Report of Changes in Organizational Structure - FR Y-10

Cover Page

Reporter's Name, Street and Mailing Address
New Kingsland Banking Company
123 Prince Street
London
England EC2Y 5AJ

Contact's Name and Mailing Address for this Report
John Smith, Vice President
(212) 487-6543
(212) 487-1247
JSMITH@NKBC.Com

1 Wall Street
New York
NY, USA 10005

Authorized Official

I, ____________________________ ,

am an authorized official of this company named above, and hereby declare that this report is true and complete to the best of my knowledge and belief.

Filed Electronically

Signature of Authorized Official Date of Signature

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This report is required by law: Sections 4(i) and 501(1)(A) of the Bank Holding Company Act (12 U.S.C. §§ 1843(i) and 1846(k)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. §§ 310a(a)); Sections 11(a)(1), 23(a) and 25(a) of the Federal Reserve Act (12 U.S.C. §§ 266(a)(1), 312, 601, 614 and 615); Section 111(c)(3) of Regulation K (12 CFR 221.13(c)); and Sections 225.5(b) and 225.87 of Regulation Y (12 CFR 225.5(b) and 225.87).
Banking Schedule

Use this schedule to report information about a reporter that is a Banking Company, and about a reporter's directly or indirectly held interests in a banking company.

Check box if correction: ☐

1.a Event Type (check one or more):
☐ Acquisition of a Going Concern
☐ De Novo Formation
☐ External Transfer
☐ Internal Transfer
☐ If other, please describe:

1.b Date of Event: 07/01/2007

Characteristics Section

2.a Legal Name of Banking Company
New Kingsland Banking Company

3.a Current Street Address
123 Prince Street
London
England EC2Y 5AJ

3.b If Name Change or Correction, Prior Legal Name of Banking Company

3.c Current Street Address

3.d If Name Change or Correction, Prior Street Address

3.e City and County

3.f If Name Change or Correction, Prior City and County

4. Date Opened: 01/05/2004

5. Fiscal Year End (FBOs and BHCs Only): 12/31

6. SEC Reporting Status:
☐ Not Applicable
☐ Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
☐ Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
☐ Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:

8. Banking Company Type:
☐ BHC ☑ FBO ☐ U.S. Commercial Bank ☐ U.S. State Chartered Savings Bank
☐ If other, please describe:

9. Business Organization Type:
☐ Corporation
☐ Business Trust
☐ General Partnership
☐ Sole Proprietorship
☐ Limited Partnership
☐ Limited Liability Partnership
☐ Mutual
☐ Limited Liability Co./Corp.
☐ If other, please describe:

10. Is the Banking Company consolidated in the reporter's financial statements? ☐ Yes ☑ No

Ownership Section (report at direct holder level; unless otherwise noted)

11. Direct Holder's Name and Location:

Legal Name

12.a Percentage of a Class of Voting Shares: _______% or 12.b Percentage of Nonvoting Equity: _______%

12.c Other Interest: ☐ Yes ☑ No

13. Control by Direct Holder: ☐ Yes ☑ No

14. Control by Reporter: ☐ Yes ☑ No

Activity and Legal Authority Section (for List of FRB legal authority and NAICS activity codes, see Appendices A and B of the Instructions)

16.a Primary Activity

16.b Secondary Activity (FBOs and BHCs only)

16.c Termination of Activity
Branch, Agency, and Representative Office of FBOs Schedule

Use this schedule to report information about U.S. branches, agencies, representative offices, and managed non-U.S. branches of top-tier and subsidiary Foreign Banking Organizations.

Report all offices, including inactive offices that continue to retain their license.  

1. a Event Type (check one only):
   × Opening
   □ Change in Office Type
   □ Commenced Activities Through Managed Non-U.S. Branch
   □ If Other, please describe event type:

   1. b Date of Event: 07/01/2007

Characteristics Section

2. Office Type (including Managed Non-U.S. Branches)
   × Branch
   □ Agency
   □ Representative Office

3. Stamford Branch
   Branch Name

4. a Current Address
   100 Main Street
   Stamford, Fairfield
   CT, USA 06901

4. b Previous Address (if changes have occurred)
   □ Relocation or Correction, Prior Street Address
   □ Relocation or Correction, Prior City and County
   □ Relocation or Correction, Prior State, Country, and Zip/Postal Code

5. New Kingsland Banking Company
   London, England EC2Y 5AJ
Branch, Agency, and Representative Office of FBOs Schedule

Use this schedule to report information about U.S. branches, agencies, representative offices, and managed non-U.S. branches of top-tier and subsidiary Foreign Banking Organizations.

Report all offices, including inactive offices that continue to retain their license.

1.a Event Type (check one only):
- Opening
- Change in Office Type
- Commenced Activities Through Managed Non-U.S. Branch

1.b Date of Event: 07/01/2007

Check box if correction: ☐

December 27, 2006
Effective June 30, 2007

Characteristics Section

2. Office Type (including Managed Non-U.S. Branches)
- Branch ☐
- Agency ☐
- Representative Office X

3. New York Rep Office

4. a Current Address:
   400 Maiden Lane
   New York, New York NY, USA 10045

4. b Previous Address (if changes have occurred):
   400 Maiden Lane
   New York, New York NY, USA 10045

5. New Kingsland Banking Company

Head Office/Legal Name:
London, England EC2Y 5AJ

FR Y-10
Page 0
Sample 2

Report of Changes in Organizational Structure - FR Y-10

Cover Page

Reporter’s Name, Street and Mailing Address
New Kingsland Banking Company
123 Prince Street
London
England EC2Y 5AJ

Submission Date 08/03/2007

Contact’s Name and Mailing Address for this Report
John Smith, Vice President
1 Wall Street
New York NY, USA 10005
(212) 487-6543
(212) 487-1247
JSMITH@NKBC.Com

Authorized Official
I, John Smith, am an authorized official of this company named above, and hereby declare that this report is true and complete to the best of my knowledge and belief.

Filed Electronically

Signature of Authorized Official Date of Signature

Does the reporter request confidential treatment for any portion of this submission?
☐ Yes
☐ No

Please identify the report schedule(s) and item(s) to which this request applies:
☐ In accordance with the instructions on page GEN-2, a letter justifying the request is being provided.
☐ The information for which confidential treatment is sought is being submitted separately and labeled "Confidential."

Public reporting burden for the information collection is estimated to average 1 hour per response, including time to gather and maintain the data and complete the information collection. The Federal Reserve may not conduct or sponsor, and a person is not required to respond to any information collection unless it displays a currently valid OMB control number.

This report is required by law: Sections 4(a) and 9(b)(1)(A) of the Bank Holding Company Act (12 U.S.C. §§ 1841(a), 1844(a)(1)(A)); Section 9(a) of the International Banking Act (12 U.S.C. § 310(d)); Sections 11(a)(1), 257, and 259 of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 247, 251, and 261); Section 211.13(e) of Regulation K (12 CFR Part 211); and Sections 225.65 and 225.87 of Regulation Y (12 CFR Part 225).
Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.

