**Forum on EB-5 Program**  
February 13, 2015  
San Juan, Puerto Rico

**AGENDA**

<table>
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<th>Time</th>
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<td>8:30 am – 9:00 am</td>
<td><strong>Registration and Breakfast</strong></td>
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| 9:00 am – 9:10 am | **Welcome**  
ALBERTO BACO BAGUE, Secretary, Department of Economic Development and Commerce  
JUAN CARLOS SUAREZ, ESQ., Executive Director, Commonwealth of Puerto Rico Regional Center Corporation  
TONY DAVIS, Interim Director of Community Engagement, Federal Reserve Bank of New York |
| 9:10 am – 9:40 am | **Session 1:** Overview                      |
| 9:40 am – 10:10 am | **Session 2:** Deal Structure                 |
| 10:10 am – 10:40 am | **Session 3:** EB-5 Availability              |
| 10:40 am – 10:45 am | **Closing Commentary**  
JAVIER SILVA, Associate Director, Federal Reserve Bank of New York |
| 10:45 am – 11:00 am | **Networking**                               |

**Moderator:**  
CAROLYN LEE, Attorney of Counsel, Miller Mayer’s Immigration Practice Group

**The Panelists:**

BILL GRESSER, President, EB-5 New York State Regional Center  
MIKE ANTHONY, Vice President, M&T Bank  
TERRY GILBRIDE, Partner, Real Estate Attorney, Hodgson Russ  
CHRISTOFER FATTEY, Senior Associate, Finance Attorney, Hodgson Russ  
MICHAEL BAILKIN, Of Counsel, Akerman LLP  
FREDRICK NEWMAN, President, Flagship Services