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## *ECONOMIC ADVISORY PANEL MEETING*

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**Federal Reserve Bank of New York**  
33 Liberty Street, New York, New York  
Northwest Conference Room, 10<sup>th</sup> floor  
Friday, April 10, 2026

### **AGENDA**

10:00 a.m. Coffee

10:30 a.m. **AI, Productivity Growth, and the Economic Outlook**

- 1) What are the most likely explanations for the increase in U.S. productivity growth post-pandemic? What explains differences in productivity growth between the U.S. and advanced foreign economies?
- 2) What are the likely effects of the growth in generative AI on productivity, inflation, and labor markets, in the medium- and longer-terms? What are the likely effects on the natural rate of interest ( $r^*$ )? Which historical precedents are most useful in understanding these effects? What are the most important risks to the economic outlook associated with these developments?

Presenters:

Paula Campbell Roberts (KKR & Co. Inc.)

Karin Kimbrough (LinkedIn)

Mark Zandi (Moody's Analytics)

12:30 p.m. Luncheon, Northwest Conference Room, 10<sup>th</sup> floor

2:00 p.m. Adjourn

For background on the current state of the economy, please refer to the New York Fed Staff's [Global Supply Chain Pressure Index \(GSCPI\)](#), [Household Debt and Credit Report](#), [Labor Market Tightness Index \(HPW\)](#), [Multivariate Core Trend Inflation \(MCT\)](#), [Nowcast](#), and the [Survey of Consumer Expectations \(SCE\)](#).