

## **Investor Advisory Committee on Financial Markets**

Chair: John C. Williams

Thursday, April 16, 2026; 4:00pm – 6:00pm

33 Liberty Street  
New York, NY 10045  
and via Conference Call

- How has your outlook for the U.S. economy shifted since the last meeting? How do you expect the path of Federal Reserve monetary policy to evolve? What signals do you take from markets about recent geopolitical developments and their potential impacts on economic growth, inflation, and interest rates?
- How have your expectations for foreign economic growth and inflation changed, if at all, in response to recent increases in energy prices? How does market pricing for the path of central bank policy abroad compare to your outlook?
- What have been the primary drivers of public and private equity and credit markets this year? How do potential risks of AI disruption impact your outlook for these asset classes? Where do you see potential vulnerabilities and what risks do they pose for broader financial stability?