Notice: Issued on July 21, 2020

Technical Briefing about the Primary Market Corporate Credit Facility on July 31

The New York Fed will hold a technical briefing on the Primary Market Corporate Credit Facility (PMCCF). The briefing will take place on Friday, July 31, 2020, from 10:00 to 11:00 am.

This briefing is intended for underwriters, issuers, and their counsel and will highlight information on the Facility, including:

- A brief background and overview;
- Eligibility requirements for use;
- A detailed explanation of the forms and other documentation required to be submitted for access; and
- A walk-through of the process for approaching and placing debt securities with the Facility, including pricing determination.

Interested parties should email pmccf@ny.frb.org, with "Registration for PMCCF Technical Briefing" in the subject line. Provide the name of your company or firm and the names and email addresses of the persons who wish to participate.

You can email questions about the Facility in advance to pmccf@ny.frb.org, with "Questions for PMCCF Technical Briefing" in the subject line. The presenters will not take live questions during the call.