, P.A.                     | Legal Services                                      | -                 | -                 | -                   | -                 | 9,367               | -                   | -                   | -                 | 9,367                | 9,367                |                     |
|   | State Street Bank & Trust Company                   | Administrative and Custodial Services               | -                 | -                 | 6,857               | 7,203             | 7,440               | 7,657               | 7,918               | 8,241             | 45,316               | 45,316               |                     |
| <b>Secondary Market Corporate Credit Facility (SMCCF) Sub Total</b> |   |   | <b>\$ -</b>       | <b>\$ -</b>       | <b>\$ 6,857</b>     | <b>\$ 7,203</b>   | <b>\$ 341,451</b>   | <b>\$ 57,657</b>    | <b>\$ 1,770,818</b> | <b>\$ 24,768</b>  | <b>\$ 2,208,755</b>  | <b>\$ 2,208,755</b>  |                     |
| Term Asset - Backed Security Loan Facility (TALF)                   | Callan LLC  | Consulting  | \$ -              | \$ -              | \$ -                | \$ -              | \$ -                | \$ 125,000          | \$ -                | \$ -              | \$ 125,000           | \$ 125,000           |                     |
|   | Cleary Gottlieb Steen & Hamilton LLP                | Legal Services                                      | -                 | -                 | -                   | -                 | 740,351             | -                   | 133,257             | -                 | 873,608              | 873,608              |                     |
|   | Dow Jones   | Compliance  | -                 | -                 | -                   | -                 | -                   | -                   | -                   | 3,836             | 3,836                | 3,836                |                     |
|   | Pacific Investment Management Company LLC           | Investment Management and Advisory                  | -                 | -                 | -                   | -                 | 1,556,741           | -                   | -                   | 630,244           | 2,186,985            | 2,186,985            |                     |
|   | Richards, Layton & Finger, P.A.                     | Legal Services                                      | -                 | -                 | 7,370               | -                 | -                   | -                   | -                   | -                 | 7,370                | 7,370                |                     |
|   | The Bank of New York Mellon                         | Administrative and Custodial Services               | -                 | -                 | 31                  | 1,032             | 1,681               | 1,977               | 2,391               | 2,220             | 9,331                | 9,331                |                     |
| <b>Term Asset - Backed Security Loan Facility (TALF) Sub Total</b>  |   |   | <b>\$ -</b>       | <b>\$ -</b>       | <b>\$ 7,401</b>     | <b>\$ 1,032</b>   | <b>\$ 2,298,773</b> | <b>\$ 126,977</b>   | <b>\$ 2,391</b>     | <b>\$ 769,556</b> | <b>\$ 3,206,129</b>  | <b>\$ 3,206,129</b>  |                     |
| <b>QUARTERLY 13(3) FACILITIES VENDOR COSTS TOTAL</b>                |   |   | <b>\$ 910,000</b> | <b>\$ 353,632</b> | <b>\$ 3,809,136</b> | <b>\$ 777,713</b> | <b>\$ 2,797,574</b> | <b>\$ 3,355,823</b> | <b>\$ 6,126,723</b> | <b>\$ 985,646</b> | <b>\$ 19,116,247</b> | <b>\$ 19,116,247</b> |                     |

The numbers reported in this table represent invoices received and approved for payment

\*Includes payments made by MLF to Nixon Peabody LLP for legal services provided to BNY Mellon Capital Markets, LLC, in connection with the negotiation of the BNY Mellon Capital Markets, LLC, agreements with MLF

\*\*As detailed in the Investment Management Agreement for the SMCCF, an "ETF Revenue Credit" has been applied to these services and is broken out in this table to provide additional transparency