



**Upstate New York Regional Advisory Board
The Offices of Alphonso O'Neil-White
HealthNow New York
257 W. Genesee Street
Buffalo, New York 14202
Friday, April 13, 2012**

Agenda

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| 11:00 am - 11:10 am | Welcome remarks
William Dudley, President |
| 11:10 am – 11:40 am | The National Economy
Jonathan McCarthy, Vice President |
| 11:40 am – 12:10 pm | The International Outlook
John Clark, Senior Vice President |
| 12:10 pm | Questions for discussion:

Incoming data on the US economy has been a bit more upbeat of late, suggesting that the recovery may be establishing a firmer footing. However, the weather in the past three months has been unusually mild which has likely boosted economic activity.

<ol style="list-style-type: none">1. Has your firm experienced an increase in demand in recent months?2. Has demand for your product or service increased sufficiently that you plan to increase employment in 2012?3. Has demand for your product or service increased sufficiently that you plan to increase investment in plant and equipment? |
| 12:30 pm – 2:00 pm | Lunch
(Continuation of discussion) |
| 2:00 pm | Adjourn |