

Notice

Term Asset-Backed Securities Loan Facility

Instructions for December New Issue SBA ABS to be pledged at the December 10, 2020, Loan Subscription Date

We understand that, as a timing matter, SBA Pool Certificates to be issued in December 2020 may not have been assigned CUSIPs before December 10, 2020. Therefore, we are making the following accommodations for the December 10th TALF Loan Subscription Date in respect of Expected ABS Collateral that consists of SBA Pool Certificates to be issued in December 2020:

1. Loan Requests for SBA Pool Certificates to be issued in December 2020 may use the following placeholder CUSIP: TALFDEC20.
2. If a Loan Request has been submitted using the placeholder CUSIP, the TALF Agent must provide the assigned CUSIP and an updated Sales Confirmation to show the CUSIP by no later than 2:00 p.m. (New York time) on December 15, 2020. TALF Agents will be provided with further instructions for such submissions.

TALF Loan Requests and Loans will otherwise remain subject to the [Master Loan and Security Agreement](#) (MLSA) and the TALF Standing Loan Facility Procedures, including without limitation all requirements set out for New Issue SBA ABS. Capitalized terms used, but not defined, in this notice have the meanings given to them in the MLSA.