1. a. Event Type (check one or more):
   - Acquisition of a Going Concern
   - De Novo Formation
   - External Transfer
   - Internal Transfer
   - Other: ____________________________

1. b. Date of Event: 07/15/2007

Check box if correction: [ ]

Characteristics Section

2. a. New Kingsland Holdings I
   - Legal Name of Nonbanking Company: New Kingsland Holdings I

2. b. If Name Change or Correction: Prior Legal Name of Nonbanking Company:

3. a. New York, New York
   - City and County: New York, New York
   - State, Province, and Zip/Postal Code: NY, USA 10045

3. b. If Reorganization or Correction: Prior City and County:

4. If the Nonbanking Company is a Financially Regulated Subsidiary, indicate its functional regulator:
   - Not Applicable
   - SEC and CFTC
   - CFTC Only
   - State Securities Department
   - SEC Only
   - State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an insured Depository Institution?: [ ] Yes [ ] No

6. SEC Reporting Status:
   - Not Applicable
   - Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
   - Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number: [ ]

8. Nonbanking Company Type (see instructions for list):
   - Other Holding Company

9. Business Organization Type:
   - Corporation
   - General Partnership
   - Limited Partnership
   - Limited Liability Co./Corp.
   - Business Trust
   - Sole Proprietorship
   - Mutual
   - Cooperative
   - Limited Liability Partnership

10. Is the Nonbanking Company consolidated in the reporter's financial statements?: [ ] Yes [ ] No

Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:
   (a) Consolidated subsidiary in a foreign country. (b) A majority-owned Edge or Agreement subsidiary.

Ownership Section

11. Direct Holder's Name and Location:
   - Legal Name: New Kingsland Banking Company
   - City, State/Province, Country: London, England

12. Percentage of a Class of Voting Shares:
   - 100%
   - 80% to <100
   - >50% to <80%
   - 25% to <50%
   - <25% or in the aggregate or otherwise controlled elsewhere within the organization

13. Other Interest: [ ] Yes [ ] No

14. Control by Direct Holder:
   - Yes [ ]
   - No [ ]

15. Regulation K, Subpart A Investments:
   - Portfolio Investment
   - Joint Venture
   - Subsidiary

Activity and Legal Authority Section

16. a. Primary Activity
17

16. b. Secondary Activity

16. c. Termination of Activity
**Nonbanking Schedule**

*Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.*

1.a Event Type (check one or more):

- [ ] Acquisition of a Going Concern
- [X] De Novo Formation
- [ ] External Transfer
- [ ] Internal Transfer
- [ ] If other, please describe:

1.b Date of Event: 07/15/2007

Check box if correction: ☐

**Characteristics Section**

2.a **New Kingsland Holdings II**

**New York, New York**

NY, USA 10045

3.a City and County:

State/Province, County, and ZipPostal Code

4. If the Nonbanking Company is a Functionally Regulated Subsidiary, indicate its functional regulator:

- [X] Not Applicable
- [ ] SEC and CFTC
- [ ] SEC Only
- [ ] State Securities Department
- [ ] State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an insured Depository Institution? ☐ Yes ☐ No

6. SEC Reporting Status: ☐ Not Applicable ☐ Subject to 13(a) of SEC Act of 1934 and Section 404 of SOX Act ☐ Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act ☐ Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:

8. Nonbanking Company Type (see instructions for list):

- [ ] If other, please describe:

9. Business Organization Type:

- [X] Corporation
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Business Trust
- [ ] Sole Proprietorship
- [ ] Mutual
- [ ] Cooperative
- [ ] Limited Liability Partnership
- [ ] Limited Liability Co./Corp.
- [ ] If other, please describe:

10. Is the Nonbanking Company consolidated in the reporter's financial statements? ☐ Yes ☐ No

Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:

(a) Consolidated subsidiary in a foreign country. (b) Majority-owned Edge or Agreement subsidiary

**Ownership Section**

11. Direct Holder's Name and Location: **New Kingsland Banking Company** London, England

12.a Percentage of a Class of Voting Shares: ☐ 100% ☐ 80% to <160 ☐ >80% to <80% ☐ 25% to 50%

12.b Other Interest: ☐ Yes ☐ No

13. Control by Direct Holder: ☐ Yes ☐ No

14. Regulation K, Subpart A Investments:

- [ ] Portfolio Investment
- [ ] Joint Venture
- [ ] Subsidiary

15. Former Direct Holder's Name and Location (if applicable):

**Activity and Legal Authority Section**

(Activity Type) FRS Legal Authority Code (MACS Activity Code) Description of Activity

<table>
<thead>
<tr>
<th>Primary Activity</th>
<th>17</th>
<th>551112</th>
</tr>
</thead>
<tbody>
<tr>
<td>Secondary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Termination of Activity</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.

Check box if correction: 

1. a. Event Type (check one or more):
   - [ ] Acquisition of a Going Concern
   - [ ] De Novo Formation
   - [ ] External Transfer
   - [ ] Internal Transfer
   - [ ] Liquidation
   - [ ] Change in Ownership
   - [ ] Change in Characteristics
   - [ ] Change in Activity or Legal Authority
   - [ ] If other, please describe:

   1. b. Date of Event: 
   07/15/2007

2. a. **New Kingsland Investments LLC**
   - Legal Name of Nonbanking Company:
   - New York, New York
   - NY, USA 10045
   - State/Province, County, and ZipPostal Code:

3. a. New Kingsland Banking Company
   - Legal Name of Nonbanking Company:
   - London, England
   - Legal Name:

4. If the Nonbanking Company is a Functionally Regulated Subsidiary, indicate its functional regulator:
   - [ ] Not Applicable
   - [ ] SEC and CFTC
   - [ ] SEC Only
   - [ ] CFTC Only
   - [ ] State Securities Department
   - [ ] State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an Insured Depository Institution? 
   - [ ] Yes
   - [ ] No

6. SEC Reporting Status: 
   - [ ] Not Applicable
   - [ ] Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
   - [ ] Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
   - [ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:
   - [ ] 123456789

8. Nonbanking Company Type (see instructions for list):
   - [ ] Other Company
   - Provides Investment Advice

9. Business Organization Type:
   - [ ] Corporation
   - [ ] General Partnership
   - [ ] Limited Partnership
   - [ ] Business Trust
   - [ ] Sole Proprietorship
   - [ ] Mutual
   - [ ] Cooperative
   - [ ] Limited Liability Partnership
   - [ ] Limited Liability Co./Corp.

