AGENDA

Risks and Medium-Term Outlook in the Post-Pandemic Economy

A. Impacts of recent geopolitical developments on the U.S. economy
   i. What are the consequences of current global developments on the U.S. economic outlook, financial markets and monetary policy? What are the medium-term implications for the macroeconomy of the current geopolitical developments?

B. Prospects for the U.S. labor and goods markets
   i. What are the medium-term implications for labor force participation in the post-pandemic world? Is the “Great Resignation” transitory or permanent? Are all jobs and workers equally affected?
   ii. As the economy recovers from the pandemic, what are the medium-term implications for the durable goods sector, both from a consumption and production point of view (re-shoring and diversification of global supply chain)?

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For background on the current state of the economy, please refer to the New York Fed Staff’s Weekly Economic Index (WEI), Underlying Inflation Gauge (UIG) Measures, U.S. Economy in a Snapshot and the Survey of Consumer Expectations (SCE).