

**EXPRESSION OF INTEREST TO BECOME A REVERSE REPURCHASE AGREEMENT
TRANSACTION COUNTERPARTY – GOVERNMENT-SPONSORED ENTERPRISES**

By submitting these materials, you agree that you will not advertise or include in promotional material or business discussions with any third parties or customers, other than to supervisory or regulatory authorities or as otherwise required by law, your interest in becoming a reverse repo counterparty or the fact that you have submitted these materials to FRBNY and are under consideration to become a reverse repo counterparty.

Legal Name & Address of Firm	Name: Address:
Jurisdiction / State of Organization:	
Primary Business Contact:	Name: Address: Tel: Email:
Primary Legal Contact:	Name: Address: Tel: Email:
Primary Regulator & Contact at Primary Regulator of the Firm:	Regulator: Name: Address: Tel: Email:
Is the Firm a government-sponsored enterprise (GSE) chartered by the U.S. Congress?	YES NO
Is the Firm set-up to operate in the tri-party repo market?	YES NO
Is the Firm able to execute RRP with securities margined at 100% (i.e. the value of the securities provided by FRBNY will equal the funds provided by the counterparty)	YES NO