

**AMENDMENT
DATED AS OF JANUARY 31, 2013
TO THE
YEN-U.S. DOLLAR SWAP AGREEMENT
DATED AS OF DECEMBER 21, 2011**

This amendment (“Amendment Agreement”) to the Yen-U.S. Dollar swap agreement dated as of December 21, 2011 (“Swap Agreement”) is entered into between the Bank of Japan and the Federal Reserve Bank of New York, acting at the direction of the Federal Open Market Committee, (together, the “Parties”) and is dated as of January 31, 2013 (the “Effective Date”).

WHEREAS, the Parties have entered into the Swap Agreement in order to create a temporary arrangement to purchase and subsequently repurchase U.S. Dollars and Yen (“YEN”) from each other to facilitate the functioning of financial markets and provide liquidity in YEN; and

WHEREAS, the Parties wish to extend the duration of the Swap Agreement.

NOW THEREFORE, the Parties hereby agree to amend the Swap Agreement as follows:

1. Paragraph 8(b) of the Swap Agreement is hereby amended by deleting the date “February 1, 2013” and replacing it with “February 1, 2014.”

Except to the extent specifically amended hereby, the Swap Agreement shall remain in full force and effect.

This Amendment Agreement may be executed in counterparts, each of which when so executed and delivered shall be an original, but all of which together shall constitute but one and the same instrument.

This Amendment Agreement shall become effective as of the Effective Date.

IN WITNESS WHEREOF, this Amendment Agreement is signed and executed by the authorized representatives of the Parties as of the Effective Date.

BANK OF JAPAN

FEDERAL RESERVE BANK OF NEW YORK

A handwritten signature in black ink, appearing to read "S.M. Potter", is written above a horizontal line.

By: Haruyuki Toyama

By: Simon M. Potter

Title: Director-General
International Department

Title: Executive Vice President

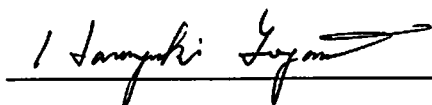
Date:

Date: 1/22/2013

IN WITNESS WHEREOF, this Amendment Agreement is signed and executed
by the authorized representatives of the Parties as of the Effective Date.

BANK OF JAPAN

**FEDERAL RESERVE BANK OF NEW
YORK**



By: Haruyuki Toyama
Title: Director-General
International Department

Date: Jan. 23, 2013

By: Simon M. Potter

Title: Executive Vice President

Date: