



Federal Reserve Bank of New York
CoDeFi Progression Model Puerto Rico

Building Public, Community, and Private Partnerships Workshop

Salon Indigo, La Concha Hotel
September 12, 2019

AGENDA

- 9:00am – 9:30am **Registration & Networking**
- 9:30am– 9:45am **Welcome and Overview of Workshop**
Adrián Franco, Officer and Director, Community Development Finance, Federal Reserve Bank of New York
Michael Jacobs, Senior Vice President, Acquisitions/Originations, National Equity Fund
- 9:45am – 10:35am **Low Income Housing Tax Credits (LIHTC)**
Emily Chen, Vice President and Regional Manager East, National Equity Fund (NEF)- LISC Affiliate
- 10:35am-10:45am **Break**
- 10:45am-12:30pm **Case Study- Examining a local LIHTC Deal with Acacia Network**
Lymarís Albors, Executive Vice President, Acacia Network – LISC Partner
Enid Rivera-Sánchez, Founder, ERS Consulting Group
- 12:30pm-1:15pm **Networking Lunch**
- 1:15pm-2:05pm **New Market Tax Credits (NMTC)**
Guillermo Franco, Community Capital Link, Consultant to New Markets Support Company (NMSC) - LISC Affiliate
- 2:05pm-2:50pm **Case Study- Examining a local NMTC Deal with Boys & Girls Club of Puerto Rico**
Eric Torres, Boys & Girls Club of Puerto Rico
- 2:50pm-3:15pm **Overview of the Community Development Finance Progression Model + Investment Connection**
Chelsea Cruz, Associate Director, Community Development Finance, Federal Reserve Bank of New York

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