

**Report of U.S. Ownership of Foreign Securities
Including Selected Money Market Instruments
Training Seminar on December 19, 2007**

OBJECTIVE

Representatives of the Securities Reports Division of the Federal Reserve Bank of New York have designed this seminar to provide an understanding of the reporting requirements and key issues that affect reporters filing Schedule 2 and Schedule 3.

The targeted audiences for this seminar are those who have been identified as annual filers of the SHCA report.

AGENDA

<u>Topic</u>	<u>Instructor</u>	<u>Approximate Time</u>
Welcome	Kenneth Aberbach	9:00am – 9:10am
History of U.S. Portfolio Investment Data	Philip Papaelias	9:10am - 9:30am
Who Must Report	Marc Plotsker	9:30am - 10:00am
What Securities Must Be Reported	Aaron Gononsky	10:00am - 10:30am
Break		10:30am - 10:45am
How We Review Your Data	Lois Burns	10:45am - 11:10am
TIC / SHC(A) Comparison	Ken Aberbach	11:10am – 11:35am
Key Reporting Issues	Lois Burns	11:35am – 11:55 am
Technical Topics: Preparing a file for submission	Sharon McKenzie	11:55am – 12:15pm
Questions & Answer Session	Ken Aberbach	12:15pm - 12:30pm