

AMENDMENT NO. 4
DATED AS OF JANUARY 31, 2013
TO THE
U.S. DOLLAR – EURO SWAP AGREEMENT
DATED AS OF MAY 10, 2010

This amendment (“Amendment Agreement”) to the U.S. Dollar – Euro Swap Agreement dated as of May 10, 2010, as amended as of December 21, 2010, as of July 12, 2011, and as of December 5, 2011 (“Swap Agreement”) is entered into between the Federal Reserve Bank of New York, acting at the direction of the Federal Open Market Committee, and the European Central Bank (together, the “Parties”) and is dated as of January 31, 2013 (the “Effective Date”).

WHEREAS, the Parties have entered into the Swap Agreement in order to create a temporary arrangement to purchase and subsequently repurchase Euro and U.S. dollars from each other to facilitate the functioning of financial markets and provide liquidity in USD; and

WHEREAS, the Parties wish to extend the duration of the Swap Agreement.

NOW THEREFORE, the Parties hereby agree to amend the Swap Agreement as follows:

1. Paragraph 7(b) of the Swap Agreement as amended by the amendment agreement dated December 5, 2011 is hereby amended by deleting the date “February 1, 2013” and replacing it with “February 1, 2014.”

Except to the extent specifically amended hereby, the Swap Agreement shall remain in full force and effect.

This Amendment Agreement may be executed in counterparts, each of which when so executed and delivered shall be an original, but all of which together shall constitute but one and the same instrument. This Amendment Agreement shall become effective as of the Effective Date.

FEDERAL RESERVE BANK OF NEW YORK

S.M. Potter

Simon M. Potter

Executive Vice President

Date: 1/22/2013

EUROPEAN CENTRAL BANK

Benoît Cœuré
Member of the Executive Board

Date: 22 January 2013

M. Mihail

Ulrich Bindseil
Director General, Market Operations

Date: 21 January 2013