

FEDERAL RESERVE BANK *of* NEW YORK

33 LIBERTY STREET, NEW YORK, NY 10045-0001

PATRICIA SELVAGGI
ASSISTANT VICE PRESIDENT

December 31, 2014

To: The Individual Responsible for Filing the Financial Statements for a
Bank Holding Company Subsidiary Engaged in Ineligible Securities
Underwriting and Dealing (FR Y-20)

Subject: Section 20 Affiliate Reporting Requirements for December 31, 2014

Enclosed are copies of the reporting forms and instructions for the FR Y-20 report for the quarter ending December 31, 2014. There were no changes to the report forms and instructions for this quarter.

An original and one copy of the completed FR Y-20 report must be returned to this Bank, by mail or messenger, no later than Monday, February 16, 2015. Please note that FR Y-20 reports received after 5:00 p.m. on Monday, February 16, 2015 will be considered late unless postmarked by Thursday, February 12, 2015 or sent by overnight service by Friday, February 13, 2015. Submission of initial data via facsimile, even if prior to the deadline, does not constitute timely filing. In view of this, please be sure that completed reports are submitted in a timely manner to:

**Statistics Function
Administrative Support Staff
Federal Reserve Bank of New York
33 Liberty Street, 4th Floor
New York, New York 10045**

Website

Report forms and instructions for the FR Y-20 can also be obtained from the Federal Reserve Board of Governors Internet website at the following address:

www.federalreserve.gov/boarddocs/reportforms

FEDERAL RESERVE BANK *of* NEW YORK

December 30, 2014

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If you have any questions or would like additional information, please contact Geethal Withanachchi, Reports Analyst at (212) 720-2798 or Maria Psomiades, Staff Manager at (212) 720-5251 in the Regulatory Reports Division.

Sincerely,

Patricia Selvaggi
Assistant Vice President.