AGENDA

10:00 a.m.  Coffee

10:30 a.m.  **Inflation and the U.S. and Global Economic Outlook**

- Is the recent disinflation process similar or different across countries? What are the risks to the U.S. economic outlook arising from developments abroad and geopolitical risks?
- How persistent should we expect inflation to be in both the housing and non-housing service sectors? Should we expect developments in global supply chains and import prices to keep supporting core goods disinflation? How difficult should we anticipate the final phase of disinflation to be?
- What factors (such as climate change, de-globalization, demographics, productivity) affect the outlook and risks for inflation in the medium and longer-term?

Presenters:
Kathryn Dominguez, University of Michigan
James Stock, Harvard University

12:30 p.m.  Luncheon, Northwest Conference Room, 10th floor

2:00 p.m.  Adjourn

For background on the current state of the economy, please refer to the New York Fed Staff’s **Global Supply Chain Pressure Index (GSCPI)**, **Multivariate Core Trend Inflation (MCT)**, **Nowcast**, and the **Survey of Consumer Expectations (SCE)**.