• What is your outlook for the U.S. economy, and how has it changed? What do you expect for the path of Federal Reserve monetary policy, including the balance sheet?

• What is your outlook for the global macroeconomy and the path of monetary policy abroad? What do you make of market pricing for global monetary policy easing this year?

• What are the biggest risks to your expectations for U.S. and global growth, inflation, and financial markets? How would you characterize the balance of risks?