1. Roll call

2. Update on the ARRC’s floating rate notes and syndicated loans consultations

3. Report on progress toward consultations for bilateral loans and securitizations

4. Update from Regulatory Issues Working Group

5. Update from Term Rate Working Group

6. Discussion of progress in developing SOFR liquidity
   a. Paced Transition Plan
   b. Developing floating rate notes issuance

7. Addressing issues with legacy floating rate notes and securitizations