10. Is the Nonbanking Company consolidated in the reporter's financial statements? 
    - [ ] Yes
    - [ ] No

Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:
(a) Consolidated subsidiary in a foreign country; (b) A majority-owned Edge or Agreement subsidiary

Ownership Section (report at direct holder level unless otherwise noted)

11. Direct Holder's Name and Location: New Kingsland Banking Company
    - London, England
    - Legal Name:

12. a. Percentage of a Class of Voting Shares: 
    - [ ] >20%
    - [ ] 8% to <20%
    - [ ] >5% to <8%
    - [ ] 25% to 50%
    - [ ] >50% but 25% or more in the aggregate or otherwise controlled elsewhere within the organization

12. b. Other Interest: 
    - [ ] Yes
    - [ ] No

13. Control by Direct Holder: 
    - [ ] Yes
    - [ ] No

14. Regulation K, Subpart A Investments: 
    - [ ] Portfolio Investment
    - [ ] Joint Venture
    - [ ] Subsidiary

15. Former Direct Holder's Name and Location (if applicable):

Activity and Legal Authority Section (for List of PRS legal authority and NAICS activity codes, see Appendices A and B of the Instructions)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>PRS Legal Authority Code</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>16.a</td>
<td>Primary Activity</td>
<td>26</td>
<td>52393</td>
</tr>
<tr>
<td>16.b</td>
<td>Secondary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>16.c</td>
<td>Termination of Activity</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Nonbanking Schedule

Use this schedule to report information about a report that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.

Check box if correction: □

1.a Event Type (check one or more): 1.b Date of Event: 07/15/2007
□ Acquisition of a Going Concern  □ No Longer Reportable
□ De Novo Formation  □ Liquidation  □ Became Inactive
□ External Transfer  □ Change in Characteristics  □ Became Reportable
□ Internal Transfer  □ Change in Activity or Legal Authority
□ If other, please describe:

Characteristics Section

2.a New Kingsland Securities Inc.  2.b
Legal Name of Nonbanking Company
New York, New York
NY, USA 10045
3.a City and County
3.b
State Province, Country, and Zip Postal Code
New York, New York
3.b
State Province, Country, and Zip Postal Code
NY, USA 10045
4. If the Nonbanking Company is a Financially Regulated Subsidiary, indicate its functional regulator:
☐ Not Applicable  □ SEC and CFTC  □ SEC Only
☐ CFTC Only  □ State Securities Department  □ State Insurance Regulator
☐ If other, please describe:

5. Is the Nonbanking Company a Financial Subsidiary of an Insured Depository Institution? □ Yes  □ No

6. SEC Reporting Status: ☒ Not Applicable  □ Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
☐ Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
☐ Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934
7. CUSIP Number:
☐ If other, please describe:

8. Nonbanking Company Type (see instructions for list): ☐ Other Company
Provides Investment Advice

9. Business Organization Type: ☒ Corporation  □ General Partnership  □ Limited Partnership
☐ Business Trust  □ Sole Proprietorship  □ Mutual
☐ Cooperative  □ Limited Liability Partnership  □ Limited Liability Co./Corp.
☐ If other, please describe:

10. Is the Nonbanking Company consolidated in the reporter's financial statements? □ Yes  □ No

Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:
(a) Consolidated subsidiary in a foreign country; (b) A majority-owned Edge or Agreement subsidiary

Ownership Section (report at direct holder level unless otherwise noted)

11. Direct Holder's Name and Location: New Kingsland Investments LLC, New York, NY, USA
Legal Name
City, State Province, Country
12.a Percentage of a Class of Voting Shares: ☒ 100%
□ 80% to <100  □ >50% to <80%  □ 25% to 50%
□ >25% but 25% or more in the aggregate or otherwise controlled elsewhere within the organization
12.b Other Interest: □ Yes  □ No
13. Control by Direct Holder: ☒ Yes  □ No
15. Former Direct Holder's Name and Location (if applicable):

Activity and Legal Authority Section (see List of FRB legal authority and NAICS activity codes, see Appendices A and B of the Instructions)

Activity Type  NAICS Legal Authority Code  Activity Code  Description of Activity
15.a Primary Activity  26  52393
16.b Secondary Activity
18.c Termination of Activity
Sample 3

Report of Changes in Organizational Structure - FR Y-10

Cover Page

Submission Date 09/30/2007

December 27, 2006
DRAFT
Effective June 30, 2007

Board of Governors of the Federal Reserve System

New Kingsland Banking Company
123 Prince Street
London
England EC2Y 5AJ

Contact's Name and Mailing Address for this Report

John Smith, Vice President
(212) 487-6543
(212) 487-1247

1 Wall Street
New York
NY, USA 10005

Authorized Official

JSMITH@NKBC.Com

Yes

E-mail Address

Does the reporter request confidential treatment for any portion of this submission?

Printed Name & Title

Public reporting burden for the information collection is estimated to average 1 hour per response, including time to gather and maintain the data and complete the information collection. The Federal Reserve may not conduct or sponsor, and a person is not required to respond to any information collection unless it displays a currently valid OMB control number.

This report is required by law: Sections 4(i) and 5(a)(3)(A) of the Bank Holding Company Act (12 U.S.C. §§ 1843(a)(i) and 1844(a)(3)(A)); Section 6(a) of the International Banking Act (12 U.S.C. § 310(a)(3)); Sections 11(a)(1), 23(a), and 25(a) of the Federal Reserve Act (12 U.S.C. §§ 310(a)(1), 382, 401, 415(a) and 415); Section 211.3(b) of Regulation K (12 CFR 201.3(b)); and Sections 225.3(d) and 225.67 of Regulation Y (12 CFR 225.3(d) and 225.67).

Filed Electronically

Signature of Authorized Official

Date of Signature

FRB Use Only

ID: REV0
Merger Schedule

Use this schedule to report certain types of mergers involving a reporter or company within the reporter’s organizational structure.

1. First Full Calendar Date the Nonsurvivor No Longer Exists: 09/01/2007

2. Survivor: New Kingsland Holdings I
   New York, NY, USA

3. Nonsurvivor: New Kingsland Holdings II
   New York, NY, USA

Item 4 only applies to mergers involving an insured Depository Institution organized under U.S. law.

4. Did the head office of the nonsurvivor become a branch of the survivor? [ ] Yes [ ] No
Sample 4

Report of Changes in Organizational Structure - FR Y-10

Cover Page

Reporters Name, Street and Mailing Address
New Kingsland Banking Company
123 Prince Street
London
England
EC2Y 5AJ

Contact’s Name and Mailing Address for this Report
John Smith, Vice President
1 Wall Street
New York
NY, USA
10005

Authorized Official

Filed Electronically

Submission Date 10/01/2007

December 27, 2006

Effective June 30, 2007

Public reporting burden for the information collection is estimated to average 1 hour per response, including time to gather and maintain the data and complete the information collection. The Federal Reserve may not conduct or sponsor, and a person is not required to respond to any information collection unless it displays a currently valid OMB control number.
Branch, Agency, and Representative Office of FBOs Schedule

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Report all offices, including inactive offices that continue to retain their license.

