

Maiden Lane III LLC

As of December 31, 2008

Outstanding Principal Balance of Senior Loan and Equity Contribution

(in Millions)	FRBNY Senior Loan	AIG Equity Contribution
Principal Balance at Closing	\$24,339	\$5,000
Accrued and Capitalized Interest	45	22
Repayment during the period	-	-
Principal Balance on 12/31/2008	<u>\$24,384</u>	<u>\$5,022</u>

Summary of Portfolio Composition and Cash/Cash Equivalents

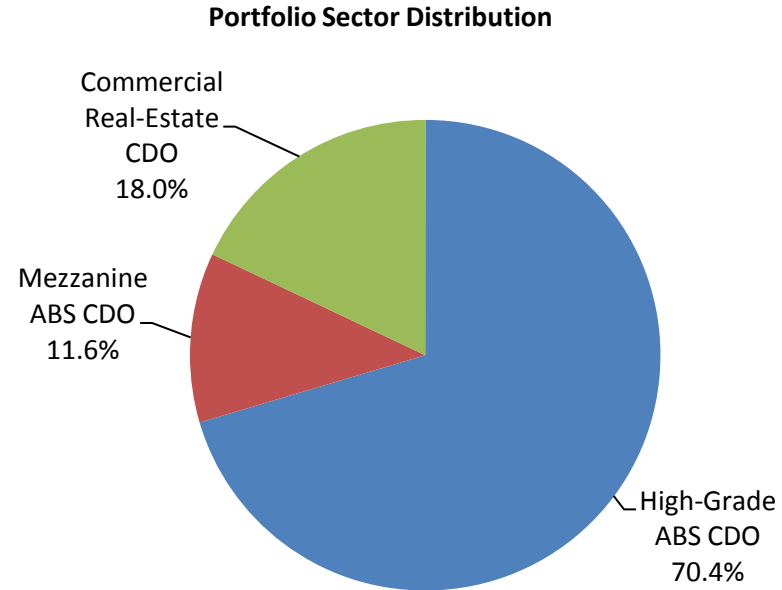
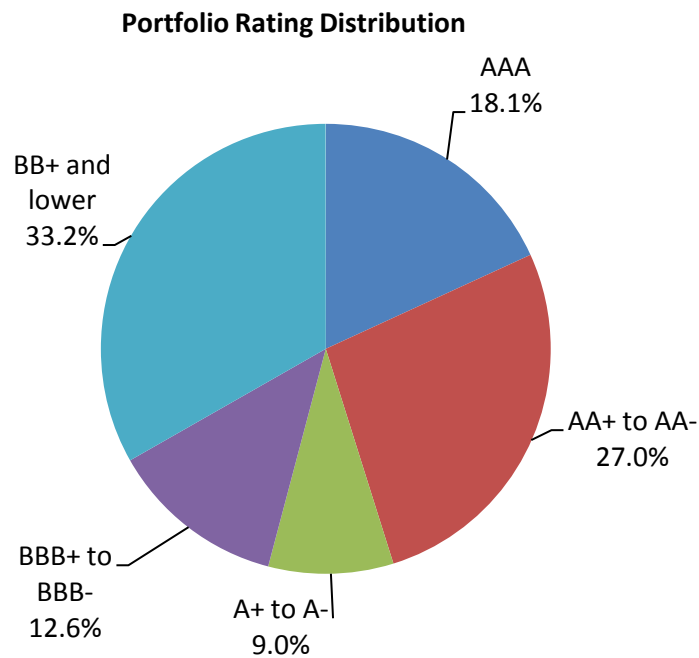
(in Millions)	Fair Value
High-Grade ABS CDO	\$18,770
Mezzanine ABS CDO	3,104
Commercial Real Estate CDO	4,791
Cash & Cash Equivalents ¹	408
Total	<u>\$27,073</u>

¹ Including cash and cash equivalents on deposit in the Expense Reimbursement Sub-Account and Investment Reserve Sub-Account

Maiden Lane III LLC

At December 31, 2008, the ABS CDO type/vintage/rating composition of the ML III LLC's \$26.7 billion portfolio, as a percentage of aggregate fair value of all securities in the portfolio, was as follows:

CDO Type/Vintage:	Rating ¹					Total ²
	AAA	AA+ to AA-	A+ to A-	BBB+ to BBB-	BB+ and lower	
High-Grade ABS CDO	0.2%	24.2%	7.4%	12.5%	26.1%	70.4%
2003-2004	0.2%	9.4%	5.1%	3.9%	7.8%	26.3%
2005	0.0%	3.8%	2.3%	8.6%	15.9%	30.6%
2006	0.0%	11.1%	0.0%	0.0%	2.4%	13.5%
Mezzanine ABS CDO	0.3%	2.4%	1.6%	0.2%	7.1%	11.6%
2003-2004	0.3%	1.2%	0.9%	0.0%	1.3%	3.7%
2005	0.0%	1.2%	0.7%	0.2%	5.8%	7.9%
2006	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%
Commercial Real-Estate CDO	17.6%	0.4%	0.0%	0.0%	0.0%	18.0%
2002-2005	2.8%	0.4%	0.0%	0.0%	0.0%	3.2%
2006	2.3%	0.0%	0.0%	0.0%	0.0%	2.3%
2007	12.5%	0.0%	0.0%	0.0%	0.0%	12.5%
Total ²	18.1%	27.0%	9.0%	12.6%	33.2%	100.0%



¹ Lowest of all ratings is used for the purposes of this table

² Rows and columns may not total due to rounding