The Shape of the Recovery

Charts presented by Joseph Tracy, Executive Vice President
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Post-Recession Growth Rates

1973-1975 Cycle: 1975Q1 Trough

2001 Cycle: 2001Q4 Trough

% Change – AR

Private Non-Farm Payroll Employment

Source: Bureau of Labor Statistics
Unemployment Insurance

Continuing Claims (Left Axis)

Initial Claims (Right Axis)

Source: Department of Labor
Ratio of Housing Starts to Population
Single-Family Homes

Starts per 1,000,000 people

Source: Census Bureau
Source: CoreLogic/Haver Analytics

Note: Monthly Data
Growing Foreclosure Pipeline:

Source: OCC & OTS Mortgage Metric Reports

Note: Quarterly Data
Repeat-Sale Home Price Index for Connecticut and USA

Note: Home price index based on repeat sales; includes all transactions.
Source: CoreLogic