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KENNETH LAMAR
VICE PRESIDENT

March 2, 2006

To: The Individual Responsible for Preparing the Country Exposure Report (FFIEC 009) and the Country Exposure Information Report (FFIEC 009a)

Subject: Report forms and instructions for March 31, 2006

We are writing to inform you that the final forms and instructions for the March 31, 2006 reporting cycle may be obtained at: http://www.ffiec.gov/ffiec_report_forms.htm.

In addition, the updated User Guides and file format for IESUB submission via file transfer can be found at: <http://www.reportingandreserves.org/iesub.html>.

If you have any questions, please contact Alex Santana, Team Leader of the Regulatory Reports Division at (212) 720-6357 or alex.santana@ny.frb.org, or Richard Molloy, Officer of the Statistics Function at (212) 720-6393 or rich.molloy@ny.frb.org.

Sincerely

-- Signed by Kenneth Lamar --