



**Community Investing: Understanding CRA and Community Development**

**Location: TBD**

**December 15, 2016**

**8:30 am Registration**

**9:00am–2:00 pm**

- 8:30-9:00 a.m.      **Registration**
- 9:00 – 9:15        **Welcome & Introductions**
- 9:15-10:00        **Economic Overview of Greater Rochester Region**  
Presenter: Jason Bram, Officer & Economist, Federal Reserve Bank of New York
- 10:00-10:15       **Break and Move to Track Session**
- 10:15 – 11:45     **TRACK A: BANKERS**  
**CRA Training for Compliance Officers – Financial Institutions**
- This session is an opportunity for compliance officers and bank leaders to hear directly from interagency examiners. Examiners will discuss best practices in CRA and Community Development. Participants will also have an opportunity to engage in questions and answers about the process.
- Presenters: Federal Reserve Bank of New York  
Office of the Comptroller of the Currency
- TRACK B: COMMUNITY BASED AND OTHER NON-PROFITS**  
**CRA Training for Non-Profits and Community Based organizations**
- This session is an opportunity for community-based and other non-bank non-profits to learn about the Community Reinvestment Act, what it means to banks, and what it means for your community. Learn about the exam process, how community development is defined under CRA, the performance context, and how banks are evaluated on community development activities.
- Presenters: Federal Reserve Bank of New York  
Federal Deposit Insurance Corporation
- 11:45 – 12:45     **Lunch and Learn- New Tools for Understanding Community Needs**
- Claire Kramer, Assistant Vice President, Community Development Analysis,  
Federal Reserve Bank of New York

12:45-1:45

**Partnerships in CRA: Sharing Experiences**

Banks and their partner organizations will discuss how they have achieved successful, lasting, and beneficial relationships. This panel will also highlight the importance of Community Development Specialists with financial institutions. The discussion will include investment strategies, lending opportunities and demands, as well as challenges faced by community development practitioners.

Moderator: Federal Reserve Bank of New York

**Panelists:**

Hubert VanTol, President, PathStone Enterprise Center

1:45-2:00

**Closing Remarks and Networking Session**