Check box if correction:  

1.a Event Type (check one only):

☐ Opening
☐ Change in Office Type
☐ Commenced Activities Through Managed Non-U.S. Branch
☐ If Other, please describe event type:

1.b Date of Event: 09/10/2007

☐ License Issued
☐ Became Inactive
☐ Ceased Activities Through Managed Non-U.S. Branch
☐ License Surrendered

Characteristics Section

2. Office Type (including Managed Non-U.S. Branches)

☐ Branch
☐ Agency
☒ Representative Office

3. New York Rep Office

4.a Current Address

5 Wall Street
New York, New York
NY, USA 10005

4.b Previous Address (if changes have occurred)

400 Maiden Lane
NY, USA 10045

5. New Kingsland Banking Company

London, England EC2Y 5AJ
Board of Governors of the Federal Reserve System

Sample 5

Report of Changes in Organizational Structure - FR Y-10

Cover Page

Reporter's Name, Street and Mailing Address
New Kingsland Banking Company
123 Prince Street
London
England
EC2Y 5AJ

Submission Date 12/22/2007

December 27, 2006
Effective June 30, 2007

DRAFT

Contact's Name and Mailing Address for this Report
John Smith, Vice President
(212) 487-6543
(212) 487-1247
JSMITH@NKBC.Com

1 Wall Street
New York
NY, USA
10005

Authorized Official

I, am an authorized official of this company named above, and hereby declares that this report is true and complete to the best of my knowledge and belief.

Filed Electronically

Signature of Authorized Official

Date of Signature

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes
☐ No

Public reporting burden for the information collection is estimated to average 1 hour per response, including time to gather and maintain the data and complete the information collection. The Federal Reserve may not conduct or sponsor, and a person is not required to respond to any information collection unless it displays a currently valid OMB control number.

This report is required by law: Sections 4(e) and 5(b)(1) of the Bank Holding Company Act (12 U.S.C. §§ 1843(e), 1844(a)(1)), Section 11(c) of the International Banking Act (12 U.S.C. § 2231(c)), Section 211(b)(3) of the Federal Deposit Insurance Act (12 U.S.C. §§ 1813(i), 1816(a), and 1817(a)), and Sections 235, 236 and 238 of Regulation Y (12 CFR 225.5(b) and 225.87).
**Nonbanking Schedule**

Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.

<table>
<thead>
<tr>
<th>Event Type (check one or more):</th>
<th>Date of Event:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td>12/15/2007</td>
</tr>
<tr>
<td>De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>External Transfer</td>
<td></td>
</tr>
<tr>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>If other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

**Characteristics Section**

**New Kingsland Investments LLC**

- **Legal Name of Nonbanking Company:** New Kingsland Investments LLC
- **City and County:** New York, New York, NY, USA 10045

**Effective June 30, 2007**

- If Name Change or Correction, Prior Legal Name of Nonbanking Company

**4.** If the Nonbanking Company is a Functionally Regulated Subsidiary, indicate its functional regulator:
  - [ ] Not Applicable
  - [ ] SEC and CFTC
  - [ ] CFTC Only
  - [ ] State Securities Department
  - [ ] State Insurance Regulator

**5.** Is the Nonbanking Company a Financial Subsidiary of an Insured Depository Institution?
  - [ ] Yes
  - [ ] No

**6.** SEC Reporting Status:
  - [ ] Not Applicable
  - [ ] Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
  - [ ] Not Subject to 13(a) or 15(d) of SEC Act of 1934, but Section 404 of SOX Act
  - [ ] Terminated or Suspended Reporting Requirements Under 13(a) or 15(d) of the SEC Act of 1934

**7.** CUSIP Number: 123456

**8.** Nonbanking Company Type (see instructions for list):
  - [ ] If other, please describe:

**9.** Business Organization Type:
  - [ ] Corporation
  - [ ] General Partnership
  - [ ] Limited Partnership
  - [ ] Limited Liability Partnership
  - [ ] Limited Liability Co./Corp.
  - [ ] If other, please describe:

**10.** Is the Nonbanking Company Consolidated in the Reporter's Financial Statements?
  - [ ] Yes
  - [ ] No

**Ownership Section**

- **Direct Holder's Name and Location:**
  - Name:
  - City, State/Province, Country:

**12.** Percentage of a Class of Voting Shares:
  - [ ] 100%
  - [ ] 60% to <100%
  - [ ] >60% to <90%
  - [ ] >90%
  - [ ] >25% to 25% or more in the aggregate or otherwise controlled elsewhere within the organization

**13.** Control by Direct Holder:
  - [ ] Yes
  - [ ] No

**14.** Regulation K, Subpart A Investments:
  - [ ] Portfolio Investment
  - [ ] Joint Venture
  - [ ] Subsidiary

**New Kingsland Banking Company, London, England**

**Activity and Legal Authority Section**

- **Activity Type**
- **FRS Legal Authority Code**
- **NAICS Activity Code**
- **Description of Activity**

**16.** Primary Activity

**16.** Secondary Activity

**16.** Termination of Activity

FR Y-10
Page 3
Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.

1. a) Event Type (check one or more):
   □ Acquisition of a Going Concern
   □ De Novo Formation
   □ External Transfer
   □ Internal Transfer
   □ Sale of parent company
   □ Change in Ownership
   □ Change in Liquidation
   □ Change in Characteristics
   □ Change in Activity or Legal Authority
   X No Longer Reportable

1. b) Date of Event: 12/15/2007
   (MM/DD/YYYY)

2. a) New Kingsland Securities Inc.

2. b) Name Change or Correction, Prior Legal Name of Nonbanking Company
   NY, USA 10045

3. a) New York, New York

3. b) City and County
   State/Province, Country, and Zip/Postal Code

4. If the Nonbanking Company is a Functionally Regulated Subsidiary, indicate its functional regulator:
   □ Not Applicable
   □ SEC and CFTC
   □ SEC Only
   □ CFTC Only
   □ State Securities Department
   □ State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an Insured Depository Institution? □ Yes □ No

6. SEC Reporting Status: □ Not Applicable
   □ Subject to 13(a) or 15(d) of SEC Act of 1934
   □ Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
   □ Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number: □ □ □ □ □ □ □ □ □

8. Nonbanking Company Type (see instructions for list):

9. Business Organization Type:
   □ Corporation
   □ Business Trust
   □ General Partnership
   □ Sole Proprietorship
   □ Limited Partnership
   □ Cooperative
   □ Limited Liability Partnership
   □ Mutual
   □ Limited Liability Co./Corp.

10. Is the Nonbanking Company consolidated in the reporter's financial statements? □ Yes □ No

   Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:
   (a) Consolidated subsidiary in a foreign country. (b) A majority-owned Edge or Agreement subsidiary

Ownership Section (report at direct holder level) unless otherwise noted)

11. Direct Holder's Name and Location:

12. a) Percentage of a Class of Voting Shares:
   □ 100%
   □ 80% to <100
   □ >80% to <90%
   □ 25% to 50%
   □ >25% but 25% or more in the aggregate or otherwise controlled elsewhere within the organization

12. b) Other Interest: □ Yes □ No

13. Control by Direct Holder: □ Yes □ No

14. Regulation K, Subpart A Investments:
   □ Portfolio Investment
   □ Joint Venture
   □ Subsidiary

15. Former Direct Holder's Name and Location (if applicable):

Activity and Legal Authority Section (Box list of FRS legal authority and NAICS activity codes, see Appendices A and B of the instructions)

16. a) Primary Activity

16. b) Secondary Activity

16. c) Termination of Activity
Report of Changes in Organizational Structure - FR Y-10

Cover Page

Submission Date 01/08/2007

December 27, 2006

Effective June 30, 2007

Reported's Name, Street and Mailing Address
New Kingsland Banking Company
123 Prince Street
London

EC2Y 5AJ

England

Contact's Name and Mailing Address for this Report
John Smith, Vice President
(212) 487-6543
(212) 487-1247
JSMITH@NKBC.Com

1 Wall Street
New York
NY, USA
10005

Report's Mailing Address (if different from street address)

Mailing City

Mailing State/Province, Country
Zip/Postal Code

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes
☐ No

Please identify the report schedule(s) and item(s) to which this request applies:

☐ In accordance with the instructions on page GEN-2, a letter justifying the request is being provided;

☐ The information for which confidential treatment is sought is being submitted separately and labeled "Confidential."

