

Amendment to
Annex A to the 1998 Foreign Exchange and Currency Option Definitions

Section 4.5 Settlement Rate Options

Section 4.5 of Annex A is amended by adding new Section 4.5 (c) (ii) (D) as follows:

(ii) Brazilian Real.

(D) "BRL PTAX" or "BRL09" each means that the Spot Rate for a Rate Calculation Date will be the Brazilian Real/U.S. Dollar offered rate for U.S. Dollars, expressed as the amount of Brazilian Reais per one U.S. Dollar, for settlement in two Business Days reported by the Banco Central do Brasil on SISBACEN Data System under transaction code PTAX-800 ("Consulta de Cambio" or Exchange Rate Inquiry), Option 5 ("Cotacões para Contabilidade" or "Rates for Accounting Purposes") by approximately 1:15 p.m., São Paulo time, on that Rate Calculation Date.