

**AMENDMENT NO. 4**  
**DATED AS OF JANUARY 31, 2013**  
**TO THE**  
**U.S. DOLLAR –CANADIAN DOLLAR SWAP AGREEMENT**  
**DATED AS OF MAY 17, 2010**

This amendment (“Amendment Agreement”) to the U.S. Dollar – Canadian Dollar Swap Agreement dated as of May 17, 2010, as amended as of December 21, 2010, as of July 12, 2011, and as of December 5, 2011 (“Swap Agreement”) is entered into between the Federal Reserve Bank of New York, acting at the direction of the Federal Open Market Committee, and the Bank of Canada Bank (together, the “Parties”) and is dated as of January 31, 2013 (the “Effective Date”).

WHEREAS, the Parties have entered into the Swap Agreement in order to create a temporary arrangement to purchase and subsequently repurchase Canadian Dollars (“CAD”) and U.S. Dollars (“USD”) from each other to facilitate the functioning of financial markets and provide liquidity in USD; and

WHEREAS, the Parties wish to extend the duration of the Swap Agreement.

NOW THEREFORE, the Parties hereby agree to amend the Swap Agreement as follows:

1. Paragraph 7(b) of the Swap Agreement as amended by the amendment agreement dated December 5, 2011 is hereby amended by deleting the date “February 1, 2013” and replacing it with “February 1, 2014.”

Except to the extent specifically amended hereby, the Swap Agreement shall remain in full force and effect.

This Amendment Agreement may be executed in counterparts, each of which when so executed and delivered shall be an original, but all of which together shall constitute but one and the same instrument. This Amendment Agreement shall become effective as of the Effective Date.

IN WITNESS WHEREOF, this Amendment Agreement is signed and executed by the authorized representatives of the Parties as of the Effective Date.

**FEDERAL RESERVE BANK  
OF NEW YORK**

*S.M. Potter*

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Simon M. Potter  
Executive Vice President  
Date: 1/22/2013

**BANK OF CANADA**

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Jeremy S.T. Farr  
General Counsel and Corporate Secretary  
Date:

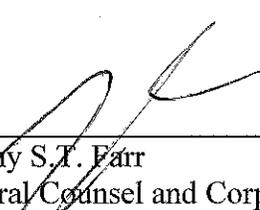
IN WITNESS WHEREOF, this Amendment Agreement is signed and executed by the authorized representatives of the Parties as of the Effective Date.

**FEDERAL RESERVE BANK  
OF NEW YORK**

**BANK OF CANADA**

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Simon M. Potter  
Executive Vice President  
Date:



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Jeremy S.T. Farr  
General Counsel and Corporate Secretary  
Date: 23 Jan. 2013