Authorized Official

Printed Name & Title

am an authorized official of this company named above, and hereby declare that this report is true and complete to the best of my knowledge and belief.

Filed Electronically

Signature of Authorized Official  Date of Signature

Public reporting burden for the information collection is estimated to average 1 hour per response, including time to gather and maintain the data and complete the information collection. The Federal Reserve may not conduct or sponsor, and a person is not required to respond to any information collection unless it displays a currently valid OMB control number.

This report is required by law: Sections 6(k) and 5(e)(1)(A) of the Bank Holding Company Act (12 U.S.C. 1841(k) - 1844C)(1)(A)); Section 8(h) of the International Banking Act (12 U.S.C. 310(h)); Sections 11(a)(1), 23(b) and 25A of the Federal Reserve Act (12 U.S.C. 248(a)(1), 240(b)(1), 240(b)(2), 240(b)(3), and 240(c)), Section 211-3 of Regulation X (15 CFR 211-3), and Sections 223.5(c) and 223.87 of Regulation Y (15 CFR 223(b) and 223.87).
Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.

Check box if correction:

1. a Event Type (check one or more):
   - [ ] Acquisition of a Going Concern
   - [X] De Novo Formation
   - [ ] External Transfer
   - [ ] Internal Transfer
   - [X] Change in Ownership
   - [ ] Liquidation
   - [ ] Change in Characteristics
   - [ ] Change in Activity or Legal Authority

1. b Date of Event: 12/20/2007
   - [ ] No Longer Reportable
   - [ ] Became Inactive
   - [ ] Became Reportable

2. a Legal Name of Nonbanking Company: New Kingsland Holdings I

2. b Name Change or Correction: New York, New York

3. a State/Province/County: NY, USA

3. b Zip/Postal Code: 10045

Characteristics Section

4. If the Nonbanking Company is a Functionally Regulated Subsidiary, indicate its functional regulator:
   - [ ] Not Applicable
   - [ ] SEC and CFTC
   - [ ] SEC Only
   - [ ] CFTC Only
   - [ ] State Securities Department
   - [ ] State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an insured depository institution?
   - [ ] Yes
   - [ ] No

6. SEC Reporting Status:
   - [ ] Not Applicable
   - [ ] Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
   - [ ] Subject to 13(a) or 15(d) of SEC Act of 1934 but not Section 404 of SOX Act
   - [ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:

8. If other, please describe:

9. Business Organization Type:
   - [ ] Corporation
   - [ ] General Partnership
   - [ ] Limited Partnership
   - [ ] Business Trust
   - [ ] Sole Proprietorship
   - [ ] Mutual
   - [ ] Cooperative
   - [ ] Limited Liability Partnership
   - [ ] Limited Liability Co./Corp.
   - [ ] If other, please describe:

10. Is the Nonbanking Company consolidated in the reporter's financial statements?
    - [ ] Yes
    - [ ] No

   Answer the above question only if the Nonbanking Company is one of the following foreign offices:
   (a) Consolidated subsidiary in a foreign country; (b) A majority-owned Edge or Agreement subsidiary

Ownership Section (report at direct holder level unless otherwise noted)

11. Direct Holder's Name and Location:
    - [ ] Legal Name
    - [ ] City, State/Province, Country

11. a Percentage of a Class of Voting Shares:
    - [ ] 100%
    - [ ] 90% to <100%
    - [ ] >50% to <90%
    - [ ] 25% to 50%

11. b Other Interest:
    - [ ] Yes
    - [ ] No

12. Control by Direct Holder:
    - [ ] Yes
    - [ ] No

13. Regulation K, Subpart A, Investments:
    - [ ] Portfolio Investment
    - [ ] Joint Venture
    - [ ] Subsidiary

14. Former Direct Holder's Name and Location (if applicable):
    - [ ] Legal Name
    - [ ] City, State/Province, Country

Activity and Legal Authority Section (for List of FRB legal authority and NAICS activity codes, see Appendices A and B of the Instructions)

16. a Primary Activity

16. b Secondary Activity

16. c Termination of Activity
Board of Governors of the Federal Reserve System

Sample 7

Report of Changes in Organizational Structure - FR Y-10

Cover Page

Reporter’s Name, Street and Mailing Address

ABC Bancorp

1 Main Street

Jersey City, Hudson

NJ, USA 07302

Contact’s Name and Mailing Address for this Report

Mary Brown, Controller

(212) 657-1122

(212) 657-1007

MBROWN@ABCBC.com

Authorized Official

I, ______________________, am an authorized official of this company named above, and hereby declare that this report is true and complete to the best of my knowledge and belief.

Filed Electronically

Signature of Authorized Official: ______________________

Date of Signature: ______________________

Submission Date 08/01/2007

December 27, 2006

DRAFT

Effective June 30, 2007

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes

☐ No

Please identify the report schedule(s) and item(s) to which this request applies:

☐ In accordance with the instructions on page GEN-2, a letter justifying the request is being provided.

☐ The information for which confidential treatment is sought is being submitted separately and labeled “Confidential.”

☐ No
Banking Schedule

Use this schedule to report information about a reporter that is a Banking Company, and about a reporter's directly or indirectly held interests in a banking company.

1. Event Type (check one or more):
   - [ ] Acquisition of a Going Concern
   - [x] De Novo Formation
   - [ ] External Transfer
   - [ ] Internal Transfer
   - [ ] If other, please describe:

1. Date of Event: 07/15/2007

Characteristics Section

2. ABC Bancorp
   Legal Name of Banking Company
   1 Main Street
   Jersey City, Hudson
   NJ, USA 07302
   City and County
   State/Province, Country, and ZipPostal Code

3. Effective June 30, 2007
   Name Change or Correction, Prior Legal Name of Banking Company
   Location or Correction, Prior Street Address
   If Location or Correction, Prior City and County
   If Location or Correction, Prior StateProvince, Country, and ZipPostal Code

4. Date Opened: 07/15/2007
   Fiscal Year End (FBOs and BHGs Only): 12/31

5. SEC Reporting Status:
   - [ ] Not Applicable
   - [x] Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
   - [ ] Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
   - [ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

