Attachment A to FRBNY Statement dated January 19, 2010

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	and Decem	TE LLC ("ML III") purchased)	in connection	with the te	commetten by certa	
=		trant's Business and Operations	الأملاميين المستراح بالمستراح	MODIES Cab.	trus ("PT) A Contract of the	espailie ethur
-/			In stroments	("(05")!		
	Item 1.01. Entry	nto a Material Definitive Agreement				
(On December 17, 2	008, AIG Financial Products Corp. ("Al	GFP") entered into Amendment No	. 1 to the Shortfall /	Verecment: dated Novem	h24.`
	20 00, Willi Waldell	name iii alee ("ML iii") in connection	with MI, III's putchase, on Decem	her 18 2008 of \$1	I hillion in par amou	m+ ~F
1	by AUGFP as a resi	tor collateralized debt obligations ("Milt of exercise of 2a-7 Puts. The Federal	Ilti-Sector CDOs") including \$[billion of Muki	Sector CEVOs merring	
ų.	pro agreements wr	n Alor P counterparties to terminate cr	edit default awars and other similar	reor), ML III and A	AIGHP had previously en	tered /
ł	have ML/III acquir	M Dillion in par amount of these	Multi-Sector CDOs The a net payment to counterpa		e) withen by Aborr an	110
. 7	The purchase of the	se Multi-Sector CDOs was funded by a	pproximately \$1 billion of bor	rowings under MI	III s term loon facility w	ith tha
_ , , , *	in in the and and sur	clidel by Alder of approximately \$1	Dillion in collateral previously :	nosted by AIGFP to	CDS counternarties in re	erneat
	oi ine terminated C	DS. As a result of this transaction, the ACDS have been terminated. ML III has	GFP counterparties received 100	nercent of the nazy	alug of the Multi Vester	777
1	as aggregate liabil	ities resulting from its borrowings from	the NY Fed of approximately \$	_billion in par arno	ount of Malti-Sector 2DC	sand
17	AlCand the NY Fe	d continue to work to structure the terry	ination of amproximately \$2	lior notional amore	nt of thursia dly applied C	
119	movor ine purchase	My Mil Mi of the related Multi-Nector (200s including \$750 willian nation	and amount exhibit	the owner man should be still	
110	counterparties for N	IL III to acquire the related Multi-Sector	CDO's and terminate the LDS I'm	lece the evalueurane	torrelinated AIC will ale	ninue
114	o ocgarillarikan liski	and the risk of adverse changes in collateses with respect to these CDS.	eral posting requirements relating to	othese QDS and co	uld inour additional unrea	alized
17	\$	(d) 6 Lillion	(Temainine	อไ		
1	n addition to its exp	esure to the remaining physically-settle	d CDS, JAIGFP has exposure unde	r approximately \$19	.8] billion notional amou	nt (as
٦P	n September 30, 20	U8) of "cash-settled" or "pay-as-you-go	"CDS in respect of protected basket	ts of reference credi	ts, including single name	CDS
KA	AIGFP will continu	AIGFP continues to analyze possible re to bear market risk and the risk of adv	neans of eliminating its exposure to	these CDS. Until	to these CDS and apuld	ed, :
la	dditional unrealize	d valuation losses related to these CDS.	eroe enuites in condicion posting re	12	1454 EXPOSU(85 A/F)	incur
1	or a further diame			<u> </u>		
l i	he terms of Amend	ion of AIGFP's relationship with ML I	I, see AIG's Current Report on For	m 8-K dated Decer	mber 2, 2008. The summer	ary of
U	ne-terms of Amend	ion of AIGFP's relationship with ML. I ment No. 1 to the Shortfall Agreement of to this Form 8-K and incorporated by a	re qualified in their entirety by refe	m 8-K dated Decer	nber 2, 2008. The summer of Amendment No. 1, wh	ich is
ű	ne terms of Amend iled as exhibit 10.1	ment No. 1 to the Shortfall Agreement is to this Form 8-K and incorporated by a	re qualified in their entirety by refe	m 8-K dated Decer	of Amendment No. 1, wh	ich is
ű	ne terms of Amend iled as exhibit 10.1	ment No. 1 to the Shortfall Agreement a	re qualified in their entirety by refe	rence to the terms of	of Amendment No. 1, who	ich is ^
fi S	i led as exhibit 10.1 Section 9 — Finan	ment No. 1 to the Shortfall Agreement is to this Form 8-K and incorporated by a	re qualified in their entirety by refe	Note be w	that there oh, of discussion or estimated Alexander	ich is de la constant
S In	i led as exhibit 10.1 iection 9 — Finan-	rial Statements and Exhibits	re qualified in their entirety by refe	Note be w	that there ob a discussion or estim that Alca and Fed are	ich is ^
S In	i led as exhibit 10.1 Section 9 — Finan	rial Statements and Exhibits	re qualified in their entirety by refe	Note be when the st	that there objects on discussion or estim that Alequation or anything entire point	out)
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