WARNING

Pursuant to Section 3 of the Banks and Financial Institutions Act, Revised Edition 2000, The Central Bank of Belize hereby advises that:

UNITED EXCHANGE INTERNATIONAL BANK

is not licensed to provide banking and or financial business in or from within Belize.

Any person with information that UNITED EXCHANGE INTERNATIONAL BANK is conducting banking business or who wishes to make inquiries about any other business entity engaged in banking business, whether licensed or not, should contact the Central Bank of Belize at telephone no. (501) 223 – 6194 or fax no. (501) 223 – 5122 or e-mail: cbbfssd@btl.net

DATE: 1 December 2005