6. CUSIP Number:
   788458
   Banking Company Type:
   - [x] BHC
   - [ ] FBO
   - [ ] U.S. Commercial Bank
   - [ ] U.S. State Chartered Savings Bank
   - [ ] If other, please describe:

7. Business Organization Type:
   - [x] Corporation
   - [ ] General Partnership
   - [ ] Limited Partnership
   - [ ] Sole Proprietorship
   - [ ] Mutual
   - [ ] Limited Liability Partnership
   - [ ] Limited Liability Co./Corp.
   - [ ] If other, please describe:

8. Is the Banking Company consolidated in the reporter's financial statements?
   - [ ] Yes
   - [x] No

Ownership Section

10. Direct Holder's Name and Location:
    Legal Name
    City, StateProvince, Country

11. Percentage of a Class of Voting Shares: ________ %
    Percentage of Nonvoting Equity: ________ %

12. Other Interest:
    - [ ] Yes
    - [ ] No

13. Control by Direct Holder:
    - [ ] Yes
    - [ ] No

14. Control by Reporter:
    - [ ] Yes
    - [ ] No

Activity and Legal Authority Section

15. Activity Type: FBO Legal Authority Code
    - [x] 551111
    - [ ] NAICS Activity Code
    - [ ] Description of Activity

16. a. Primary Activity
    551111

16. b. Secondary Activity
    FBOs and BHGs only

16. c. Termination of Activity
    FR Y-10
Banking Schedule

Use this schedule to report information about a reporter that is a Banking Company, and about a reporter's directly or indirectly held interests in a banking company.

Check box if correction: □

1.a Event Type (check one or more): □ Acquisition of a Going Concern  □ Change in Ownership  □ No Longer Reportable
□ De Novo Formation  □ Liquidation  □ Became Inactive  □ Debits Previously Contracted
□ External Transfer  □ Change in Characteristics  □ Became Reportable  □ if applicable, former if...
□ Internal Transfer  □ Change in Activity or Legal Authority

1.b Date of Event: 07/15/2007 (MM/DD/YYYY)

Characteristics Section

2.a Old Banking Inc

2.b □ Name Change or Correction, Prior Legal Name of Banking Company
□ Change in Ownership, Prior Legal Name of Banking Company
□ No Longer Reportable
□ De Novo Formation
□ External Transfer
□ Internal Transfer
□ Acquisition of a Going Concern
□ De Novo Formation
□ External Transfer
□ Internal Transfer
□ Change in Activity or Legal Authority

3.a 400 State Street

3.b □ Name Change or Correction, Prior State/Province, Country and ZipPostal Code
□ Change in Ownership, Prior State/Province, Country and ZipPostal Code
□ No Longer Reportable
□ De Novo Formation
□ External Transfer
□ Internal Transfer
□ Acquisition of a Going Concern
□ De Novo Formation
□ External Transfer
□ Internal Transfer
□ Change in Activity or Legal Authority

4. Date Opened: 01/12/2000 (MM/DD/YYYY)

5. Fiscal Year End (FBOs and BHGs Only): □ Yes □ No

6. SEC Reporting Status: □ Not Applicable  □ Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
□ Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
□ Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number: 95864288

8. Banking Company Type: □ BHC  □ FBO  □ U.S. Commercial Bank  □ U.S. State Chartered Savings Bank
□ If other, please describe: 

9. Business Organization Type: □ Corporation  □ General Partnership  □ Limited Partnership
□ Business Trust  □ Sole Proprietorship  □ Limited Liability Partnership
□ Cooperative  □ Mutual  □ Limited Liability Co./Corp.
□ If other, please describe: 

10. Is the Banking Company consolidated in the reporter's financial statements? □ Yes □ No

Ownership Section (Report at direct holder level unless otherwise noted)

11. Direct Holder's Name and Location: ABC Bancorp  Jersey City, NJ USA

12.a Percentage of a Class of Voting Shares: 60 % or 12.b Percentage of Nonvoting Equity: %

12.c Other Interest: □ Yes □ No

13. Control by Direct Holder: □ Yes □ No

14. Control by Reporter: □ Yes □ No

15. Former Direct Holder's Name and Location (if applicable):

Activity and Legal Authority Section (For List of FRN legal authority and NAICS activity codes, see Appendices A and B of the Instructions)

Activity Type  FRN Legal Authority Code  NAICS Activity Code  Description of Activity

16.a Primary Activity: 7  52211

16.b Secondary Activity: (FBOs and BHGs only)

16.c Termination of Activity:
Report of Changes in Organizational Structure - FR Y-10

Cover Page

Reporter's Name, Street and Mailing Address
ABC Bancorp
1 Main Street
Jersey City, Hudson
NJ, USA 07302

Submission Date 10/23/2007

Contact's Name and Mailing Address for this Report
Mary Brown, Controller
(212) 657-1122
(212) 657-1007
MBROWN@ABCBC.com

Authorized Official

Signature of Authorized Official Date of Signature

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes
☐ No

Public reporting burden for the information collection is estimated to average 1 hour per response, including time to gather and maintain the data and complete the information collection. The Federal Reserve may not conduct or sponsor, and a person is not required to respond to any information collection unless it displays a currently valid OMB control number.

This report is required by law. Sections 4(i) and 5(i)(1)(A) of the Bank Holding Company Act (12 U.S.C. §§ 1843(e), 1844(b)(1)(A)), Section 8(a) of the International Banking Act (12 U.S.C. §§ 1474(a), 1474(c)(1)(A)), Sections 15(a)(1), 25(a) and 32(a) of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 248, 249 and 251); Section 311(b)(3)(C) of Regulation K (12 CFR Part 211); and Sections 225.3(b) and 225.3(t) of Regulation Y (12 CFR Part 225) and 225.3(q).
Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company. Check box if correction: 

1.a Event Type (check one or more):
- X Acquisition of a Going Concern
- De Novo Formation
- External Transfer
- Internal Transfer
- If other, please describe:

1.b Date of Event: 10/01/2007 (MM/DD/YYYY)

Characteristics Section

 investments Partners Ltd. 2.b Name Change or Correction, Prior Legal Name of Nonbanking Company

3.a New York, New York 3.b Name Change or Correction, Prior City and County

4. If the Nonbanking Company is a Functionally Regulated Subsidiary, indicate its functional regulator:
- X Not Applicable
- SEC and CFTC
- CFTC Only
- SEC Only
- State Securities Department
- State Insurance Commissioner

5. Is the Nonbanking Company a Financial Subsidiary of an Insured Depository Institution? 
- Yes
- No

6. SEC Reporting Status:
- X Not Applicable
- Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
- Subjected to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
- Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:

8. Nonbanking Company Type (see instructions for list):
- Other Company
- Merchant Banking

9. Business Organization Type:
- Corporation
- Business Trust
- General Partnership
- Limited Partnership
- Sole Proprietorship
- Limited Liability Partnership
- Cooperative
- Mutual
- Limited Liability Co./Corp.
- If other, please describe:

10. Is the Nonbanking Company consolidated in the reporter's financial statements? 
- Yes
- No

Answer the above question only if the Nonbanking Company is one of the following "foreign" offices: (a) Consolidated subsidiary in a foreign country, (b) A majority-owned Edge or Agreement subsidiary

