

# **Annual Primary Dealer Meeting**

Federal Reserve Bank of New York

April 13, 2015, 2:00 – 4:00 pm

## **AGENDA**

- 1. Welcome**
- 2. Challenges Posed by the Evolution of the Treasury Market**
- 3. Primary Dealer Operating Policy and Expectations**
  - a. Business Standards
  - b. Responsible Counterparty and Market Participant
  - c. Compliance Program
- 4. Business Continuity and Geographic Dispersion**
- 5. Operational Processes**
  - a. FR2004 Reporting
  - b. FedTrade Enhancements
  - c. Bloomberg FIT Platform for Customer Trades
- 6. Pilot Programs**
  - a. Treasury Operations Counterparty Pilot Program
  - b. Mortgage Operations Counterparty Pilot Program
- 7. Closing Remarks**