Ownership Section (report at direct holder level unless otherwise noted)

11. Direct Holder's Name and Location:
- ABC Bancorp
- Jersey City, NJ USA

12.a Percentage of a Class of Voting Shares: 
- 100%
- 89% to <100
- >50% to <80%
- >25% to 50%
- >25% but 25% or more in the aggregate or otherwise controlled elsewhere within the organization

12.b Other Interest: 
- Yes
- No

13. Control by Direct Holder: 
- Yes
- No

14. Regulation K, Subpart A Investments:
- Portfolio Investment
- Joint Venture
- Subsidiary

15. Former Direct Holder's Name and Location (if applicable):

Activity and Legal Authority Section (for list of FRS legal authority and NAICS activity codes, see Appendices A and B of the Instructions)

16.a Primary Activity
- 311
- 52391

16.b Secondary Activity
- 
- 

16.c Termination of Activity
4(k) Schedule

Use this schedule to provide required post-transaction notice for activities, formations and acquisitions of companies, and large merchant banking and insurance company investments authorized under Section 4(k) of the Bank Holding Company Act.

Post-Transaction Notice Section

1.a Event Type (check one only):
   - ☐ New Activity Commenced Directly by an FHC or Through an Existing Subsidiary
   - ☒ New Activity Commenced Through Acquisition of a Going Concern
   - ☐ New Activity Commenced Through a De Novo Formation

1.b Date of Event: \(10/01/2007\)

2. New Activities Commenced
   - Item 2 is only reportable for new activities. For the event type checked in item 1.a, report the FRB Legal Authority Code and the five or six-digit NAICS activity code for each new activity. Provide a text description of the activity if unable to identify a five or six-digit NAICS activity corresponding to the activity.

<table>
<thead>
<tr>
<th>FRB Legal Authority Code (check one)</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>☒ 311 / ☐ 312</td>
<td>52391</td>
<td></td>
</tr>
<tr>
<td>☐ 311 / ☐ 312</td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐ 311 / ☐ 312</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Large Merchant Banking or Insurance Company Investments Section

Use this section to report certain merchant banking or insurance company investments when the FHC directly or indirectly acquires more than 5 percent of a Nonbanking Company's voting shares or total equity or assets and the cost of the investment exceeds 1) \$200 million; or 2) 5 percent of tier 1 capital, whichever is less.

1. Date of Event: \(10/01/2007\)

2. Direct Holder's Name and Location
   - Investment Partners Ltd.
   - New York, New York, NY USA

3. Nonbanking Company's Name and Location
   - Esquire Communications Company
   - New York, New York, NY USA

4. Direct Holder's Investment in Nonbanking Company
   - Report the percentage amount in a, b, or c, as applicable.
   - a. 15 % Voting Securities
   - b. % Total Equity
   - c. % Assets

5. Initial Aggregate Cost of Investment to the FHC: \$300 \text{(in millions of U.S. dollars)
Sample 9

Report of Changes in Organizational Structure - FR Y-10

Cover Page

Reporters Name, Street and Mailing Address

ABC Bancorp
1 Main Street
Jersey City, Hudson
NJ, USA 07302

City and County

State/Province, Country

Zip/Postal Code

Contact's Name and Mailing Address for this Report
Mary Brown, Controller
(212) 657-1122
(212) 657-1007
MBROWN@ABCBC.com

Fax Number (include area code)

E-mail Address

Authorized Official

Printed Name & Title

I am an authorized official of this company named above, and hereby declare that this report is true and complete to the best of my knowledge and belief.

Filed Electronically

Signature of Authorized Official
Date of Signature

Submission Date 12/01/2007

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes
☐ No

Please identify the report schedule(s) and item(s) to which this request applies:

☐ In accordance with the instructions on page GEN-2, a letter justifying the request is being provided.
☐ The information for which confidential treatment is sought is being submitted separately and labeled "Confidential."

Public reporting burden for the information collection is estimated to average 1 hour per response, including time to gather and maintain the data and complete the information collection. You are not required to respond to any information collection unless it displays a currently valid OMB control number.

This report is required by law: Sections 4(i) and 50(b)(1)(A) of the Bank Holding Company Act (12 U.S.C. §§ 165(i) and 1841(b)(1)(A)); Section 20(a) of the International Banking Act (12 U.S.C. § 310(a)); Section 301(a) of the Federal Reserve Act (12 U.S.C. §§ 348(a)(1), 361, 361a, and 610); Section 211(3)(c) of Regulation K (12 CFR 205, 190.1); and Sections 230.506 and 230.517 of Regulation Y (12 CFR 230.516) and 200.87).
Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.

1.a Event Type (check one or more):
- Acquisition of a Going Concern
- De Novo Formation
- External Transfer
- Internal Transfer
- Other: please describe:

1.b Date of Event: 11/15/2007

Characteristics Section

2.a Investments Partnership Ltd.
   Legal Name of Nonbanking Company

New York, New York
   City and Country
   NY, USA 10019
   State/Province, County, and ZipPostal Code

3.b Investments Partners Ltd.
   Name Change or Correction, Prior Legal Name of Nonbanking Company
   if relocation or correction, prior state/province, country, and zip/Postal Code

4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator:
   - Not Applicable
   - SEC and CFTC
   - CFTC Only
   - State Securities Department
   - State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an Insured Depository Institution?  Yes  No

6. SEC Reporting Status:  Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
   Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
   Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:
   see instructions for all applicable
   X

8. Nonbanking Company Type (see instructions for list):
   If other, please describe:

9. Business Organization Type:
   - Corporation
   - General Partnership
   - Limited Partnership
   - Business Trust
   - Sole Proprietorship
   - Mutual
   - Cooperative
   - Limited Liability Partnership
   - Limited Liability Co./Corp.
   If other, please describe:

10. Is the Nonbanking Company consolidated in the reporter's financial statements?  Yes  No
    Answer the above question only if the Nonbanking Company is one of the following foreign offices:
    (a) Consolidated subsidiary in a foreign country (b) A majority-owned or a wholly owned subsidiary

Ownership Section

11. Direct Holder's Name and Location:
    ABC Bancorp
    Jersey City, NJ USA
    Legal Name
    City, State/Province, Country

12.a Percentage of a Class of Voting Shares:
   - 100%
   - 90% to 100%
   - 80% to 90%
   - 50% to 80%
   - 25% to 50%
   - <25%
   - None of the shares are entitled to vote

12.b Other Interest:
   - Yes
   - No

13. Control by Direct Holder:
   - Yes
   - No

14. Regulation K, Subpart A Investments:
   - Portfolio Investment
   - Joint Venture
   - Subsidiary

15. Former Direct Holder's Name and Location (If applicable):

Activity and Legal Authority Section

Activity Type | FRB Legal Authority Code | NAICS Activity Code | Description of Activity
--- | --- | --- | ---
16.a Primary Activity
16.b Secondary Activity
16.c Termination of Activity

FR Y-10
Page 3
Sample 10

Report of Changes in Organizational Structure - FR Y-10

Cover Page

Reporter's Name, Street and Mailing Address

ABC Bancorp

1 Main Street

Jersey City, Hudson

NJ, USA 07302

City and County

State/Province, Country Zip/Postal Code

Contact's Name and Mailing Address for this Report

Mary Brown, Controller

(212) 657-1122

(212) 657-1007

MBROWN@ABCBC.com

Authorized Official

Printed Name & Title

am an authorized official of this company named above, and hereby declare that this report is true and complete to the best of my knowledge and belief.

Filed Electronically

Signature of Authorized Official

Date of Signature

Submission Date 12/03/2007

December 27, 2006

Effective June 30, 2007

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes

☐ No

Please identify the report schedule(s) and item(s) to which this request applies:

☐ In accordance with the instructions on page GEN-2, a letter justifying the request is being provided.

☐ The information for which confidential treatment is sought is being submitted separately and labeled "Confidential."

This report is required by law: Sections 401(a) and 301(f)(1)(A) of the Bank Holding Company Act (12 U.S.C. §§ 1841(a), 1841(f)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 310(b)); Sections 11(a)(1), 23(a), and 26A of the Federal Reserve Act (12 U.S.C. §§ 242(a)(1), 242(a)(1), 242(a)(1), and 242(a)(1)); Section 211(b)(3) of Regulation K (12 CFR Part 211(b)); and Sections 225(b) and 225(d) of Regulation Y (12 CFR Part 225) and 225(b).
## Foreign Branches of U.S. Banking Organizations Schedule

Use this schedule to report information about foreign branches of U.S. banking organizations, including member banks, Edge and agreement corporations, bank holding companies, and foreign subsidiaries. The term "foreign" refers to one or more foreign nations, and includes the overseas territories, dependencies, and insular possessions of those nations and of the United States and the Commonwealth of Puerto Rico. Report all offices, including inactive offices that continue to retain their license.

<table>
<thead>
<tr>
<th>1.a Event Type (check one only):</th>
<th>1.b Date of Event:</th>
<th>11/17/2007</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Opening</td>
<td>Closure</td>
<td>Relocation</td>
</tr>
</tbody>
</table>

If Other, please describe event type: __________________________

## Characteristics Section

2. Office Type:
   - □ Full-Service Branch
   - □ Shell Branch
   - □ Other

3. Date of Board Consent or Prior Notification (if applicable): 09/01/2007

4. **Paris Branch**
   - Branch Name: __________________________

5.a Current Address
   - 15 Place Vendome
   - Paris
   - France  F75001

5.b Previous Address (if changes have occurred)
   - If Relocation or Correction, Prior Street Address: __________________________
   - If Relocation or Correction, Prior City: __________________________
   - If Relocation or Correction, Prior Province, Country, and Zip/Postal Code: __________________________

6. **Old Banking Inc**
   - Branch Name: __________________________
   - New York, NY, USA  10003
   - City, State, Country, and Zip/Postal Code: __________________________

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December 27, 2006
Effective June 30, 2007
Sample 11

Report of Changes in Organizational Structure - FR Y-10

Cover Page

Reporter's Name, Street and Mailing Address
ABC Bancorp
1 Main Street
Jersey City, Hudson
NJ, USA 07302

Mailing City
Mailing State/Province/Country Zip/Postal Code

Submission Date 12/15/2007

Contact's Name and Mailing Address for this Report
Mary Brown, Controller
(212) 657-1122
(212) 657-1007
MBROWN@ABCB.com

Phone Number (include area code and 5 digits; if available, the extension)

File Number (include area code)

Email Address

Authorized Official

I, ______________

Printed Name & Title

am an authorized official of this company named above, and hereby

declare that this report is true and complete to the best of my

knowledge and belief.

Filed Electronically

Signature of Authorized Official Date of Signature

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes

☐ No

Please identify the report schedule(s) and item(s) to which this request applies:

☐ In accordance with the instructions on page OEN-2, a letter

justifying the request is being provided.

☐ The information for which confidential treatment is sought

is being submitted separately and labeled "Confidential."

This report is required by law (Sections 440k and 5(c)(1)(A) of the Bank Holding

Company Act (12 U.S.C. § 1843(k)), 1844(c)(7)(A)), Section 9(a) of the International

Banking Act (12 U.S.C. § 249(a)(1)), 321, 610, 611a and 615; Section 211.13(c) of

Regulation K (12 CFR 211.13(c)); and Sections 225.5(b) and 225.67 of Regulation Y

(12 CFR 225.5(b) and 225.67).

FRB Use Only

ID, RECEIPT
Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company and a reporter's directly or indirectly held interests in a Nonbanking Company.

Check box if correction: 

1.a Event Type (check one or more):
- [X] Acquisition of a Going Concern
- [ ] De Novo Formation
- [ ] External Transfer
- [ ] Internal Transfer
- [ ] Other, please describe:

1.b Date of Event:

2.a Nonbanking Company
Legal Name or Nonbanking Company:
Stockholm Holding Company

2.b Nonbanking Company Name Change, Correction, Prior Legal Name or Nonbanking Company:

3.a City and County
Stockholm

3.b Nonbanking Company Relocation or Correction, Prior City and County:

4. If the Nonbanking Company is a Functionally Regulated Subsidiary, indicate its functional regulator:
- [X] Not Applicable
- [ ] SEC and CFTC
- [ ] State Securities Department
- [ ] State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an Insured Depository Institution?
- [ ] Yes
- [X] No

6. SEC Reporting Status:
- [X] Not Applicable
- [ ] Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
- [ ] Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
- [ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:

8. Nonbanking Company Type (see instructions for list):
- [X] Other Holding Company

9. Business Organization Type:
- [X] Corporation
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Business Trust
- [ ] Sole Proprietorship
- [ ] Mutual
- [ ] Cooperative
- [ ] Limited Liability Partnership
- [ ] Limited Liability Co./Corp.

10. Is the Nonbanking Company consolidated in the reporter's financial statements?
- [X] Yes
- [ ] No

Ownership Section (report at direct holder level unless otherwise noted)

11. Direct Holder's Name and Location:
ABC Bancorp
Jersey City, NJ USA

12.a Percentage of a Class of Voting Shares:
- [X] 100%
- [ ] 25% or more
- [ ] 25% to <50%
- [ ] 50% to <100%
- [ ] >50% to <80%
- [ ] 25% to 50%

12.b Other Interest:
- [ ] Yes
- [ ] No

13. Control by Direct Holder:
- [X] Yes
- [ ] No

14. Regulation K. Subpart A Investments:
- [ ] Portfolio Investment
- [ ] Joint Venture
- [X] Subsidiary

15. Former Direct Holder's Name and Location (if applicable):

Activity and Legal Authority Section (for List of FRS legal authority and NAICS activity codes, see Appendixes A and B of the Instructions)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FR S Legal Authority Code</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>16.a Primary Activity</td>
<td>62</td>
<td>551112</td>
<td></td>
</tr>
<tr>
<td>16.b Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16.c Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>